Visual Fact Book
Full Year 2014



Fraport

Content

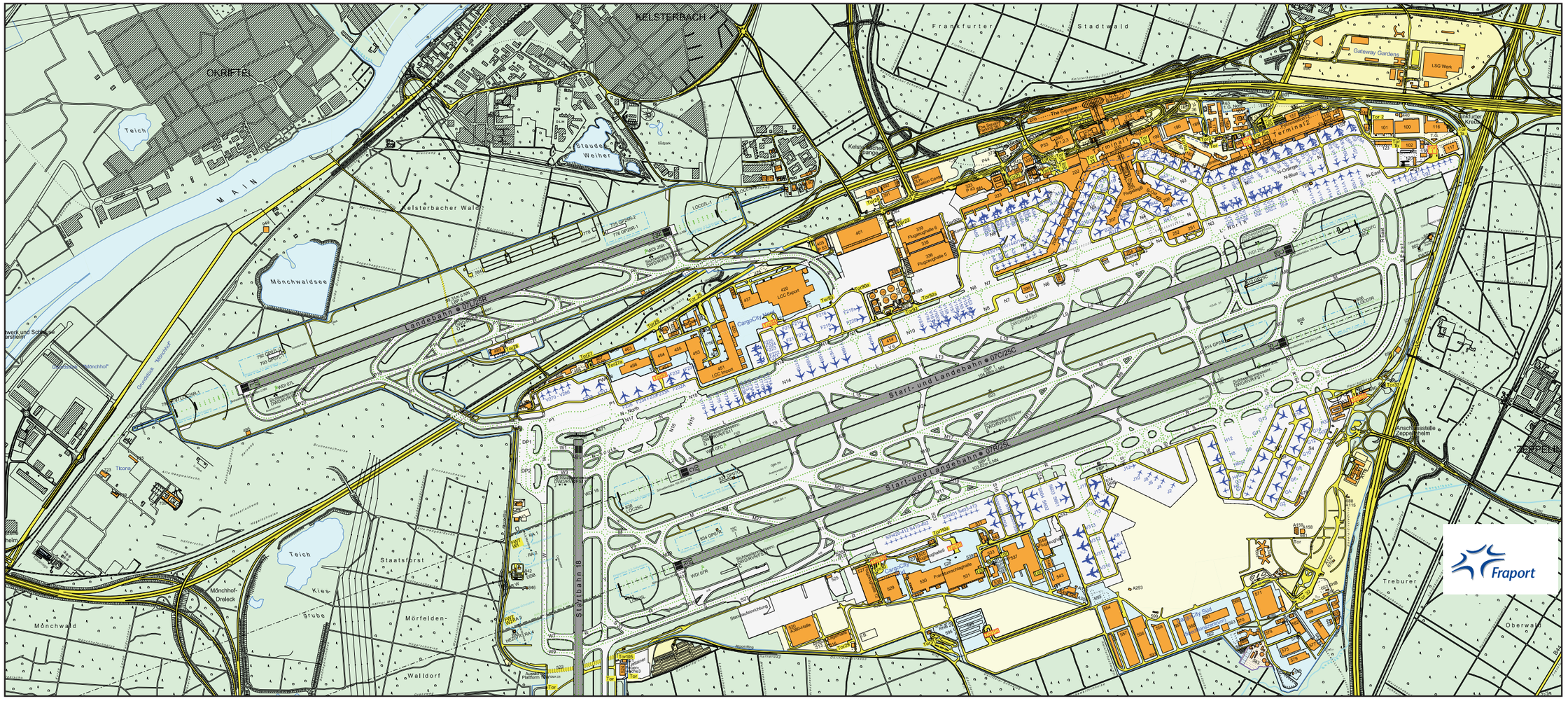
Slide	Title
1	*Disclaimer*
	FRAPORT AT A GLANCE
2	***Overview***
3	Features of Fraport Group
4	History of Fraport AG
5	Fraport Activities Worldwide
6	Traffic Figures of Fraport Group Overview
7	Traffic Figures of Fraport Group in Detail 2014
8	Group Portfolio
9	Group Financial Performance
10	***Corporate Strategy***
11	Agenda 2015
12	Agenda 2015 – Manage Capital Expenditure
13	Agenda 2015 – Strengthen Profitability
14	Agenda 2015 – Increase Customer Satisfaction
15	Agenda 2015 – Secure Sustainability
16	Agenda 2015 – Utilize Growth Potentials (I)
17	Agenda 2015 – Utilize Growth Potentials (II)
18	Agenda 2015 – Utilize Growth Potentials (III)
	FRAPORT AND MARKET ENVIRONMENT
19	***Features of Frankfurt Airport***
20	Market Attractiveness of FRA
21	Biggest Catchment Area of all European Hubs
22	Largest German Companies within Catchment Area
23	High Purchasing Power around FRA
24	Traffic focusing on Mega Hubs in Europe
25	Slot Capacity of European Hub Airports
26	Intercontinental Traffic is concentrated in Frankfurt
27	Passenger Development Since 1980
28	Top 30 Passenger Airports in the World
29	Top 30 Cargo Airports in the World
30	FRA has the highest Transfer Rate in Europe
31	Transfer Share Development
32	Traffic Split and Growth
33	Traffic Development by Region 2014 (Departures)
34	Comparison of European Airports
35	Major Destinations Passenger Traffic
36	Major Destinations Cargo Traffic
37	Growth due to efficient Use of existing Infrastructure
38	Shares of Aircraft Types by Movements
39	Traffic Shares by Airline Groupings
40	Originating Passenger Split
41	FRA has the most Destinations
42	Passengers per Passenger Flights

Slide	Title
43	***Expansion at FRA***
44	Air Traffic grows stronger than World Economy
45	Focus on intercontinental Routes in Europe
46	Air Traffic will boost in emerging Markets
47	Major Construction Areas at FRA
48	The new Northwest Runway
50	The new Runway Northwest Features
51	The new Pier A-Plus Impressions
52	The new Pier A-Plus Features
53	Terminal 3 Terminal Layout
54	Terminal 3 Features
55	Slot Allocation in Summer Schedule 2015
	GROUP FINANCIALS & SEGMENTS
56	***Group Financials & Segments***
57	Key Figures
58	Segment Split of Revenue and EBITDA
59	Split of Group Result FY 2014
60	Balance Sheet
61	Capex and Cash Flow Overview
62	Maturity Profile & Cash Position
63	Fraport Value Management
64	Fraport Value Management Updated Calculation 2015
65	***Aviation***
66	Segment Structure
67	Key Figures
68	Airport Charges growing to support Expansion
69	Segment Revenue Split
70	Components of regulated Airport Charges
71	***Retail & Real Estate***
72	Segment Structure
	Map of Frankfurt Airport Property
73	Key Figures
74	Segment Revenue Split
75	Retail Revenue Split
76	Retail Revenue per Passenger at FRA
77	Taking Advantage of the Passenger Mix
78	Retail Project Development
79	Growth Opportunities beyond existing Markets
80	Currency Fluctuations & Impact on Shopping Behavior
81	Growing profitable Retail Space at FRA
82	Real Estate Revenue Split
83	Areas included in Frankfurt Airport City
84	Split of Space on Fraport Property
85	Rentable Areas
86	Terminals and surrounding Areas
87	CargoCity North and South (CCN/CCS)
88	New Cargo Logistics Facilities in CCS
89	Home Base of Deutsche Lufthansa (DLH)
90	Mönchhof Site
91	THE SQUAIRE

Slide	Title
92	Gateway Gardens
88	CargoCity North and South (CCN/CCS)
89	Home Base of Deutsche Lufthansa (DLH)
90	Mönchhof Site
91	THE SQUAIRE
92	Gateway Gardens
93	***Ground Handling***
94	Segment Structure
95	Key Figures
96	Segment Revenue Split
97	Heterogeneous Markets
98	Fraport among leading Worldwide GH companies
99	Business Activities: Who does what?
100	On-time Management of complex Processes
101	Core Business Area: Ramp Services
102	Core Business Area: Passenger Services
103	Core Business Area: Central Infrastructure
104	Baggage Performance: Best Practice in FRA
105	Core Business Area: Cargo Services
106	Revision of Ground Handling Directive 96/67/EC
107	Restructuring for profitable Growth
108	***External Activities & Services***
109	Fraport Activities worldwide
110	Segment Structure
111	Key Figures
112	Segment Revenue Split
113	Fraport manages a Variety of Airports
114	Financial Overview 2010 – 2014
115	History of Fraport's Airports
116	AMU Holdings Inc. – AIRMALL
117	Aerodrom Ljubljana at a Glance
118	Aerodrom Ljubljana Financials
119	Lima Airport at a Glance
120	Lima Airport Financials
121	Varna and Burgas Airports at a Glance
122	Varna and Burgas Airports Financials
123	Antalya Airport at a Glance
124	Antalya Airport Financials
125	Saint Petersburg, Russia
126	Hanover Airport, Germany
127	Xi'an, China
128	Delhi, India
129	Dakar, Senegal

Slide	Title
	FRAPORT SHARE & MANAGEMENT
130	***Fraport Share and Management***
131	IR Strategy
132	Share Data
133	Shareholder Structure
134	Geographical Split
135	Key Figures of Fraport Share
136	Stock Performance
137	Chief Executive Officer: Dr Stefan Schulte
138	Executive Director Operations: Anke Giesen
139	Executive Director Labor Relations: Michael Müller
140	Chief Financial Officer: Dr. Matthias Zieschang
141	Glossary
142	Investor Relations – IR Contact – meet IR
143	Investor Relations – Calendar of Events
	Map of Frankfurt Airport incl. Terminal 3 (planned) and Northwest Runway
	Imprint

Map of Frankfurt Airport incl. Terminal 3 (planned) and Northwest Runway, as of January 2015



Public operational area

Non-public operational area

CargoCity North
CargoCity South

Movement area

Airport perimeter fence

Scale: approx. 1 : 26,000

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Fraport at a Glance

Overview

Slide 3 Visual Fact Book Full Year 2014

Overview
Features of Fraport Group

- Fraport AG – Frankfurt Airport Services Worldwide – based in Frankfurt/Main, Germany
- Owns and operates Frankfurt Airport, Germany's biggest hub airport as well as other airports around the world
- IPO in June 2001
- Nearly 200 million passengers at all airports of Fraport Group in 2014
- The Fraport Group employs 20,395* people, thereof 18,657 in Germany
- Fraport generated in 2014 revenue of € 2.4 billion, EBITDA of € 790 million and a Group Result of € 252 million**



* Average number of employees excl. apprentices & employees on leave ** Rounded figures, group result before minorities

Slide 4 Visual Fact Book Full Year 2014

Overview
History of Fraport Group

1924	Opening of the Airfield at the Rebstock Site, Frankfurt, operated by the Südwestdeutsche Luftverkehrs AG
1936	Start-up of flight operations at the site of today's FRA
1939–1945	World War II: Construction of first runway
1945	End of World War II: 77% of the airport destroyed, US Troops took over control
1949	Second Runway (South) constructed in less than a year during Berlin airlift
1954–1955	Foundation of Flughafen Frankfurt/Main AG - Resumption of civil aviation services
1972	Inauguration of Terminal 1
1984	Third Runway (West) goes into service
1994	Inauguration of Terminal 2
2001	Initial Public Offering: new company name "Fraport AG"
1997 until today	Focus on international activities: Acquisition of Hanover, Frankfurt-Hahn, Delhi, Antalya, Lima, Varna & Burgas, Xi'an, Saint Petersburg; Management Contracts with Riyadh & Jeddah, Cairo, Dakar
2008–2009	Construction start of Pier A-Plus & Construction start of the Runway Northwest
2011-2012	Inauguration of the Runway Northwest and Pier A-Plus
2014	External Activities expanded with Ljubljana, Slovenia and AMU Holdings, USA



Fraport

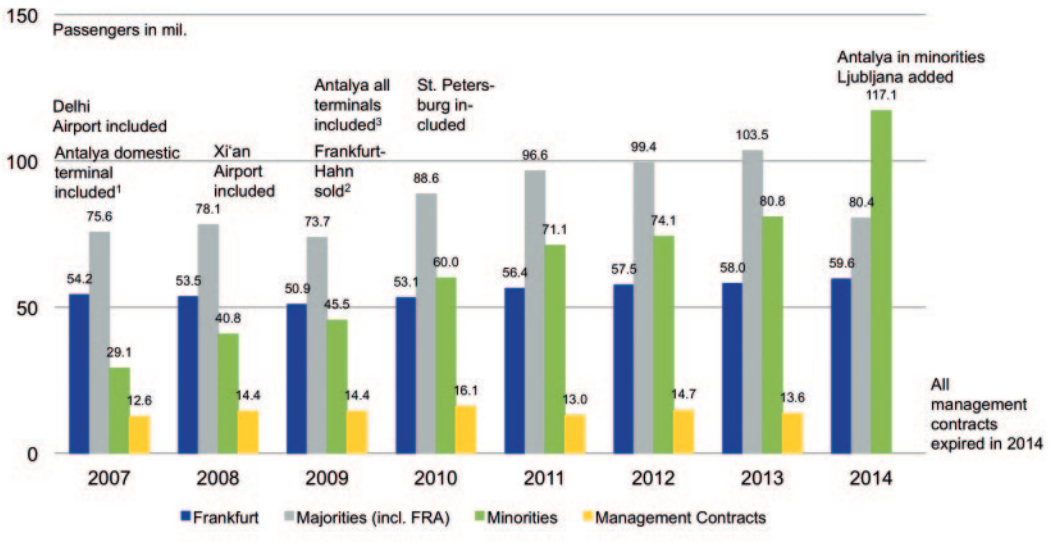
Overview
Fraport Activities Worldwide



* Concession contract of future Dakar airport

Fraport

Overview
Traffic Figures of Fraport Group



1) Effect of +0.7 mil. passengers 2) Effect of –3.8 mil. Passengers 3) as of September 24, 2009

Slide 7 Visual Fact Book Full Year 2014

Overview
Traffic Figures of Fraport Group in Detail 2014

in 000	Share in %	Passengers	Δ in %	Cargo	Δ in %	Movements	Δ in %
Frankfurt	100.00	59,566	2.6	2,132	1.8	469	–0.8
Ljubljana	100.00	1,307	3.1	10	6.2	31	–5.2
Lima	70.01	15,659	5.0	302	2.0	155	1.3
Burgas	60.00	2,530	2.0	5	>100	19	3.5
Varna	60.00	1,387	5.2	< 1	>100	12	4.7
Antalya[1]	51.00	27,979	4.7	n. a.	–	176	4.0
St Petersburg	35.50	14,265	11.0	n. a.	–	147	7.2
Hanover	30.00	5,292	1.1	15	3.5	76	0.0
Xi'an	24.50	29,177	12.0	186	3.9	244	8.5
Delhi	10.00	39,753	8.4	690	15.8	324	4.7

* Equity Share 50% / Dividend Share 51%

Slide 8 Visual Fact Book Full Year 2014

Overview
Group Portfolio 2014

Dr Stefan Schulte Chief Executive Officer	Anke Giesen Executive Director Operations	Michael Müller Executive Director Labor Relations	Dr Matthias Zieschang Executive Director Controlling & Finance

Fraport

Revenue	€ 2,395 mil.	Group result	€ 252 mil.
EBITDA	€ 790 mil.	EPS	€ 2.54
EBIT	€ 483 mil.	Employees*	20,395

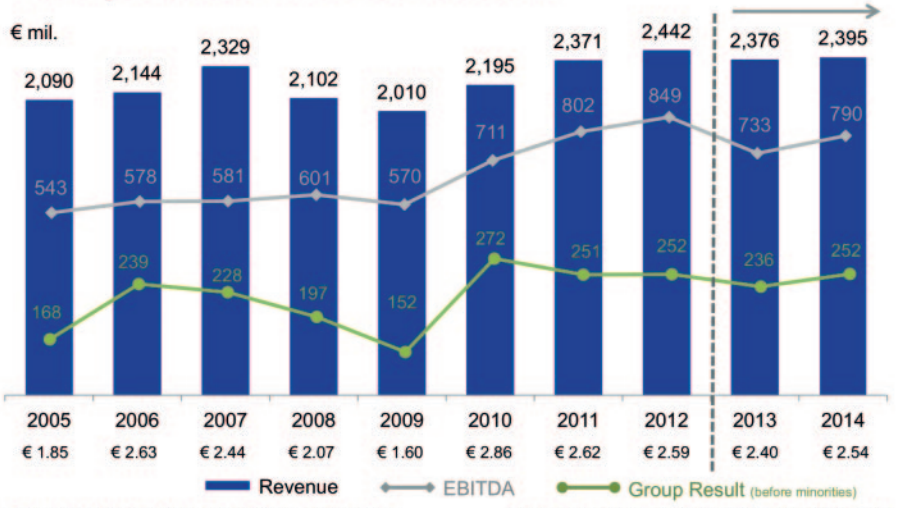
Aviation	Retail & Real Estate	Ground Handling	External Activities & Services
• Airside and Terminal Management, Corporate Safety and Security • Airport Security Management	• Retail and Properties (retail activities, parking facility management, leasing and marketing of real estate)	• Ground Services (ramp, passenger, baggage and cargo services)	• Global Investments and Management • Facility Management • Information and Telecommunication • Corporate Infrastructure Management
Revenue € 884 mil.	Revenue € 456 mil.	Revenue € 656 mil.	Revenue € 399 mil.
EBITDA € 237 mil.	EBITDA € 357 mil.	EBITDA € 44 mil.	EBITDA € 152 mil.
EBIT € 116 mil.	EBIT € 275 mil.	EBIT € 8 mil.	EBIT € 85 mil.
Employees* 6,082	Employees* 613	Employees* 9,038	Employees* 4,662

* Average number of employees excluding apprentices and employees on leave

Fraport

Overview
Group Financial Performance*

2013/2014 IFRS 11 is applied



*Figures including one-off, and consolidation effects, major effects included:
2006: Positive Group result effect from €18.0 mil. Manila payment in financial result, and €35.2 mil. tax effect
2007: €20 mil. FraSec impairment. Positive deferred tax effect of €25.4 mil.
2008: Sale of ICTS investment on April 1, revenue effect of €–245 mil. in 2008 and €–67 mil. in 2009. Total EBITDA effect of €6.5 mil., additional: €22.9 mil. impairment on Hahn investment, with €11.8 mil. negative tax effect. Financial result positively impacted by €41.9 mil. Manila payment
2009: Sale of Hahn investment on Feb. 28, revenue effect of €39 mil., and marginal EBITDA-effect, additional: €20 mil. Impairment on Ground Handling, and positive tax effect of €20.5 mil.
2010: Release of tax provisions of about €80 mil.
2012: Adjusted for IAS19;Extraordinary profit from Asset Management in Financial Result
2013: From 2014 IFRS11 "Joint arrangements" is applied, 2013 retrospectively adjusted

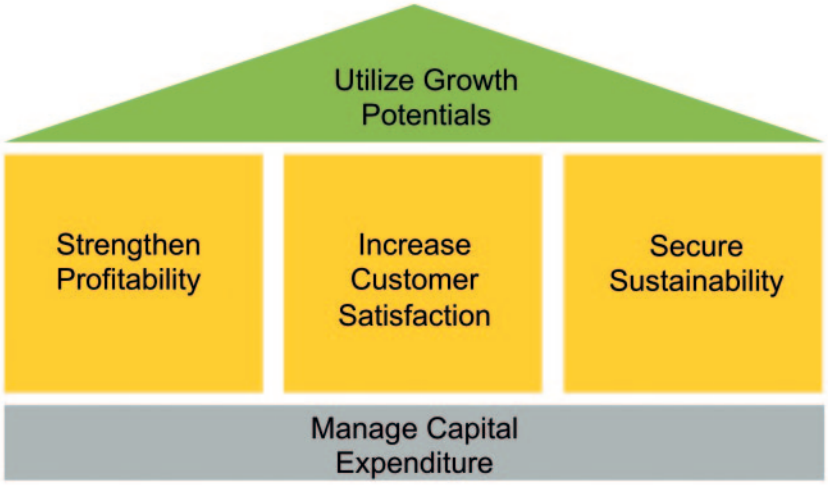
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Fraport at a Glance

Corporate Strategy

Fraport

Corporate Strategy Agenda 2015



Fraport

Corporate Strategy – Agenda 2015
Manage Capital Expenditure



Achievements so far



- Opening of Pier A-Plus, Terminal 1, with a capacity of 6 million passengers per year
- Redevelopment of Pier B, Terminal 1
- Opening of Runway Northwest
- Long-term parking positions on future apron of planned Terminal 3

Outlook



- Start of construction Terminal 3 in 2015 Additional dedicated capacity of 14 million passengers to launch in end of 2021, beginning of 2022
- Continuous modernization of Terminal 1 and 2
- Remodeling of Pier C

Fraport

Corporate Strategy – Agenda 2015
Strengthen Profitability

Achievements so far



- Execution of program to increase efficiency and create lean corporate structures
- Company-wide "Structured Performance Analysis" aiming at lowering administrative costs of Fraport AG
- Restructuring of Corporate Infrastructure Management and Facility Management

Outlook



- Program continuation to further improve our efficiency and flexibility
- Focus on growth by strengthening our sales department and the three main growth generators*

* See "Growth Opportunities"

Fraport

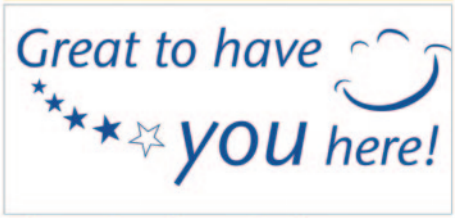
Corporate Strategy – Agenda 2015
Increase Customer Satisfaction

Achievements so far



- Continuation and refining of the strategic service program "Great to have you here!"
- Overall customer satisfaction stabilized at a high level ≥ 80% satisfied passengers (80% in 2014 coming from 70% in 2010)*
- Awarding of hallmarks of service excellence (e.g. service innovation award, service champion award)

Outlook



- Increasing customer retention
- Developing FRA as global benchmark in service excellence (5 star service standard): main focus on orientation, terminal ambience and comfort, leisure & entertainment, courtesy
- Extending customized services for specific groups of passenger
- Driving ongoing digitizing, automation of passenger processes, online services

* Satisfied customers: Customers who evaluated their overall satisfaction with the grades 1 or 2 (scale 1–6, 1 being the best grade). Source: Fraport's passenger survey.

Fraport

Corporate Strategy – Agenda 2015
Secure Sustainability

Achievements so far



- Active noise abatement program in cooperation with airlines, German ATC authorities, the government of the state of Hesse and neighboring municipalities
- CO2 emissions per traffic unit at FRA reduced by 17% from 2005; introduction of an accounting-based controlling and reporting for energy consumption and CO2 emissions
- Development of a mobility concept for company fleet which includes e.g. an increase in the ratio of electric cars
- Introduction of car-sharing for company cars
- Repeated listing in sustainability indices

Outlook



- Research on future noise mitigation: Conception of procedure definitions for augmented landings, based on the GBAS-System installed in 2014
- Continuous development of the calculation scheme of airport charges in order to enhance the significance of noise related aspects
- Increasing the proportion of women in management positions and gradual expansion of performance-based salary
- Reducing carbon dioxide emissions per traffic unit at FRA by 30% in 2020 from 2005
- Group-wide roll-out of Codes of Conducts for employees and suppliers

Fraport

Corporate Strategy – Agenda 2015
Utilize Growth Potentials I

Achievements so far



Retail

- Extension of retail offers in limited space (e.g. mobile sales units, personal shopper service, home delivery of Travel Value purchases, online shopping at Fraport VIP Lounge, pop up-stores)
- Contracting of car sharing operators
- Acquisition of "Airmall" (retail development company at US airports BWI, BOS, PIT, CLE)

Outlook



Retail

- Introduction of multichannel retailing, incl. update of FRA-App and webshop
- Establishment of new retail concepts (e.g. wrapping machines)
- Modernization of transit area B Non Schengen and landside Food Court in Terminal 2

Corporate Strategy – Agenda 2015
Utilize Growth Potentials II

Achievements so far



Real Estate

- Commercialization of "Mönchhof Site" (approx. 56%), "Gateway Gardens" (approx. 30%) and the expansion of "CargoCity South"
- Property management contracts for landmark buildings in Frankfurt and neighboring cities
- Reorganization of CargoCity Management
- New corporate headquarters

Outlook



Real Estate

- Further marketing and development of "Mönchhof Site", "Gateway Gardens" and "CargoCity South"
- 80.000 m² of available warehouse space on a surface area of 27 hectares (67 acres) will be built by 2020 in "CargoCity"
- Further expansion of property management portfolio and real estate development

Corporate Strategy – Agenda 2015
Utilize Growth Potentials III

Achievements so far



External Activities

- Fraport AG holds shares in at 11 airports on four continents*
- 4 Retail concessions in USA
- EBITDA share of 19% in 2014
- Group Result share outside Germany of 37% in 2014

Outlook



External Activities

- Continuous development of international business and smart management of the existing portfolio
- Focus (also) on
  - Secondary deals (mature assets)
  - Niche markets
  - Airport consulting

*Management contract s in Cairo and Jeddah/Riyadh terminated in 2014

Fraport and Market Environment

Features of Frankfurt Airport

Features of Frankfurt Airport
Market Attractiveness of FRA



Biggest passenger airport in Germany

- ~ 60 mil. passengers in 2014
- Around 100 airlines fly more than 250 destinations in more than 100 countries*
- Star Alliance accounts for approximately 75% of passengers at FRA



Leading cargo hub in Europe

- 2.1 mil. metric tons of freight and mail in 2014
- 26 cargo airlines flying to 82 destinations in 47 countries*
- Nearly 40% of cargo volume is transported in bellies of passengers aircraft
- Leading cargo hub – enhances airline yields via belly freight



Europe's largest catchment area

- 38 million people or about 47% of the German population live within a 200km radius from FRA
- 174 ICE and long-distance trains and 223 regional trains per day**
- 6 mil. passengers per year use the long-distance trains to and from FRA (~21% of originating passengers)



Frankfurt Airport – top of the hubs

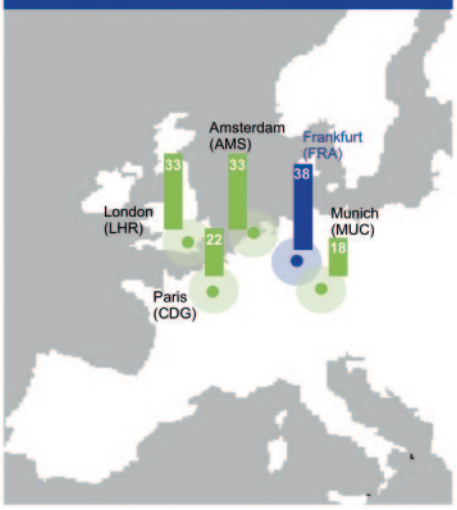
- High connectivity with more than 250 destinations
- Competitive level of charges compared to other European hubs
- Superior ground handling quality
- Capacity increase of more than 50% due to fourth runway offers growth potential

* Winter flight schedule 2014/15 ** 2012 data

Slide 21 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Biggest Catchment Area of all European Hubs

Population of surrounding catchment areas in mil.



47%* of the German population (38 mil.) live within a radius of 200 km around



Source: SVP Deutschland AG, Consulting & Research, 2005

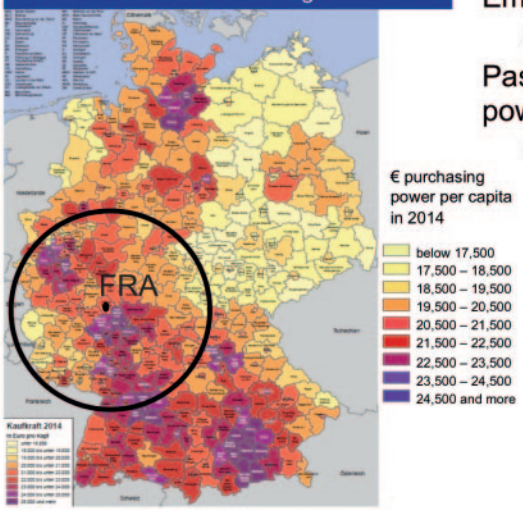
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Features of Frankfurt Airport
Largest German Companies within Catchment Area



Features of Frankfurt Airport
High Purchasing Power around FRA

Purchasing power in catchment area of FRA above average



Source: MB-Research, 2014

Different kinds of customers:

Employees

- ~ 78,000 employees at FRA

Passengers with high purchasing power

- Nearly 60 million passengers in 2014, thereof:
  - 45% O&D with purchasing power above German average
  - 55% transfer with extremely high purchasing power, e.g. from China, Russia, USA or the Middle East

Features of Frankfurt Airport
Traffic focusing on Mega Hubs in Europe

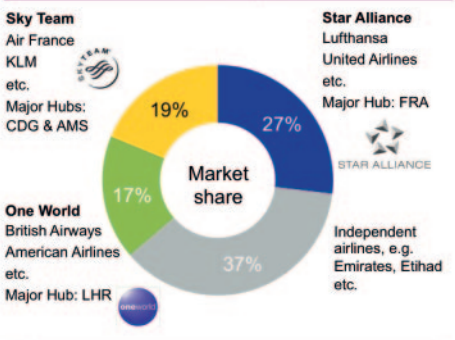
Only three Airbus A380 bases in Europe



Airline	A380 in service (total order)	Airport	Airport Pass. (mil.)
British Airways	9 (12)	LHR	73.4
Virgin Atlantic	0 (6)	LHR	73.4
Air France	10 (12)	CDG	63.8
Lufthansa	12 (14)	FRA	59.6

Source: Capa, LH, Sabre ADI

Intercontinental traffic in Europe



Three strong alliances dominate more than 60% of market

Reference parameter: intercontinental seats ex Europe for February 2015

Slide 25 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Slot Capacity of European Hub Airports

Airport	Existing runways		Slot capacity	Planned runways		Target Capacity
London-Heathrow	2	independently usable	80 mov/h	0		n.a.
Paris-Ch.d.Gaulle	4	2 doublets, each independently	118 mov/h	0		120 mov/h
Frankfurt	4	not independently usable	98-100 mov/h*	0		126 mov/h
Amsterdam	6	not independently usable	110 mov/h	0		120 mov/h
Munich	2	independently usable	90 mov/h	1	City of Munich opposing due to public referendum	120 mov/h
Zurich	3	not independently usable	66 mov/h	0	Optimization of existing runways	n.a.
Vienna	2	not independently usable	72 mov/h	1		95 mov/h
Brussels	3	not independently usable	74 mov/h**	0		n.a.

* 98 Movements/ hour (+2 for ad-hoc traffic e.g. general aviation)
** BRU Runway works: 27 May 15–3 Aug 15 capacity 70 mov/h 03 Aug 15–17 Aug 15 capacity 40 mov/h

Slide 26 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Intercontinental Traffic is concentrated in Frankfurt



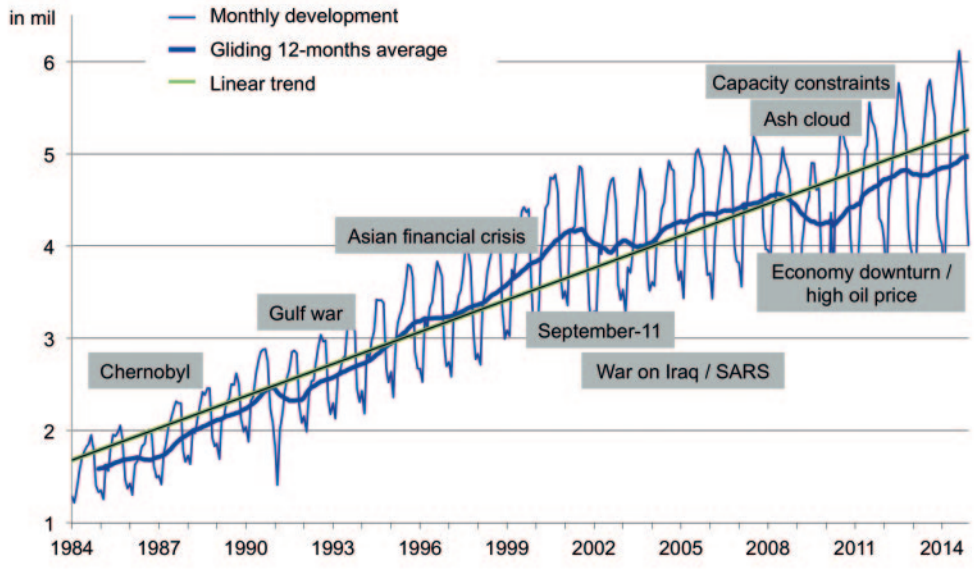
- Frankfurt is No. 1 airport in European catchment area and intermodality
- Frankfurt is No. 1 airport in Germany, No. 3 in Europe and No. 12 worldwide
- Frankfurt is the intercontinental airport in Germany and No. 1 Star Alliance hub in Europe
- Wide body share*
  - Frankfurt: 23%
  - Munich: 8%
  - Dusseldorf: 6%
  - Hamburg: 2%

Source: Statistisches Bundesamt (Federal Statistical Office), only commercial traffic
* Only Commercial Traffic, rankings related to Passengers, wide body share related to Passengers and Cargo (rounded figures) *( )

Slide 27 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Passenger Development 1984 - 2014

CAGR since 1984: +3.9%



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Features of Frankfurt Airport
Top 30 Passenger Airports in the World*

	Airports		Pass.(m)	%
1	Atlanta	ATL	96.2	1.9
2	Beijing	PEK	86.1	2.9
3	London	LHR	73.4	1.4
4	Tokyo	HND	72.8	5.8
5	Los Angeles	LAX	70.7	6.0
6	Dubai	DXB	70.5	6.1
7	Chicago	ORD	70.0	4.4
8	Paris	CDG	63.8	2.8
9	Dallas	DFW	63.5	5.1
10	Hong Kong	HKG	63.1	6.0
11	Frankfurt	FRA	59.6	2.6
12	Jakarta	CGK	57.0	–4.8
13	Istanbul	IST	56.8	10.7
14	Amsterdam	AMS	55.0	4.6
15	Guangzhou	CAN	54.8	4.4

	Airports		Pass.(m)	%
16	Singapore	SIN	54.1	0.7
17	New York	JFK	53.6	6.4
18	Denver	DEN	53.5	1.7
19	Shanghai	PVG	51.7	9.5
20	Kuala Lumpur	KUL	48.9	3.0
21	San Francisco	SFO	47.1	4.8
22	Bangkok	BKK	46.4	–9.6
23	Incheon	ICN	45.7	9.6
24	Charlotte	CLT	44.3	2.0
25	Las Vegas	LAS	42.9	2.4
26	Phoenix	PHX	42.1	4.5
27	Madrid	MAD	41.8	5.3
28	Houston	IAH	41.2	3.3
29	Miami	MIA	40.9	0.9
30	Sao Paulo	GRU	39.8	9.2

* Total passengers enplaned and deplaned, passengers in transit counted once, ACI figures, preliminary

Slide 29 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Top 30 Cargo Airports in the World*

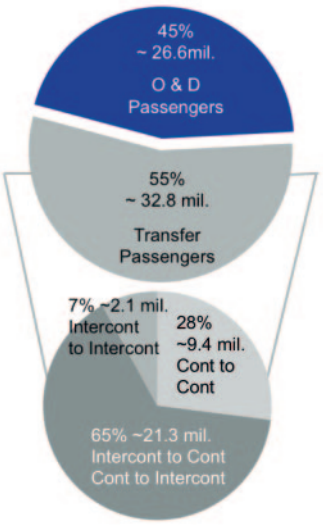
	Airports		Cargo (000 t)	%
1	Hong Kong	HKG	4,411	5.9
2	Memphis	MEM	4,259	2.9
3	Shanghai	PVG	3,181	8.6
4	Incheon	ICN	2,558	3.8
5	Anchorage	ANC	2,482	2.5
6	Dubai	DXB	2,368	–3.1
7	Louisville	SDF	2,293	3.5
8	Tokyo	NRT	2,132	5.6
9	Frankfurt	FRA	2,132	1.8
10	Taipei	TPE	2,089	6.2
11	Paris	CDG	2,086	0.8
12	Miami	MIA	1,999	2.8
13	Singapore	SIN	1,880	0.4
14	Beijing	PEK	1,831	–0.6
15	Los Angeles	LAX	1,819	3.7

	Airports		Cargo (000 t)	%
16	Chicago	ORD	1,672	11.7
17	Amsterdam	AMS	1,671	6.7
18	London	LHR	1,589	4.9
19	Guangzhou	CAN	1,454	11.0
20	New York	JFK	1,316	1.9
21	Bangkok	BKK	1,231	–0.4
22	Tokyo	HND	1,098	15.1
23	Indianapolis	IND	999	0.7
24	Doha	DOH	995	12.7
25	Shenzhen	SZX	964	5.5
26	Leipzig	LEJ	906	3.2
27	Abu Dhabi	AUH	806	13.1
28	Kuala Lumpur	KUL	777	8.7
29	Dubai	DWC	758	n/a
30	Osaka	KIX	746	9.3

* Loaded and unloaded freight and mail, ACI figures, preliminary

Slide 30 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
FRA has the highest Transfer Rate in Europe



- Total Passengers FRA: 59.4 Million*
- With 55%, Frankfurt is the airport with the highest rate and highest total number of transferring passengers in Europe
- About ¾ of all transferring passengers come from or go to an intercontinental destination, 65% are intercont-cont passengers and 7% intercont-intercont
- Intercont traffic has direct impact on charges (higher MTOW) and retail revenue (better spending behaviour)

* 0.1 mil. transit passengers excluded

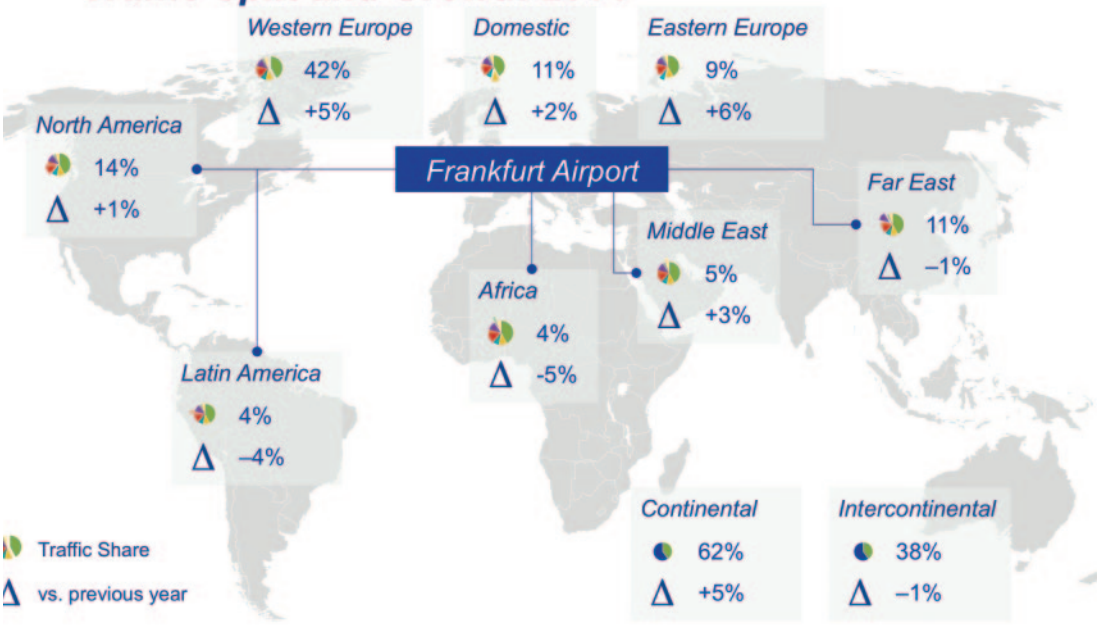
Slide 31 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Transfer Share Development



Slide 32 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Traffic Split and Growth 2014



Slide 33 Visual Fact Book Full Year 2014

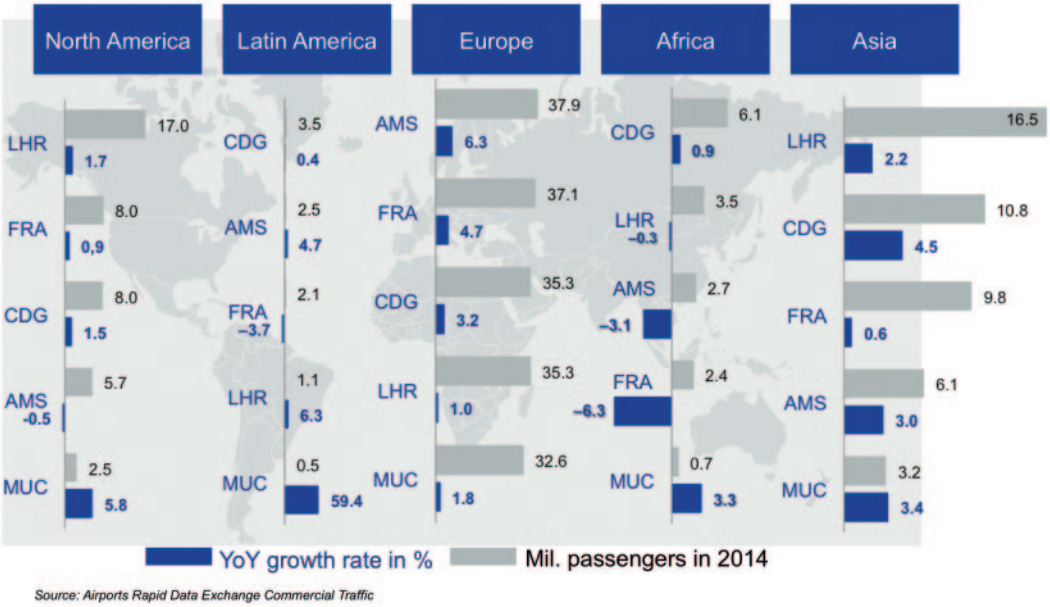
Features of Frankfurt Airport
Traffic Development by Region 2014 (Departures)



Source: Opal

Slide 34 Visual Fact Book Full Year 2014

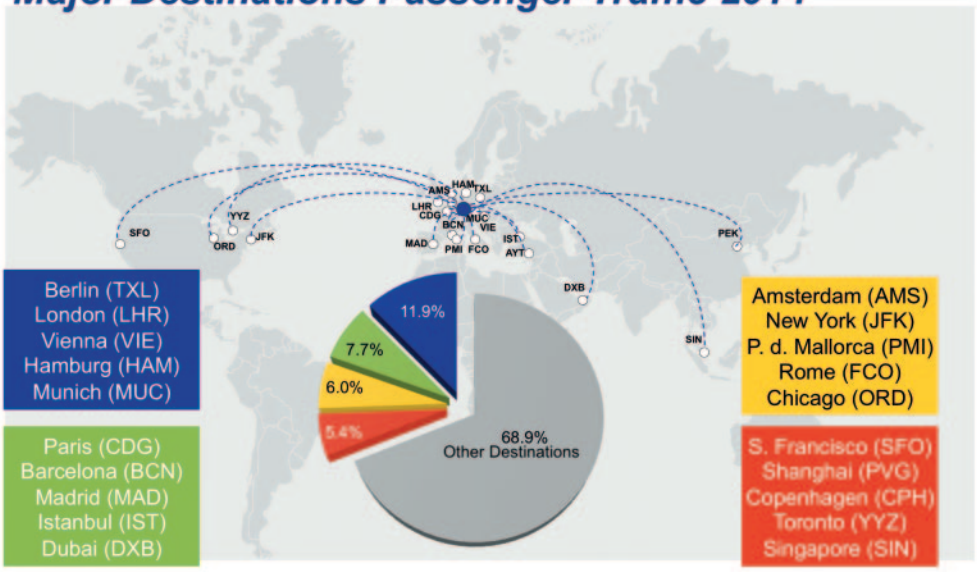
Features of Frankfurt Airport
Comparison of European Airports



Source: Airports Rapid Data Exchange Commercial Traffic

Slide 35 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Major Destinations Passenger Traffic 2014*



Berlin (TXL)
London (LHR)
Vienna (VIE)
Hamburg (HAM)
Munich (MUC)

Paris (CDG)
Barcelona (BCN)
Madrid (MAD)
Istanbul (IST)
Dubai (DXB)

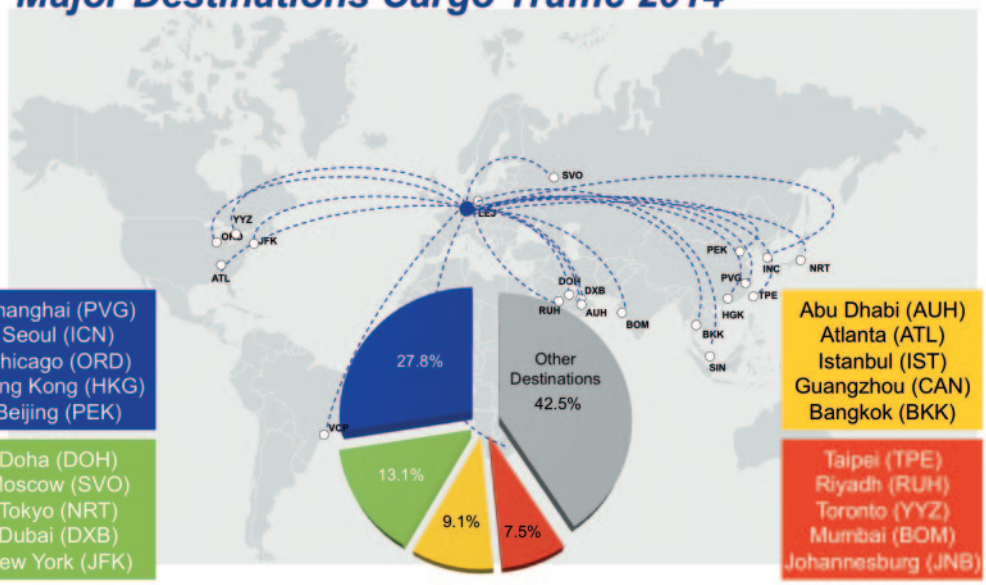
Amsterdam (AMS)
New York (JFK)
P. d. Mallorca (PMI)
Rome (FCO)
Chicago (ORD)

S. Francisco (SFO)
Shanghai (PVG)
Copenhagen (CPH)
Toronto (YYZ)
Singapore (SIN)

Source: Opal Evaluation of routes. All traffic types, passengers arr+dep
*Discrepancies due to rounding possible

Slide 36 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Major Destinations Cargo Traffic 2014*



Shanghai (PVG)
Seoul (ICN)
Chicago (ORD)
Hong Kong (HKG)
Beijing (PEK)

Doha (DOH)
Moscow (SVO)
Tokyo (NRT)
Dubai (DXB)
New York (JFK)

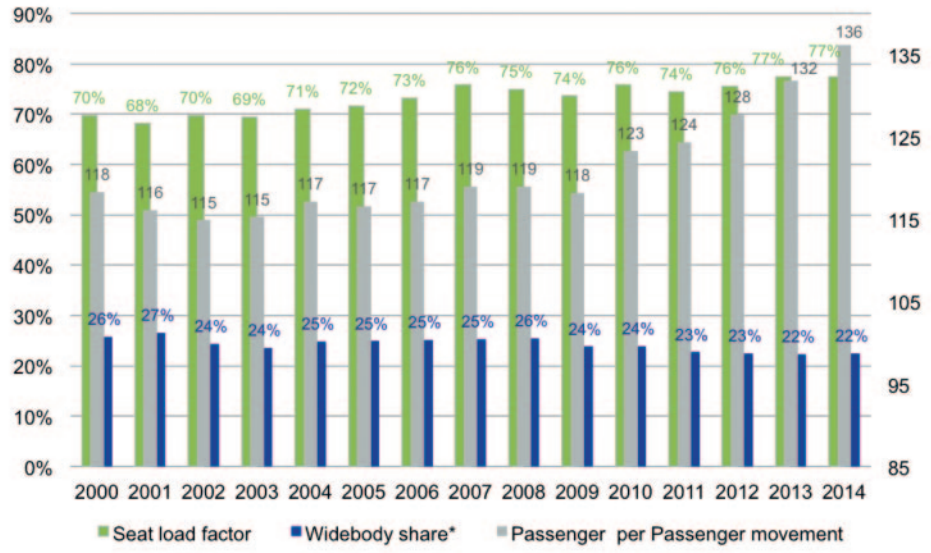
Abu Dhabi (AUH)
Atlanta (ATL)
Istanbul (IST)
Guangzhou (CAN)
Bangkok (BKK)

Taipei (TPE)
Riyadh (RUH)
Toronto (YYZ)
Mumbai (BOM)
Johannesburg (JNB)

Source: Opal Evaluation of routes. All traffic types, Cargo arr+dep
*Discrepancies due to rounding possible

Slide 37 Visual Fact Book Full Year 2014

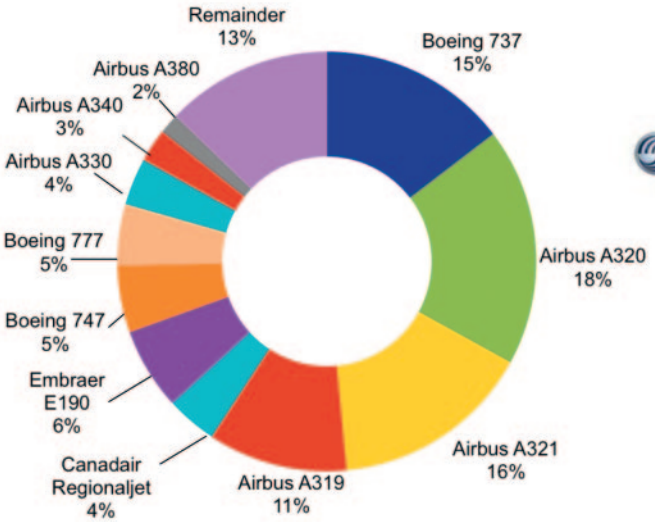
Features of Frankfurt Airport
Growth due to efficient Use of existing Infrastructure



* Excluding Cargo

Slide 38 Visual Fact Book Full Year 2014

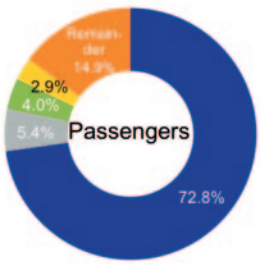
Features of Frankfurt Airport
Shares of Aircraft Types by Movements 2014

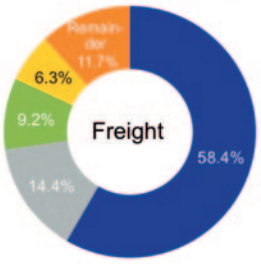


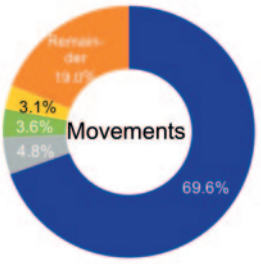
AIRBUS
BOEING
BOMBARDIER AEROSPACE
EMBRAER
ATR
...and other manufacturers

Slide 39 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Traffic Shares by Airline Groupings 2014





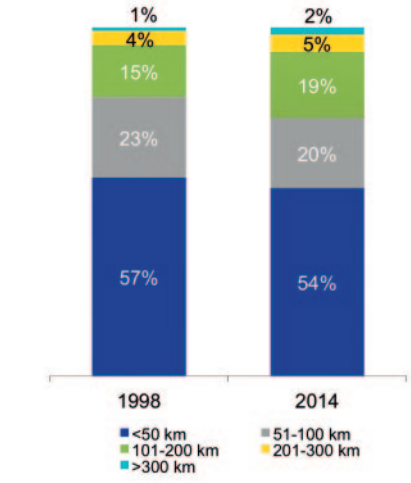


Lufthansa, Condor, United Airlines, Air Berlin, Air Canada	Lufthansa, Air Bridge Cargo, Air China, Emirates, Aerologic	Lufthansa, Condor, Air Berlin, British Airways, SAS
TuiFly, SAS, Emirates, Turkish Airlines, British Airways	China Southern, Qatar, Korean Airlines, Cathay Pacific, Saudi Arabian Airlines	United Airlines, Turkish Airlines, TuiFly, KLM, Austrian Airlines
Singapore Airlines, Austrian Airlines, Air China, Delta, US Airways	Asiana Airlines, Etihad, Air Canada, United Airlines, European Airtransport	Air France, Croatia Airlines, Air Canada, Air China, Emirates
Thai Airways, Croatia Airl., SunExpress, Air France, Sunexpress Germany	Thai Airways, Malaysian Airlines, ANA, Turkish Airlines, Fedex	Adria Airways, Luxair, Aeroflot, LOT, Swiss

Slide 40 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
Originating Passenger Split

Share of Originating* Passengers at FRA 2014

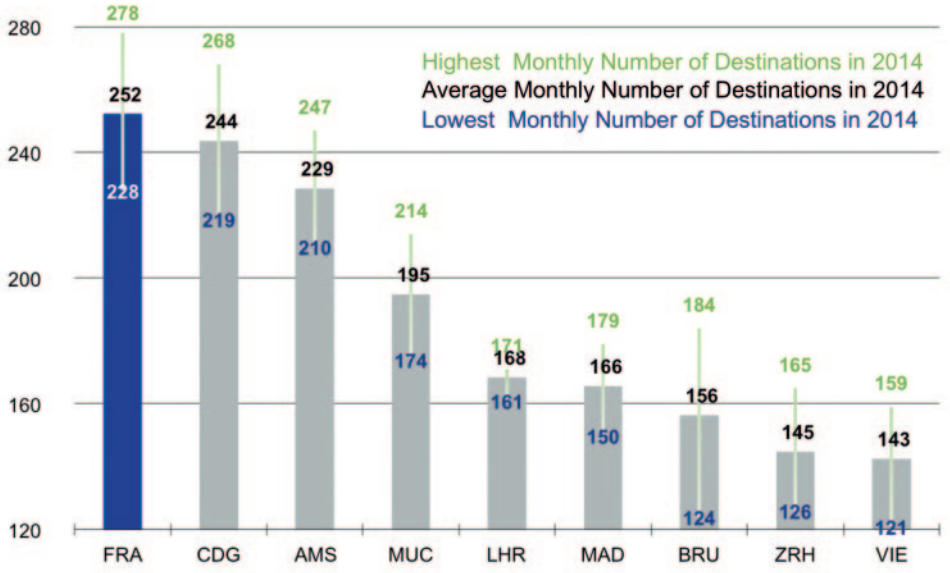


* Originating passengers starting by car, bus, train, taxi, etc

- Large catchment area due to huge population around FRA
- Autobahn and high-speed train connection
- FRA's catchment area contains important German areas: Rhine-Ruhr, Rhine-Main, Rhine-Neckar, Stuttgart
- Population grows above average and most German industry is located around FRA
- 26% of passengers travel to FRA from a distance of >100 km (growth of 6PP since 1998)

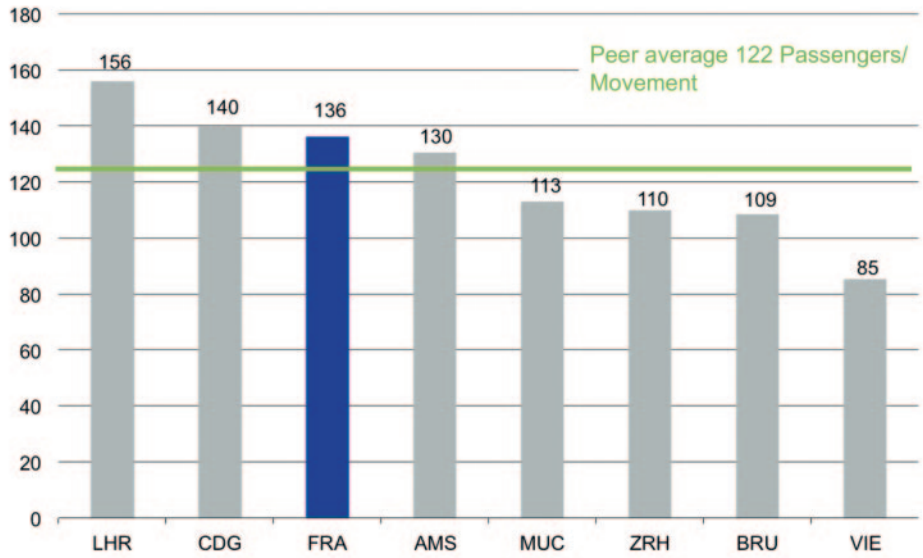
Slide 41 Visual Fact Book Full Year 2014

Features of Frankfurt Airport
FRA has the most Destinations*



Source: Sabre ADI
* nonstop only

Features of Frankfurt Airport
Passengers per Passenger Flights 2014*

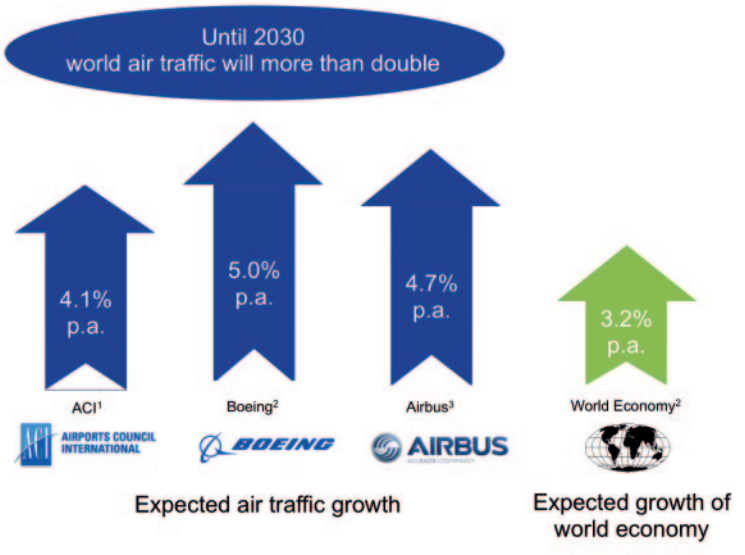


Source: Fraport, company information
* Passenger flights: considering only passenger flights – pure cargo flights and non-commercial flights not included

Fraport and Market Environment

Expansion at FRA

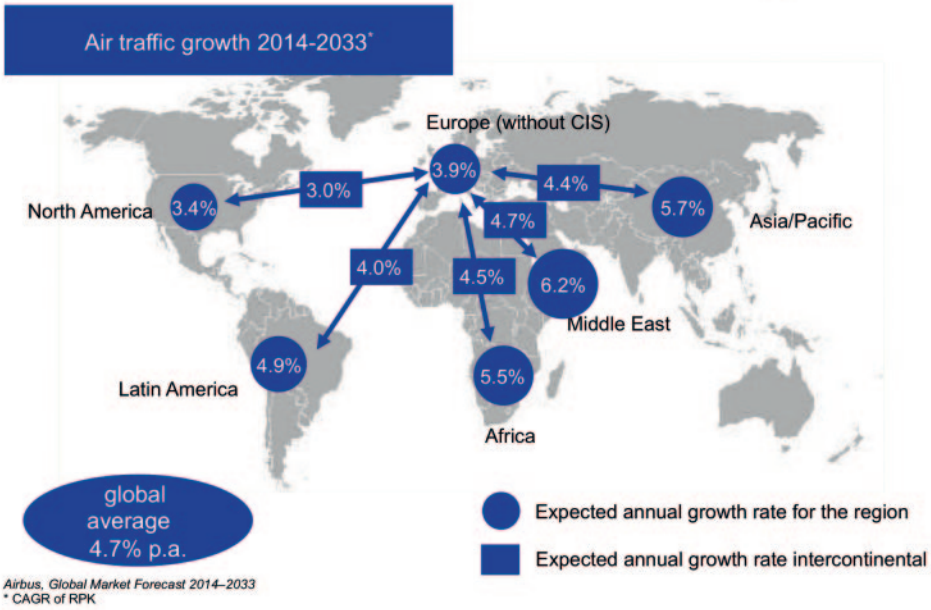
Expansion at FRA
Air Traffic grows stronger than World Economy



1) ACI, Global Traffic Forecast 2012–2031; Data Base: Passenger Volumes; 2) Boeing, Current Market Outlook 2014–2033; Data Base: RPK; 3) Airbus, Global Market Forecast 2014–2033; Data Base: RPK

Slide 45 Visual Fact Book Full Year 2014

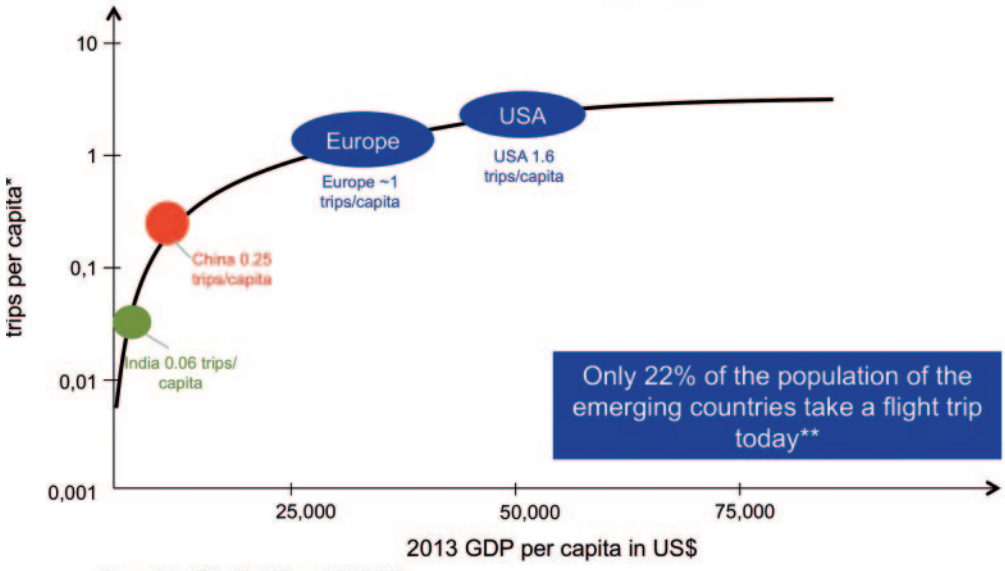
Expansion at FRA
Focus on Intercontinental Routes in Europe



Airbus, Global Market Forecast 2014–2033
* CAGR of RPK

Slide 46 Visual Fact Book Full Year 2014

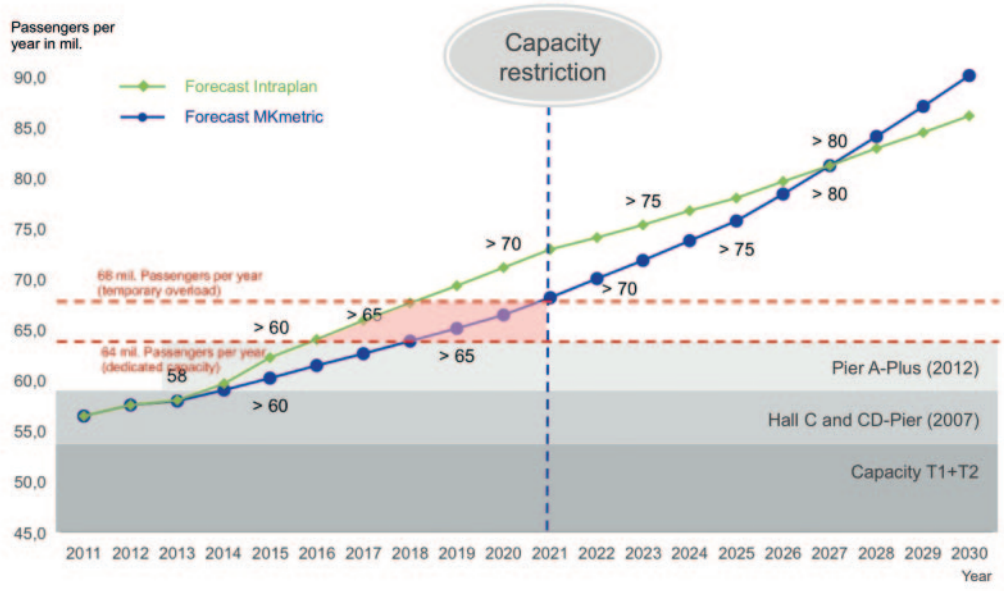
Expansion at FRA
Air Traffic will boost in emerging Markets



Source: Airbus Global Market Forecast 2014–2033
* originating from country
** 2013

Slide 47 Visual Fact Book Full Year 2014

Expansion at FRA
Traffic Forecast of Passengers FRA until 2030



Slide 48 Visual Fact Book Full Year 2014

Expansion at FRA
Major Construction Areas at FRA



1 Mönchhof Areal
2 Ticona
3 Runway North-West (Expansion)
4 Pier A+ (FRA North)
5 The Squaire
6 Gateway Gardens
7 CD – Link (FRA North)
8 A380 Maintenance Hangar
9 Terminal 3 (Expansion)

Expansion at FRA
Runway Northwest



Expansion at FRA
Runway Northwest Features

- Length of 2,800m parallel to the existing center runway system (25L & 25C) in north-western direction
- Construction from beginning 2009 to mid 2011, inauguration in October 2011
- Movement capacity grows to a maximum of 126 movements/hour
  (upside >50% vs. before operation of new runway)
- Today 100 movements/hour possible
- Operational improvement since inauguration especially in bad weather conditions
- Punctuality increased to levels of more than 80%*

* according to IATA definition

Expansion at FRA
Pier A-Plus



Expansion at FRA
Pier A-Plus Features

- Expansion and remodeling of existing Pier A
- Inauguration in October 2012
- Length of 790 m for up to 6 million passenger capacity
- Total floor space: 185.400 m²
- 27 new gates including 5 busgates
- 7 contact positions (4 suitable for A380/ 747-8)
- Around 12,000 sqm new Retail space
- Morning hours:
  Focus on North American traffic
- Afternoon hours:
  Focus on North American and Asian traffic
- Evening hours:
  Focus on Asian traffic

Slide 53 Visual Fact Book Full Year 2014

Fraport

Expansion at FRA Terminal 3



Slide 54 Visual Fact Book Full Year 2014

Fraport

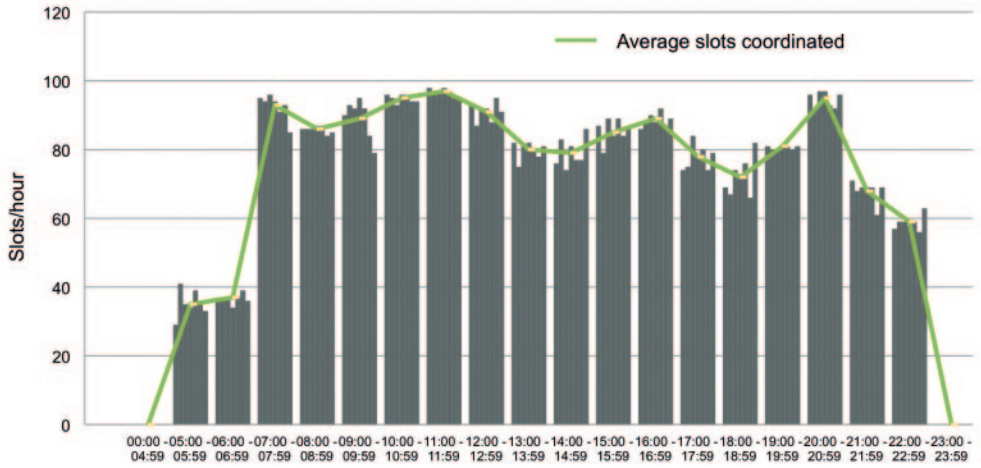
Expansion at FRA Terminal 3 Features

- Terminal capacities restricted from 2016/18 depending on traffic-growth, critical at the latest from 2021
- 68 mil. passengers possible in a temporary overload situation
- Additional dedicated capacity of 14 mil. to launch in 2022
- Given the restricted space in the northern airport area no construction alternatives possible on time and on budget
- Capex budget € 2.5–3.0 bn. in total
- Construction start in 2015



Expansion at FRA
Slot Allocation in Summer Schedule 2015

Summer Schedule 2015 with 100 coordinated movements/hour
plus 2 for ad-hoc traffic (e.g.: general aviation)*



* between 6am and 10pm:
between 10pm and 6am

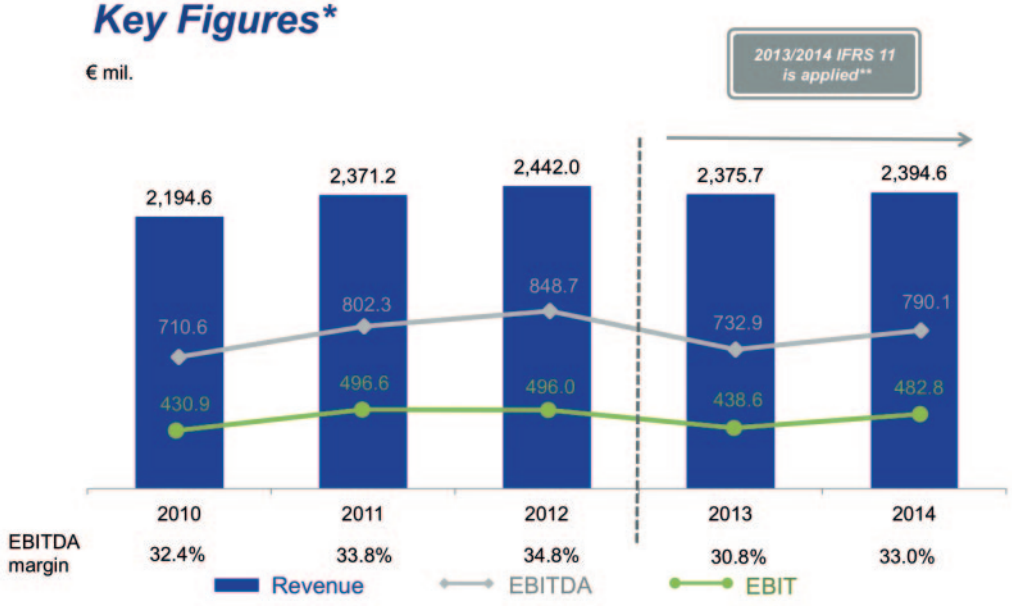
100 Movements/ hour (+2 for ad-hoc traffic e.g. general aviation)
in Average: 133 Movements/night

Night flight ban between 11pm and 5am

Group Financials & Segments

Slide 57 Visual Fact Book Full Year 2014

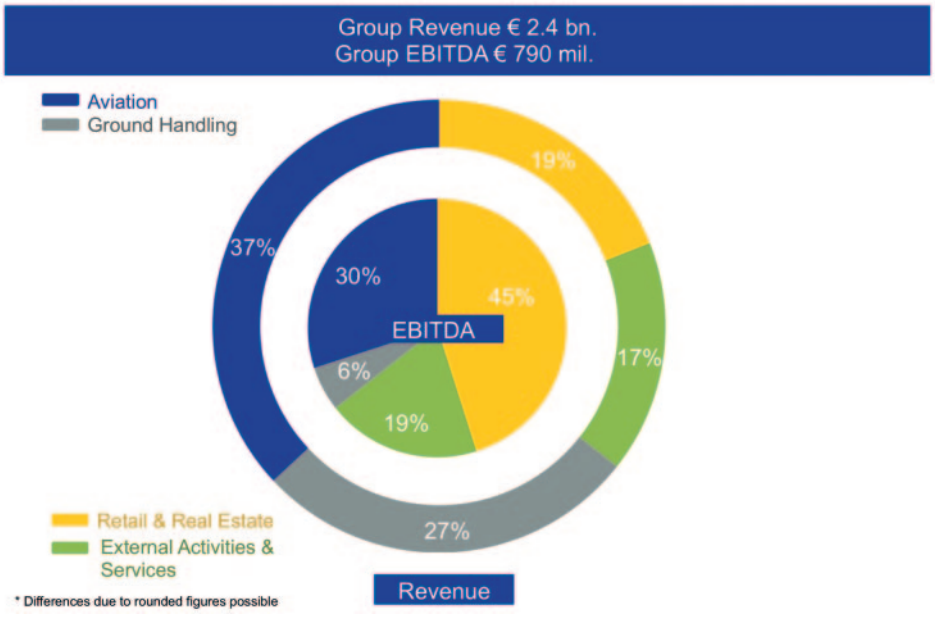
Group Financials
Key Figures*



* Figures including special and consolidation effects; 2012 figures adjusted for IAS 19
** From 2014 IFRS11 "Joint arrangements" is applied, 2013 adjusted retrospectively

Slide 58 Visual Fact Book Full Year 2014

Group Financials
Segment Split of Revenue and EBITDA FY 2014*

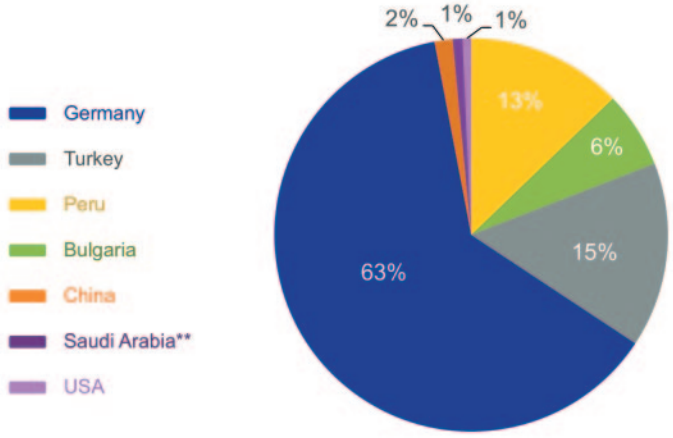


* Differences due to rounded figures possible

Slide 59 Visual Fact Book Full Year 2014

Group Financials
Split of Group Result FY2014*

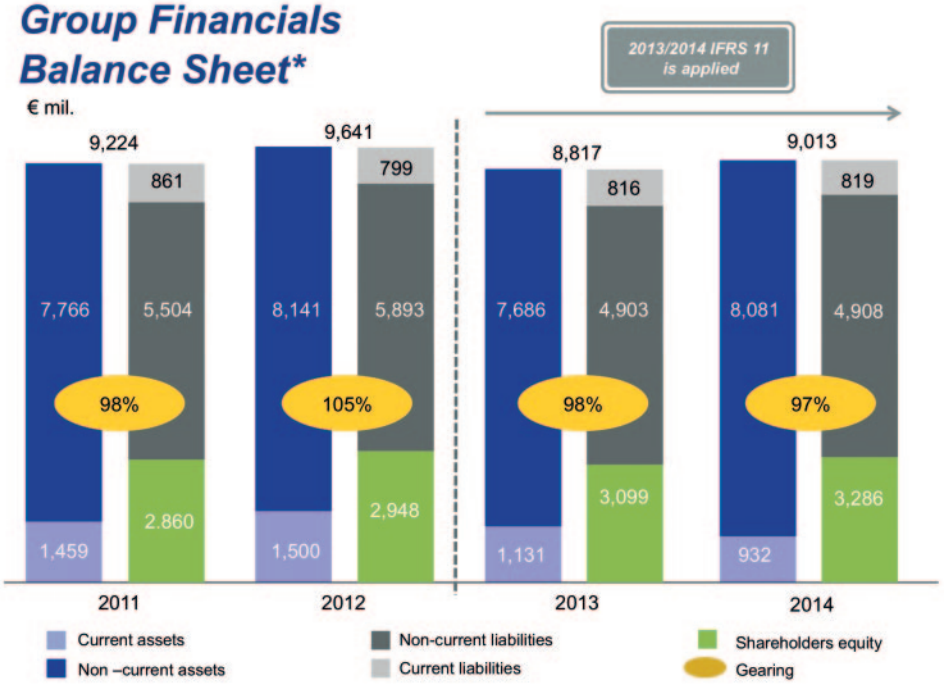
Group Result € 252 mil.



* Differences due to rounded figures possible
** Expired in mid 2014

Slide 60 Visual Fact Book Full Year 2014

Group Financials
Balance Sheet*



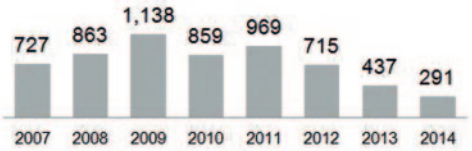
* Rounded figures

Slide 61 Visual Fact Book Full Year 2014

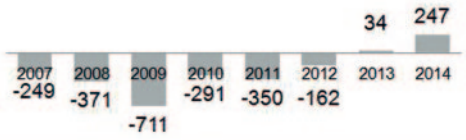
Group Financials
Capex and Cash Flow Overview

2013/2014 IFRS 11 is applied***

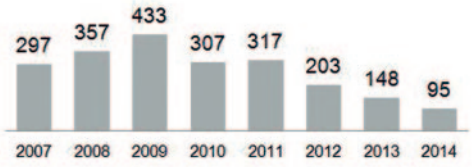
Capex* 2007 – 2014



Free Cash Flow 2007 – 2014**

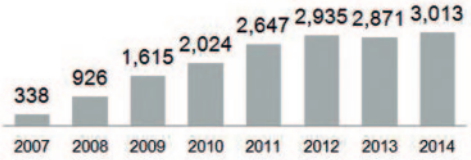


Capex in % of D&A 2007 – 2014



Net debt & Gearing 2007 – 2014

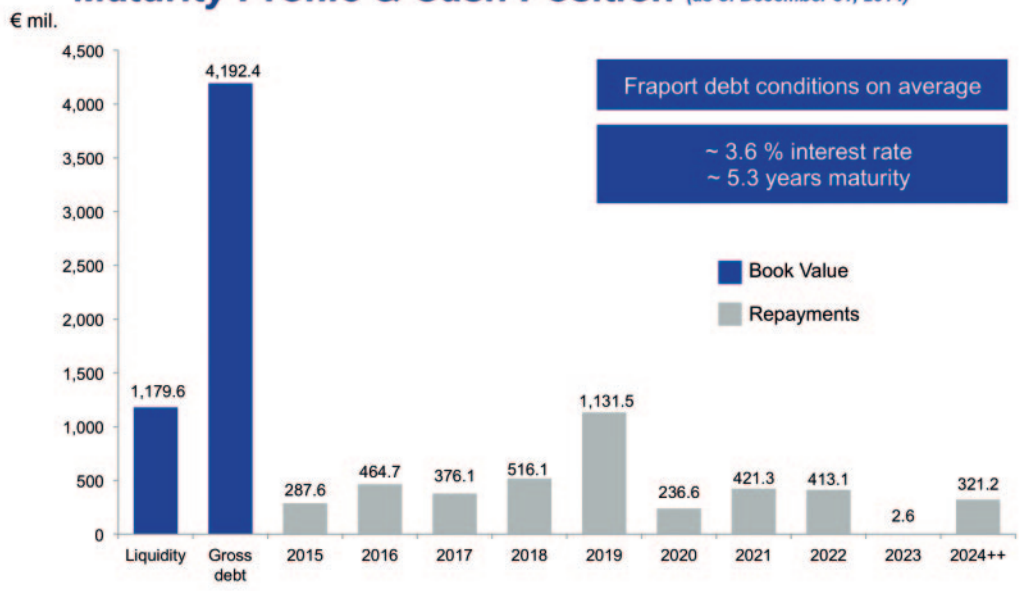
14% 39% 67% 78% 98% 105% 98% 97%



* Capex as: Cash Flow in PPE, airport operating projects, intangible assets and investment property
** New Free Cash Flow definition incl dividends from minorities applied for 2013 and 2014
*** From 2014 IFRS11 "Joint arrangements" is applied, 2013 retrospectively adjusted

Slide 62 Visual Fact Book Full Year 2014

Group Financials
Maturity Profile & Cash Position *(as of December 31, 2014)*



Group Financials
Fraport Value Management

€ mil.	Fraport Group		Aviation		Retail & Real Estate		Ground Handling		External Activities & Services*	
	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014
EBIT	438.6	482.8	90.6	115.5	267.0	275.0	-4.4	7.5	100.2	127.8
Fraport assets	5,061.7	5,253.9	2,208.0	2,258.3	1,756.6	1,808.4	570.6	574.7	763.0	889.9
Costs of capital before tax	480.9	499.1	209.8	214.5	166.9	171.8	54.2	54.6	72.5	84.5
Fraport value added before tax	–42.3	–16.3	–119.2	–99.0	100.1	103.2	–58.6	–7.1	27.7	43.3
ROFRA	8.7%	9.2%	4.1%	5.1%	15.2%	15.2%	–0.8%	1.3%	13.1%	14.4%

ROFRA (Return on Fraport assets) = EBIT / Fraport assets

* EBIT and Fraport assets are adjusted for investments accounted for using the equity method

Group Financials
Fraport Value Management Updated Calculation 2015

Calculation until Dec. 31, 2014	Calculation as of Jan. 1, 2015
EBIT	EBIT + At equity result before taxes
-	-
Fraport assets Goodwill + Other intangible assets at cost/2 + Investments in airport operating projects at cost/2 + Property, plant and equipment at cost/2 – Construction in progress at cost/2 + Inventories + Trade accounts receivable - Current trade accounts payable	Fraport assets Goodwill + Other intangible assets at cost/2 + Investments in airport operating projects at cost/2 + Property, plant and equipment at cost/2 + Inventories + Trade accounts receivable -Current trade accounts payable + Investments in at equity consolidated companies at book value
x	x
9.5 % WACC pre-tax	8.6 % WACC pre tax
=	=
Value added	Value added

Not part of asset base

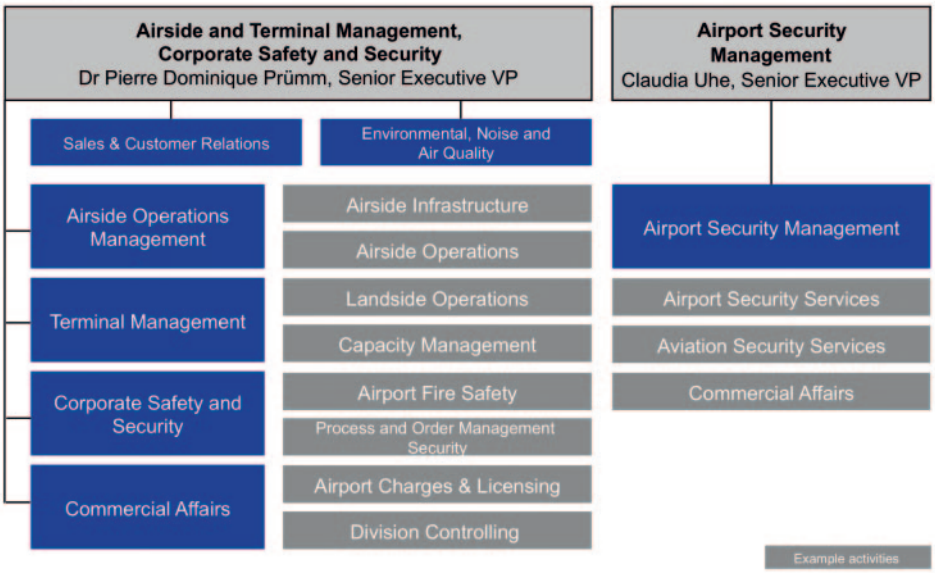
At equity investments now included

WACC lowered due to current debt market conditions

Group Financials & Segments

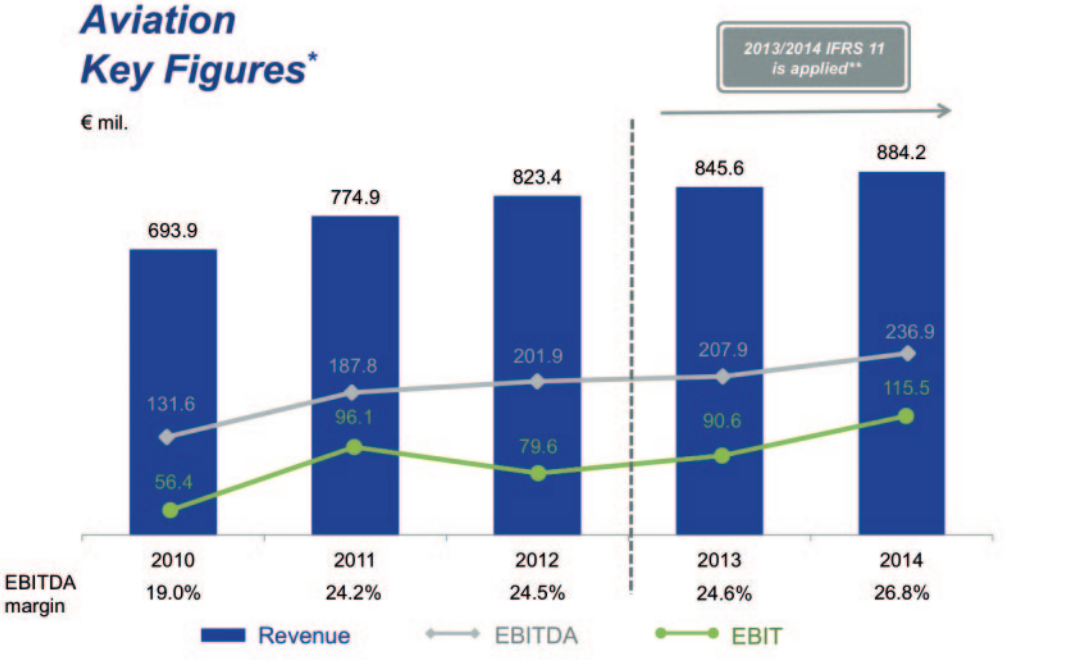
Aviation

Aviation
Segment Structure



Slide 67 Visual Fact Book Full Year 2014

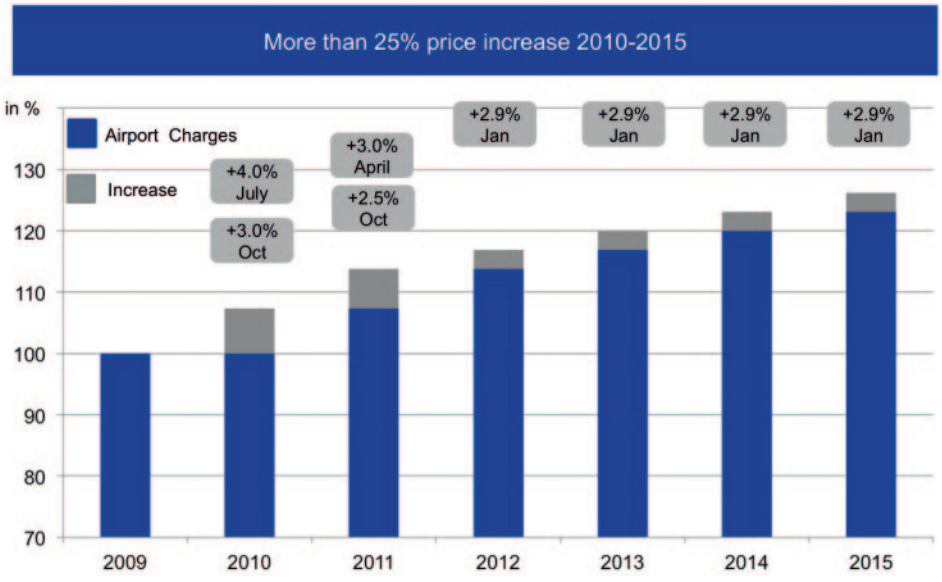
Aviation
Key Figures*



* Figures including special and consolidation effects; 2012 figures adjusted for IAS 19 ** From 2014 IFRS11 "Joint arrangements" is applied, 2013 retrospectively adjusted

Slide 68 Visual Fact Book Full Year 2014

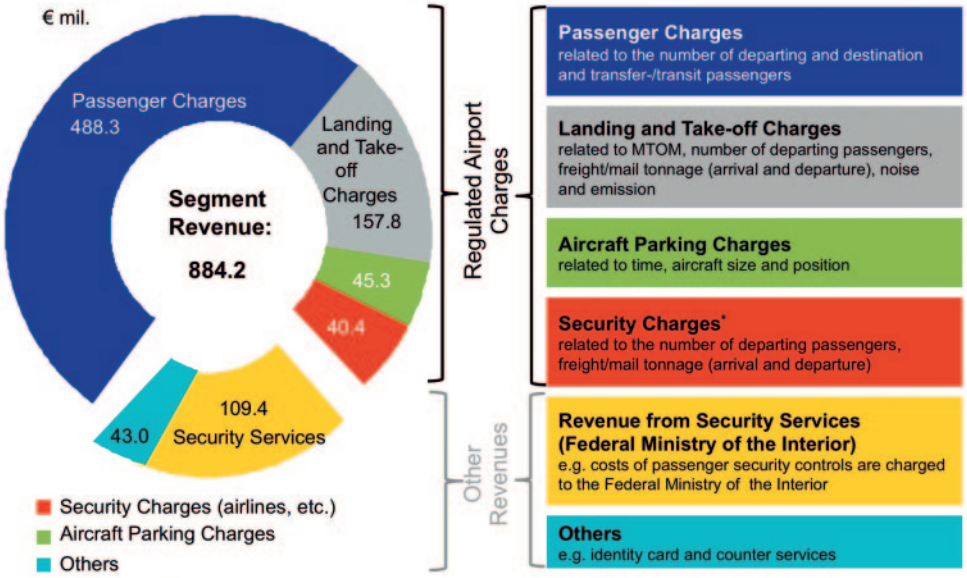
Aviation
Airport Charges growing to support Expansion*



* 1/3 of the traffic plan deviation in the years 2012–2015 will be taken as a cash-in/cash-out in the following year

Slide 69 Visual Fact Book Full Year 2014

Aviation
Segment Revenue Split 2014



* E.g. critical parts, additional security measures and passenger segregation, insurance, etc.

Slide 70 Visual Fact Book Full Year 2014

Aviation
Components of regulated Airport Charges 2014

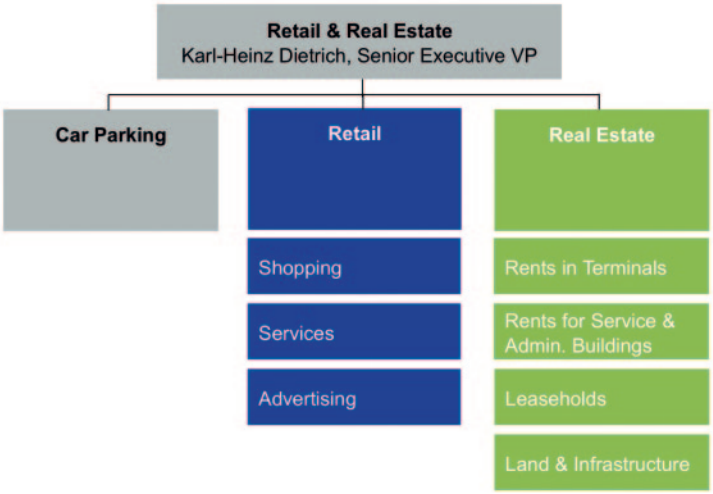
Passenger Charges (488.3 € mil.)	Landing and Take-off Charges (157.8 € mil.)	Aircraft Parking Charges (45.3 € mil.)	Security Charges (40.4 € mil.)
Passenger-related charges (only take-off) • Depending on destination (EU, Non-EU continental, or intercontinental) • Discount for transfer passengers • Defined Cap	• Mass-related charges based on MTOM • Passenger (only take-off)/freight/ mail-related charges (variable charges) • Noise-related charges • Emission-related charges	• All charges related to aircraft stand size and length of time parked • Surcharges for use of terminal position • Rental contracts can be signed under defined conditions	• Passenger-related charges (only take-off) • Charges related to freight or mail tonnage transported, per 100 kg or fraction thereof aboard the aircraft
approx. € 8,140*	approx. € 1,960*	approx. € 550*	approx. € 650*

* Example airport charges 2014 for one A380 landing-take-off-cycle at FRA approx. € 11,300
Assumptions: Daytime flight; 440 Passengers; Transfer rate 50%

Group Financials & Segments

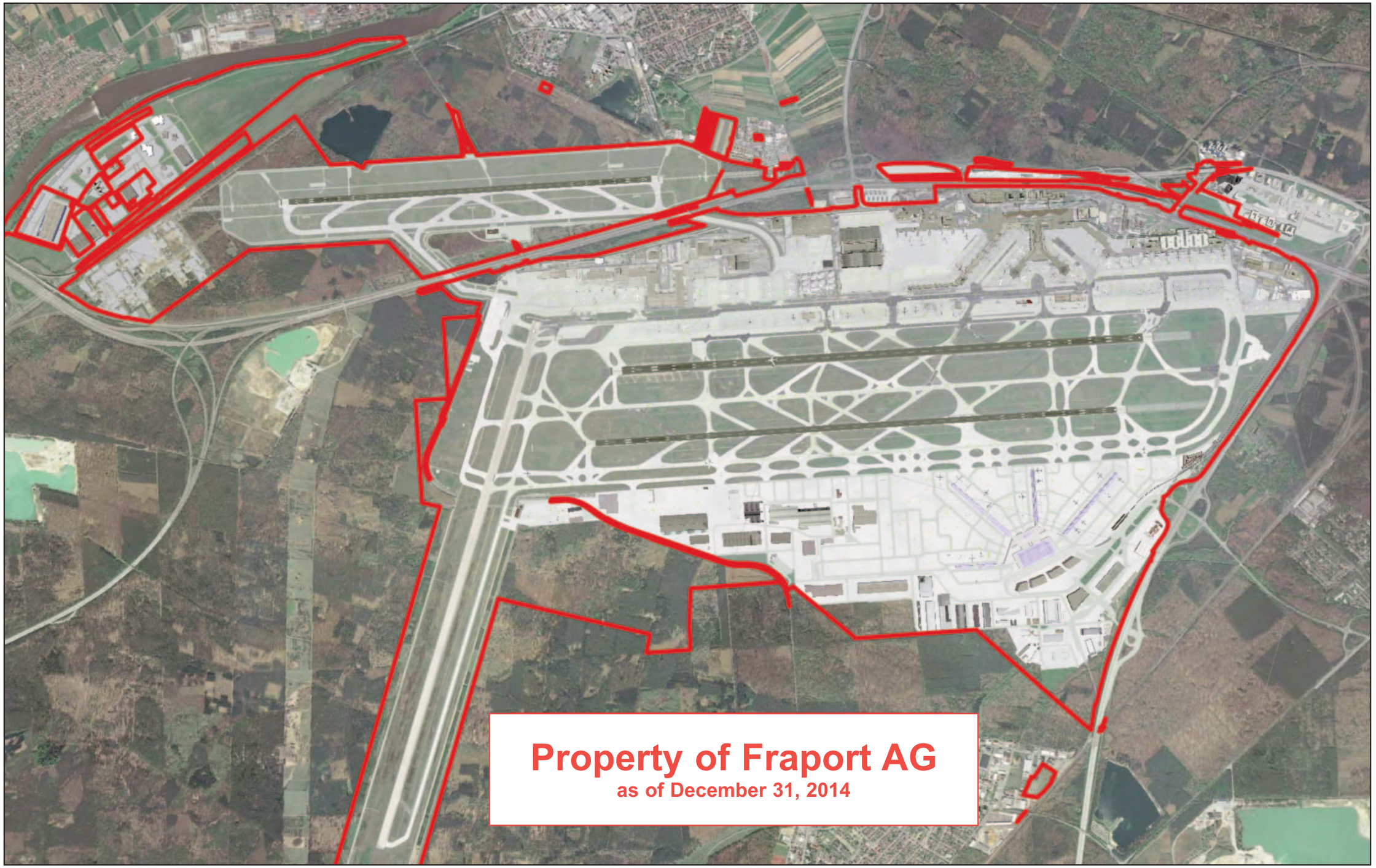
Retail & Real Estate

Retail & Real Estate
Segment Structure



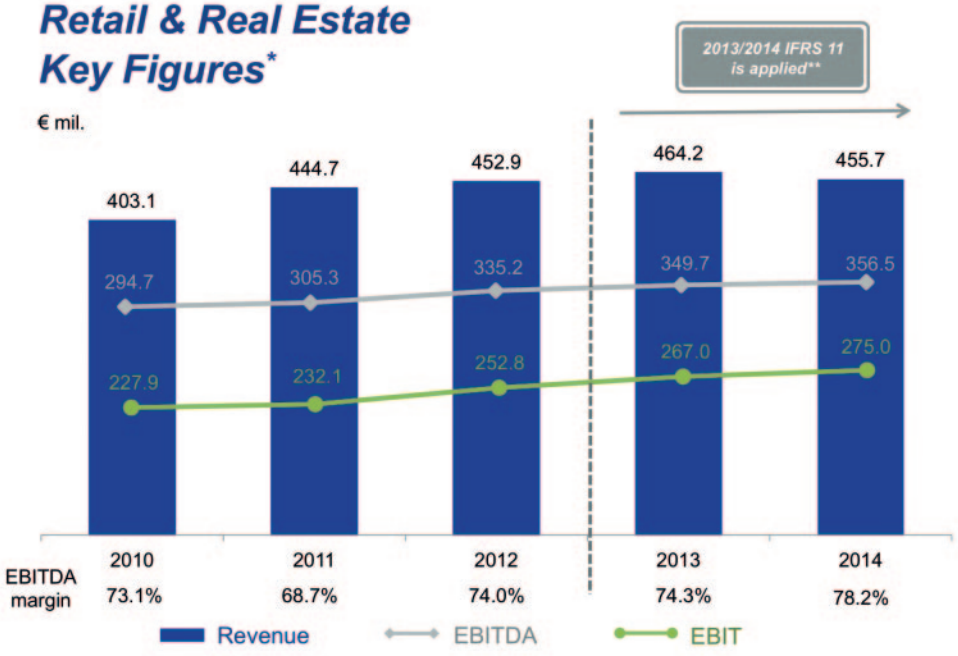
Visual Fact Book Full Year 2014

Map of Frankfurt Airport/Property of Fraport AG incl. Terminal 3 (planned) and Northwest Runway



Slide 73 Visual Fact Book Full Year 2014

Retail & Real Estate Key Figures*

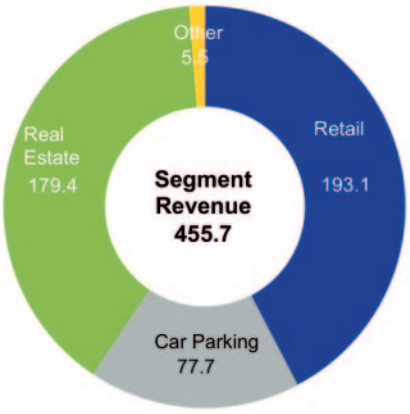


* Figures including special and consolidation effects; 2012 figures adjusted for IAS 19
** From 2014 IFRS11 "Joint arrangements" is applied, 2013 retrospectively adjusted

Slide 74 Visual Fact Book Full Year 2014

Retail & Real Estate Segment Revenue Split 2014

€ mil.



Retail
- Rents in terminals for shops, restaurants, service units, etc.
- Rents for advertising space

Car Parking
- Parking charges

Real Estate
- Rents in terminals for offices, lounges, storages etc.
- Leasing rates for land where buildings of airlines and other companies are built
- Energy supply

Fraport

Retail & Real Estate
Retail Revenue Split 2014

€ mil.



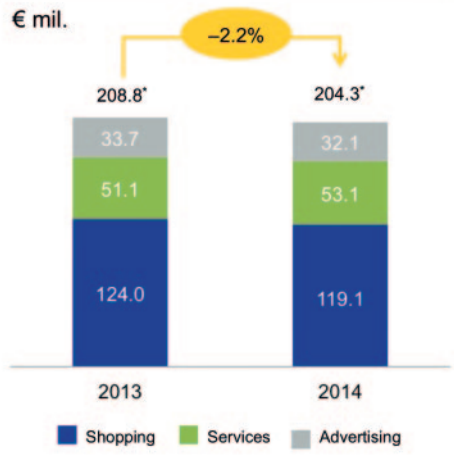
Retail Segments	Outlets[2]
Duty Free & Travel Value	23
Specialty Shops	142
Food & Beverages[3]	78
Other Services, e. g. Car Rental[4]	58

1) Revenue according to old/comparable segment structure, difference due to IT services
2) As of 31/12/2014
3) Food & Beverage including mobile sales units
4) Services excluding ATMs

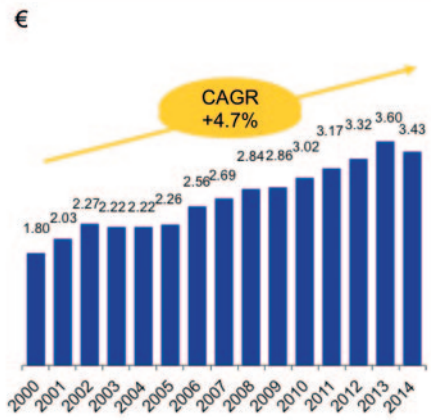
Fraport

Retail & Real Estate
Retail Revenue per Passenger at FRA dips slightly

Retail Revenue



Retail Revenue per Passenger



*Revenue according to old/comparable segment structure, difference due to IT services for passengers

Fraport

Retail & Real Estate
Taking Advantage of the Passenger Mix

Shifts in spending power emphasize focus on top customers

Top 5 destinations in spending power compared to total average Duty Free spendings of passengers in 2014



x 5.8	x 3.5	x 2.8	x 2.0	x 1.8

Trend compared to previous year (mainly caused by ongoing exchange losses of Russian Ruble and Japanese Yen)



Average = 1.0



Fraport

Retail & Real Estate
Retail Project Development



Modernization of existing market places

- Terminal 1, B Non-Schengen: Refurbishment to generate higher point of sales revenue by optimized structure and better amenity values

Realization until end of 2015

- Terminal 2, Food Plaza, public area: Full modernization and new F&B concepts

Realization until mid 2015



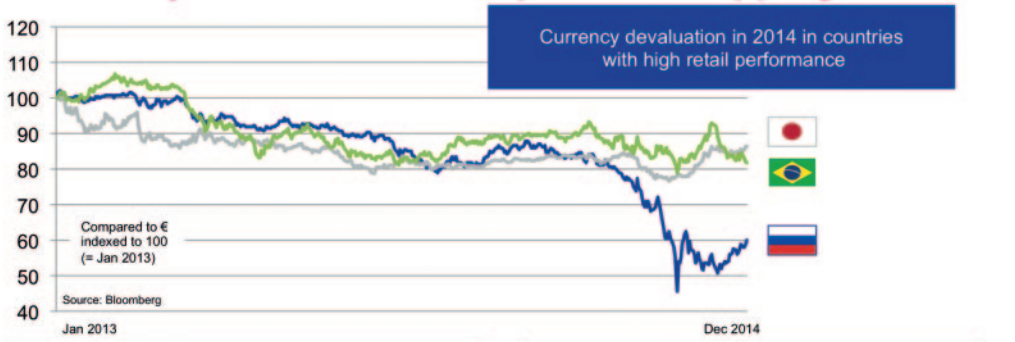
Fraport

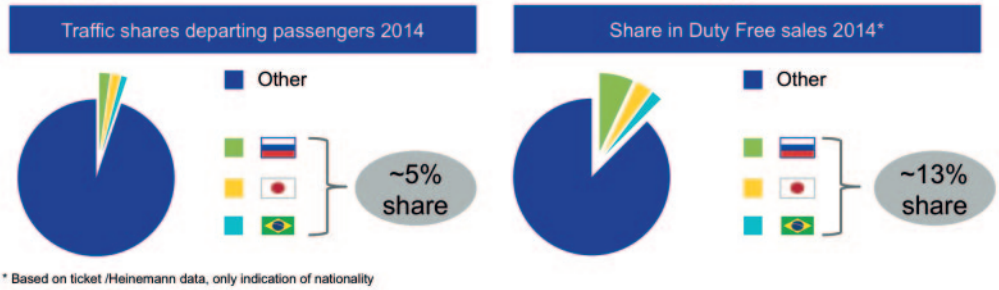
Retail & Real Estate
Growth Opportunities beyond existing Markets

		Markets	
		Existing	New
Products & Services	Existing	▪ Ongoing successful contracting of existing retail spaces ▪ Extension of mobile sales units and vending machines ▪ Extension of awarded Personal Shoppers	▪ Home delivery of Duty Free purchases ▪ Fraport VIP Lounge: Online shopping via tablet and direct delivery
	New	Establishment of new concepts in limited spaces, e.g. ▪ pop up-stores ▪ wrapping machines (planned for 2015 et seqq.)	▪ Acquisition of Airmall (retail developer in BWI, BOS, CLE, PIT) ▪ Contracting of carsharing-operators ▪ Multichanneling of Frankfurt Airport Retailing incl. update of FRA-App and web shop (planned for 2015 et seqq.)

Fraport

Retail & Real Estate
Currency Fluctuations & Impact on Shopping Behavior



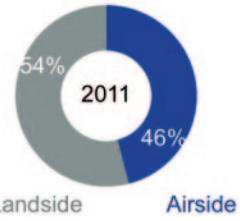


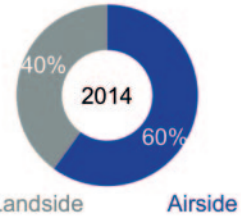
* Based on ticket /Heinemann data, only indication of nationality

Fraport

Retail & Real Estate
Growing profitable Retail Space at FRA

Space ratio improvement



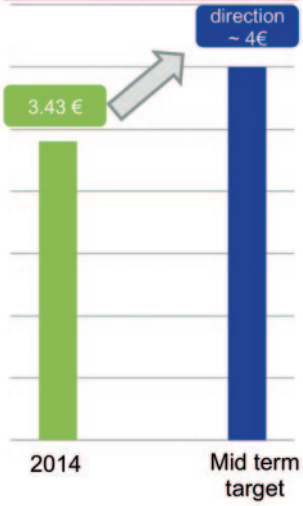


Shop impressions



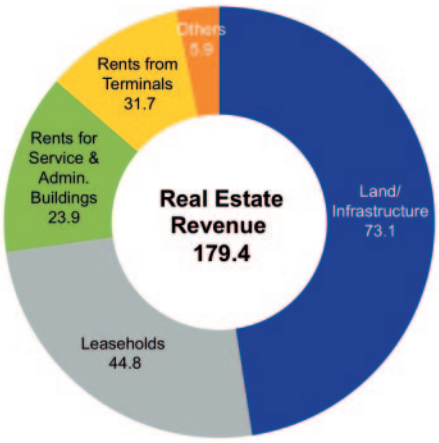


Retail revenue per passenger



Fraport

Retail & Real Estate
Real Estate Revenue Split 2014



Land / Infrastructure
- Energy supply (supply & infrastructure)

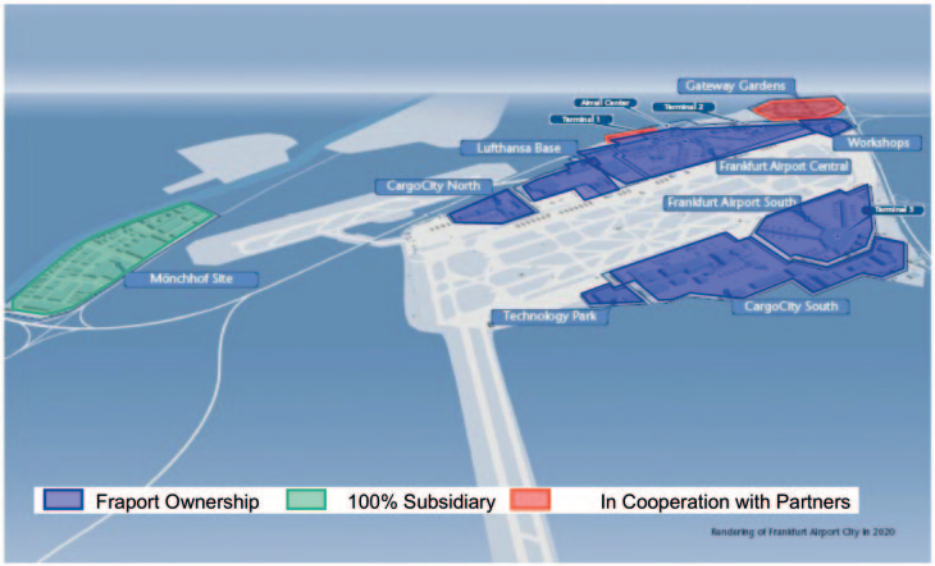
Leaseholds
- Fraport-owned land leased to Lufthansa (most part of DLH base)
- Heritable leases in CargoCity South to logistics companies

Rents for Service & Admin. Buildings
- Office buildings, maintenance and apron buildings

Rents from Terminals
- Offices, lounges, storage mainly rented to airlines

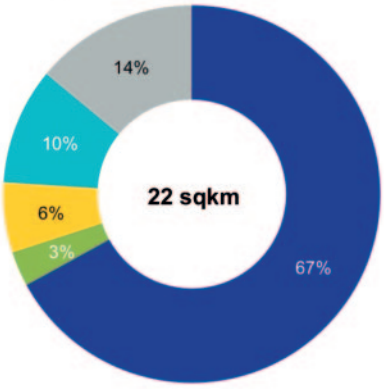
Fraport

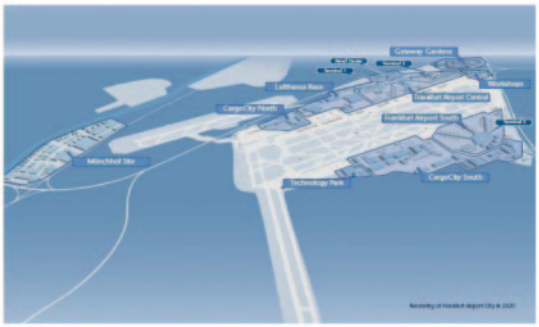
Retail & Real Estate
Areas included in Frankfurt Airport City



Fraport

Retail & Real Estate
Split of Space on Fraport Property 2014





- Aviation infrastructure
- Leaseholds, e.g. CCN/CCS
- Areas already developed, e. g. Terminal Area
- Areas to develop, e.g. Mönchhof Site
- Not available for usage

Fraport

Retail & Real Estate
Rentable Areas 2014[1]

Property	Sqm[2]	Office space in sqm[3]	Storage in sqm	Others in sqm	Average rents/ sqm/month[4]
Rents in Terminals	331,000	105,000	73,000	153,000	€28
Rents in Service & Admin. Buildings	593,500	226,000	181,000	186,500	€16
DLH Base[5]	473,200	72,500	165,000	264,000	n.a.

1) Includes both space that is rented to external tenants and generates external rent revenue as well as space that is rented internally
2) Gross floor space
3) Office space incl. lounges
4) Plus service charges and auxiliary charges
5) Estimated figures for DLH Base, 2013 figures

Fraport

Retail & Real Estate
Terminals and surrounding Areas



904,000 sqm of total gross floor space

Mixed utilization
- Offices /Lounges
- Storage
- Operations

Size and Features 2014
Locations:
- ~ 32% of gross floor space at Terminals
- ~ 68% of gross floor space service & administration buildings

Utilization split:
- ~ 37% offices/lounges
- ~ 32% storage
- ~ 31% other utilization

Ownership
- 100% Fraport

Clients
- DLH
- Other airlines
- Fraport
- Government agencies

Slide 87 Visual Fact Book Full Year 2014

Retail & Real Estate
CargoCity North and South (CCN/CCS)



1,490,000 sqm existing area land plus 270,000 sqm for further development

Logistics utilization
- Tailor-made facilities for major logistics companies
- Express services, forwarders

Size and Features 2014
- 1,490,000 sqm
- 11,600 employees
- A further 270,000 sqm gross land for building of space will be developed in the CCS, where 100,000 sqm of warehouse space are planned.

Ownership
- 100% Fraport

Clients
- 200 companies: airlines, forwarders, express services and other service providers
- Major logistics companies such as
  - Panalpina
  - Kühne & Nagel
  - Dachser
  - DHL Global Forwarders
  - YusenAir Sea Service
  - Agility
  - Nippon Express
  - WFS
  - DB Schenker
  - Lufthansa Cargo
  - LUG
  - UTi
  - Different Airlines like e.g. Air China Cargo, Emirates Cargo, Japan Airlines, Korean Air Cargo, Asiana, Air Bridge Cargo

Slide 88 Visual Fact Book Full Year 2014

Retail & Real Estate
New Cargo Logistics Facilities in CCS



80,000 sqm of warehouse space in development

Tailor-made facilities
- construction of first 6,500 sqm of warehouse space finished
- bi-yearly tendering of further developed facilities

Size and Features 2015
- 270,000 sqm of gross building land dedicated to the development of air cargo logistics facilities
  - All facilities are located in direct vicinity of an apron access, truck parking facilities, customs and further air cargo services in Cargo City South
- Approx. 80,000 sqm gfa of warehouse space to be made available to lease through a bi-yearly tendering, with inherent office space, parking facilities and yard
  - future design will allow letting of individual warehouse units within a building or letting of the building as a whole
  - Individual units comprise of approx. 3,300 sqm of warehouse space, with an additional 15% office space, 10% auxiliary space, a truck yard and parking facilities
  - Multiple units can be combined to form larger cargo facilities, depending on the clients' needs.
- The pilot development (comprising of 6,500 sqm of warehouse, 3,500 sqm of office space and submerged parking) was handed over to the first tenant "UTi Deutschland GmbH" in late December 2014

Ownership
- 100% Fraport

Fraport

Retail & Real Estate
Home Base of Deutsche Lufthansa (DLH)



1,040,000 sqm of land area
- Partly rented
- Partly under ground lease developed

Mixed utilization
- Offices
- Operational area

Size and Features 2014
- 790,000 sqm in the North
- 250,000 sqm in the South

Ownership in the North – 790,000 sqm
- Fraport owns the entire ground within the airport parameter fence including the buildings, which are rented to DLH. This includes service and administration buildings, hangars, repair shops, storage space and aircraft parking space
- DLH owns ground outside the parameter fence:
  - 113,000 sqm north of the airport ring road: Lufthansa's training center and corporate headquarters
  - 55,000 sqm at Gateway Gardens: Lufthansa Sky Chefs operations

Ownership at Lufthansa Maintenance facilities in the South – 250,000 sqm land area
The ground is owned by Fraport and rented to Lufthansa; Lufthansa / investors own the buildings
- A 380 maintenance base
- Lufthansa Technik Maintenance International base

Client
- DLH

Fraport

Retail & Real Estate
Mönchhof Site



1,100,000 sqm of gross building land to sell and develop

Mixed utilization
- Logistics and distribution centers
- Retail facilities (small sized)
- Airport-related operations
- Offices, hotels and restaurants

Size and Features 2014
- 1,100,000 sqm of gross building land to sell and develop
- For 724,000 sqm net building land zoning plans are in place → largest contiguous industrial area under construction of the Rhine-Main region
- Approx. 409,000 sqm have been marketed already

Ownership
- Fraport Real Estate Mönchhof GmbH & Co. KG (100% subsidiary of Fraport AG)

Clients (among others)
- Adolf Würth GmbH & Co. KG
- DHL Express Germany GmbH
- DoKaSch GmbH Air Cargo Equipment Repair
- DSV Air & Sea GmbH
- Expeditors International GmbH
- ontour transport service GmbH
- REWE Group
- Shell Deutschland Oil GmbH
- Simon Hegele Gesellschaft für Logistik und Service mbH
- Streck Transportgesellschaft mbH
- Unielektro Fachgroßhandel GmbH & Co. KG
- VIA MAT INTERNATIONAL GmbH
- VWR International GmbH (Basan)
- Zoth GmbH & Co. KG

Slide 91 Visual Fact Book Full Year 2014

Retail & Real Estate
THE SQUAIRE

Part of Airport City – not Fraport property



146,000 sqm of net floor space
- Office: 96,400 sqm
  incl. a business/ conference center 3,200 sqm
- Hotel: 36,100 sqm
- Retail/ gastronomy: 7,800 sqm
- 625 parking spaces in-house
- 2500 parking spaces Squaire parking

Size and Features 2014
- 200,000 sqm of gross floor space on 9 floors (rentable area 146.000 sqm)
- 660 meters long and 65 meters wide
- Start of construction 1st of March 2007
- Was opened in several steps in 2011
- Multi-storey car park SQUAIRE Parking with additional 2,500 parking spaces and 625 nearby the building
- THE SQUAIRE is an innovative world of working and living that is being created to perfectly harmonise the needs of employees, customers, and companies – a NEW WORK CITY.

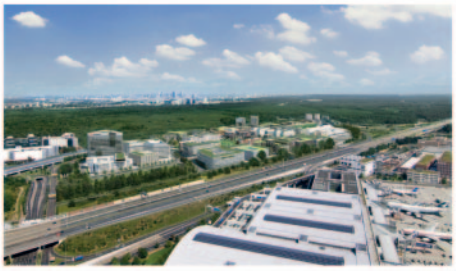
Ownership
- THE SQUAIRE GmbH & Co. KG – a joint project of IVG Immobilien AG (98%) and Fraport AG (2%)

Clients
- Hilton Worldwide Group, with Hilton Frankfurt Airport and Hilton Garden Inn
- KPMG, European Headquarters
- Further tenants: Arthur D. Little, European Headquarters of Nemak (automotive supplier), plug-and-work Business and Conference Center, retail & gastronomy tenants

Slide 92 Visual Fact Book Full Year 2014

Retail & Real Estate
Gateway Gardens

Part of Airport City - not Fraport property



350,000 sqm of gross building land; resp. 700,000 sqm gross floor space

Mixed utilization
- Offices
- Hotels & gastronomy
- conference facilities & Retail
- Airport-related services
- Research and science institutions

Size and Features 2014
- 350,000 sqm of gross building land
- Exit from B43 and motorway connections (A3, A5 / to be completed together with the project)
- Direct access to Frankfurt Airport's operational area
- Associated rapid transit station "Gateway Gardens" (lines S8/S9: to be completed in 2019) with corresponding bus lines
- Fully developed with binding land-use plan

Ownership
- Grundstücksgesellschaft Gateway Gardens GmbH; Fraport AG holds 33.3% shares of the development company (the other 33,3% owned by Groß & Partner and OFB GmbH)

Clients
- LSG Sky Chefs, operating Europe's most modern catering services, completed in 2008
- Park Inn Hotel opened in July 2010
- Condor, completed new headquarters /flight operation center in 2012
- Meininger Hotel, opened in January 2012
- Imtech, technical equipment supplier for buildings, completed new main office in April 2012
- House of Logistics and Mobility (HOLM), research and education institution, start of construction in April 2012
- Alpha Rotex: Start of construction 2012, completed in 2013
- Elements Frankfurt Airport Hotel, start of construction in 2013, completion in August 2014

Group Financials & Segments

Ground Handling

Ground Handling Segment Structure

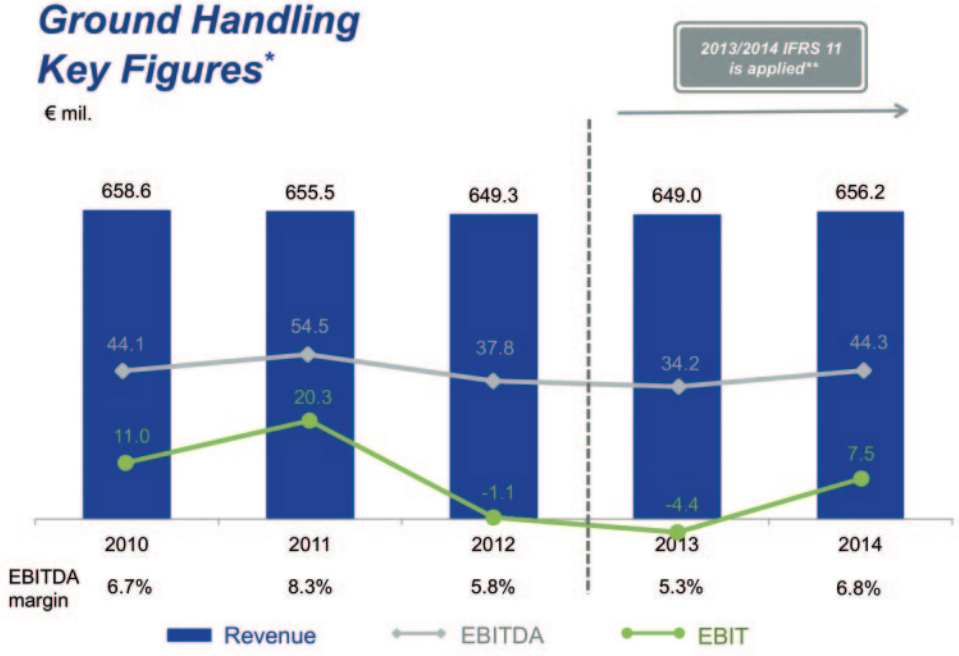
Ground Handling
Martin Bien, Senior Executive VP

Ramp & Passenger Services	Central Infrastructure (incl. Baggage Service)	Cargo Services (FCS GmbH*)
• Aircraft acceptance	• Baggage conveyor system	• Export & import handling
• Supply handling equipment	• Baggage security	• Truck-dock
• Loading & unloading aircraft (baggage, freight, mail)	• Passenger bridges	• Express and courier freight
• Walk-out assistance	• Baggage Reconciliation System (BRS)	• Bonded warehouse
• Check-in & boarding	• 400 Hz ground power supply	• Commissioning and storage
• Ticket service	• Toilet/water facilities	• Airmail
• Arrival service	• Customs baggage warehouse	• Dangerous goods handling, Security and X-ray Services
• Lost and found	• Neutral Cargo Transfer Point	• Dedicated customer areas
• Crew briefing	• De-Icing facilities for aircraft	• eServices
• Weight & balance services		• Document handling and supervision
• General aviation terminal		

* Fraport Cargo Services GmbH, 100% subsidiary of Fraport AG

Fraport

Ground Handling Key Figures*

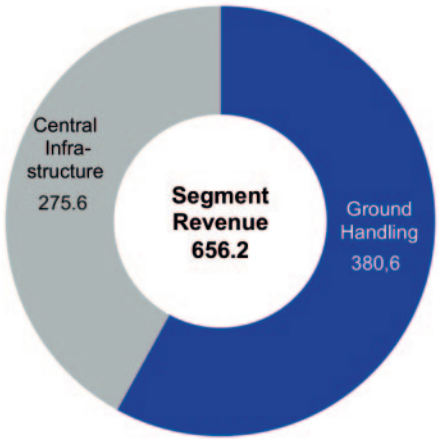


* Figures including special and consolidation effects; 2012 figures adjusted for IAS 19
** From 2014 IFRS11 "Joint arrangements" is applied, 2013 was adjusted retrospectively

Fraport

Ground Handling Segment Revenue Split 2014

€ mil.



Ground Handling charges
For services provided to airlines including:
- Ramp services
- Passenger services
- Cargo Services

Charges for Central Infrastructure
Charge imposed to the airlines for the provision of central ground handling infrastructure facilities such as:
- Baggage conveyor system
- Passenger bridges
- Fresh water / toilet facilities
- 400 Hz ground power facilities

Fraport

Ground Handling
Heterogeneous Markets

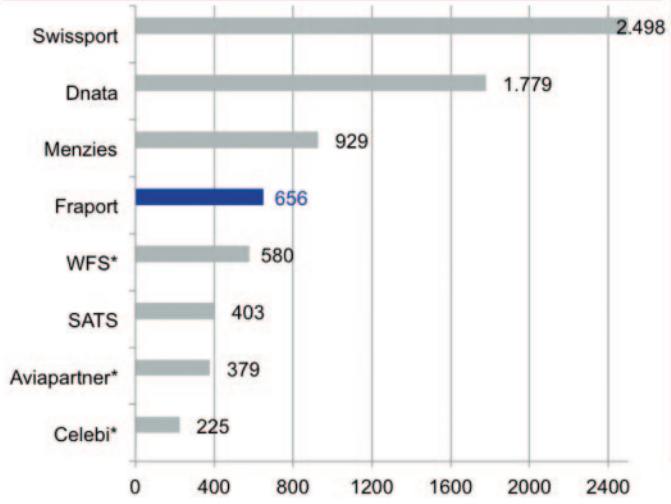
Global Market volume ~ 42 bn. €*

Europe	North America	Asia
• Heterogeneous market situation: monopolies, duopolies and fully liberalized markets • Airports, airlines, independent ground handling provider • No further revision of EU directive	• Fully liberalized market • Self-handling by airlines at hubs • Independent ground handling provider • Airport authorities do not offer any ground handling services	• Regulated market • Self- and third-party handling by hub airlines • Mostly one independent ground handling provider • "Regulated duopolies"

* estimated in 2012 by KPMG for 2015

Fraport

Ground Handling
Fraport among leading Worldwide GH companies



Stations	Countries
265	45
72	18
149	31
1	1
120	20
30	7
26	5
35	5

Source: company data 2013/14, stations and countries reflect spectrum of ground services provided

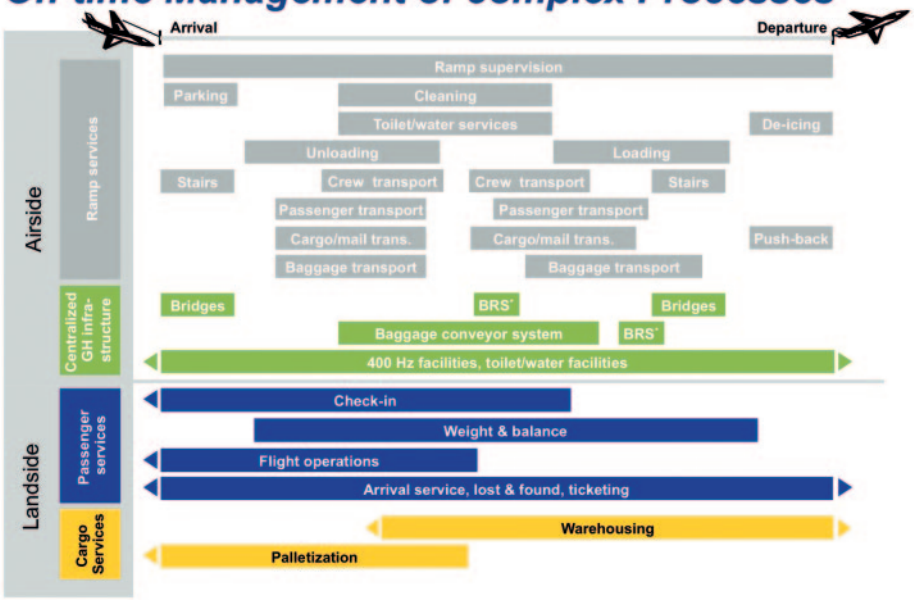
* company data 2012

Ground Handling
Business Activities: Who does what?



* 52% subsidiary of Fraport AG

Ground Handling
On-time Management of complex Processes



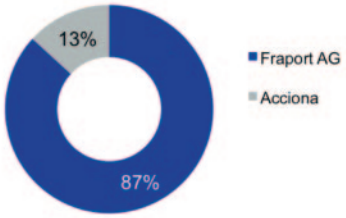
* BRS = Baggage Reconciliation System

Ground Handling
Core Business Area: Ramp Services 2014

Ramp Services
• Regulated market: one third-party handler, Acciona
• Main customers of Fraport: Lufthansa and Star Alliance partners
• ~193.200 aircraft handled in 2014
• ~ 25.1 mil. tons MTOM

Activities
• Aircraft acceptance
• Supply of handling equipment
• Loading and unloading of aircraft
• Passenger and crew transport
• Baggage, cargo, mail transport
• Ramp supervision
• Moving of aircraft and walk-out assistance
• De-icing/anti-icing services and snow/ ice removal
• Safety measures
• Fresh water supply/toilet services
• Cleaning

Market Share*



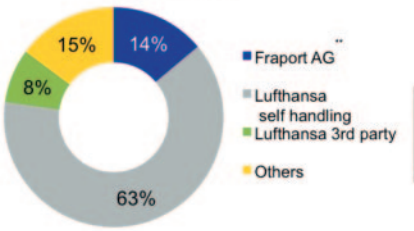
* Base: MTOM 2014

Ground Handling
Core Business Area: Passenger Services 2014

Passenger Services
• Open market: third-party handlers (e.g., Acciona) and self-handling (e.g., Lufthansa)
• ~21,650 aircraft handled in 2014

Activities
• Station representation
• Check-in & boarding
• Ticket service
• Baggage tracing (lost & found)
• Arrival service
• Training
• Flight and Ground Ops
• Ramp Agent Services
• General aviation terminal

Market Share*



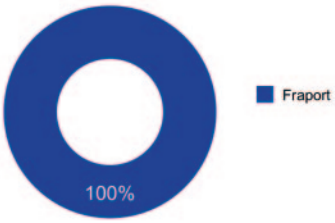
Fraport handles approximately 38.0 % of the „free market“ (excluding Lufthansa self handling)

* Base: Passengers 2014 for Check-In and Gating; Source: Fraport AG **FPS included

Ground Handling
Core Business Area: Central Infrastructure 2014

Central Infrastructure
• Sole provider • Provision of infrastructure, incl. Baggage conveyor system (>80 km) • Baggage performance in 2014: 2.38 ‰ misconnected baggage • ~ 28.2 mil. pieces of baggage (2014)

Market Share



Activities
• Total Baggage Management, incl. intermodal handling (AirRail Terminal) • Baggage facilities and conveyor system • Baggage customs warehouse • Baggage security, Baggage Reconciliation System (BRS) • Passenger bridges • CUTE network • 400 Hz Ground power • Fresh water / toilet facilities • Fueling and de-icing facilities

Ground Handling
Baggage Performance: Best Practice in FRA

Integrated process management paired with top notch infrastructure ensure excellent baggage performance in FRA on a best practice level compared to other EU hubs.



Baggage facilities and conveyor system
• More than 80 km long, the Frankfurt Airport's baggage conveyor system is one of the world's largest facilities of its kind • Enlargement by 6.5 km for pier A-Plus in 2012 • Capacity: approx. 20,000 items per hour • Record (2014): 113,125 baggage items a day • System reliability rate: 99.5% • Transport speed: 2.5 m/sec; max. speed 5 m/sec • Only 2.38 misconnected baggage per 1.000 items* in FRA – top performance of our Fraport Ground Services

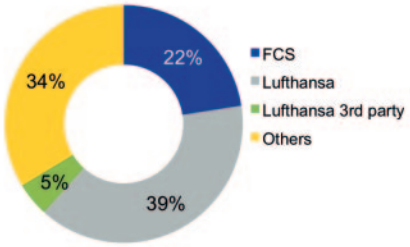
* Related to all checked and transferred baggage

Fraport

Ground Handling
Core Business Area: Cargo Services 2014

Cargo Services	Activities
• Open market: third-party handlers (e.g., LUG, Aviapartner) & self-handlers (LH) • Fraport Cargo Services (FCS), wholly owned subsidiary (100%) • ~ 450.000 metric tons of cargo	• Handling and documentation of import, export and transfer freight • Handling of special freight • Commissioning and deconsolidation services • Bonded warehouse • Truck dispatching • Last-minute and express services

Market Share*



FCS handles around 40% of the „free market“ (excluding Lufthansa self handling)

* Basis: Cargo Tonnage 2014; Source: FCS **Several handlers with 1-5% market share each, rounded figures

Fraport

Ground Handling
Revision of Ground Handling Directive 96/67/EC

2012	Rejection of the Regulation Proposal to the Committee on Transport and Tourism (TRAN) by the EU Parliament dated December 11th
2013	Approval of the opinions of both responsible Committees (EMPL and TRAN) in the plenary session of the EU Parliament on April 16th and referral of the dossiers to the EU Council
2014	Withdrawal of the Regulation Proposal on groundhandling services at Union airports by the European Commission on December 12th

Source: Fraport

Ground Handling
Restructuring for profitable Growth



Step 1: Cutback of corporate benefits (started in 2010), e.g.

- Employee stock plan reduced
- Pay for rotating shift pause abolished
- Benefit payments reduced by 70%
- Reduced tariff conditions for new staff

Step 2: Efficiency program to redevelop processes and structures (started in 2013), e.g.

- Better manpower planning systems
- Integration of transport services
- Flexible work schedules
- Higher standardization level
- Reducing administrative costs
- Higher productivity in internal services

Creating sustainable savings over € 40 mil. p.a. by keeping the integrated business model

Group Financials & Segments

External Activities & Services

Fraport

External Activities & Segments
Fraport Activities worldwide



* Concession contract of future Dakar airport

Fraport

External Activities & Services
Segment Structure

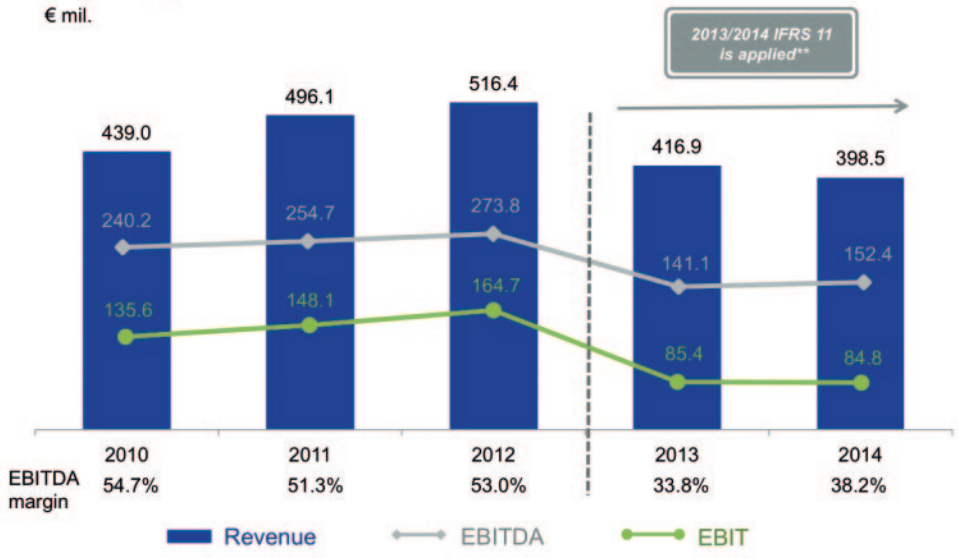
External Activities & Services
Alexander Zinell, Senior VP

Airports Majority Holdings	Airports Minority Holdings	Service Providers	Services
Jorge Chavez Int.'l Airport (LIM), Peru, 70.01%	Antalya International Airport (AYT), Turkey, 51%	Air Transport IT., Orlando, USA, 100%	Facility Management
Varna Airport (VAR) & Burgas Airport (BOJ), Bulgaria, 60%	Hanover Airport (HAJ), Germany, 30%	Tradeport (Logistics), Hong Kong, 18.75%	Information and Telecommunications
Dakar - Aéroport International Blaise Diagne (DKR), Senegal*, 100%	Indira Gandhi International Airport (DEL), India, 10%	AIRMALL Boston Inc. (BOS), USA, 100%	Corporate Infrastructure Management
Ljubljana Jože Pučnik Airport (LJU), Slovenia, 97,99%	Xi'an Xianyang International Airport (XIY), China, 24.5%	AIRMALL Cleveland Inc. (CLE), USA, 100%	
	Pulkovo Airport (LED), Russia, 35.5%	AIRMALL Maryland Inc. (BWI), USA, 100%	
		AIRMALL Pittsburgh Inc. (PIT), USA, 100%	

*Concession contract of future Dakar airport

Slide 111 Visual Fact Book Full Year 2014

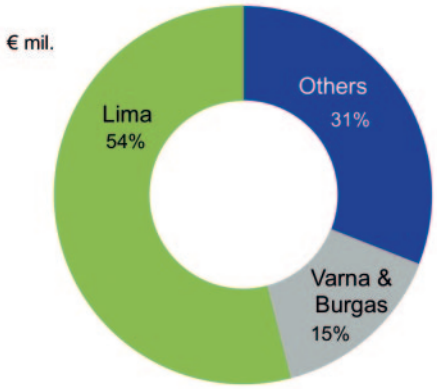
External Activities & Services Key Figures*



* Figures including special and consolidation effects; 2012 figures adjusted for IAS 19
** From 2014 IFRS11 "Joint arrangements" is applied, 2013 was adjusted retrospectively

Slide 112 Visual Fact Book Full Year 2014

External Activities & Services Segment Revenue Split 2014



Other Revenues
are generated by majority owned subsidiaries/ management contracts, such as

- Ljubljana Airport, Slovenia
- AIRMALL, USA
- Fraport Saudi Arabia, Riyadh (until mid 2014)
- Air Transport IT, Orlando, USA

and service units at Frankfurt, such as

- Facility management
- Information and telecommunications

Slide 113 Visual Fact Book Full Year 2014

External Activities & Services
Fraport manages a Variety of Airports

Hubs	Regional Airports	Tourist Airports
Frankfurt Main Share: 100% 59.6 mil. passengers	Ljubljana Airport Share: 97.99% 1.3 mil. passengers	Antalya Airport Share: 51.0% 28.0 mil. passengers
Lima Airport Share: 70.01% 15.7 mil. passengers	Xi'an Airport Share: 24.5% 29.2 mil. passengers	Burgas Airport Share: 60.0% 2.5 mil. passengers
Delhi Airport Share: 10.0% 39.8 mil. passengers	Hanover Airport Share: 30.0% 5.3 mil. passengers	Varna Airport Share: 60.0% 1.4 mil. passengers
	Pulkovo Airport Share: 35.5% 14.3 mil. passengers	
	Dakar Airport* Share: 100.0% (Under construction)	

*Concession contract of future Dakar airport

Slide 114 Visual Fact Book Full Year 2014

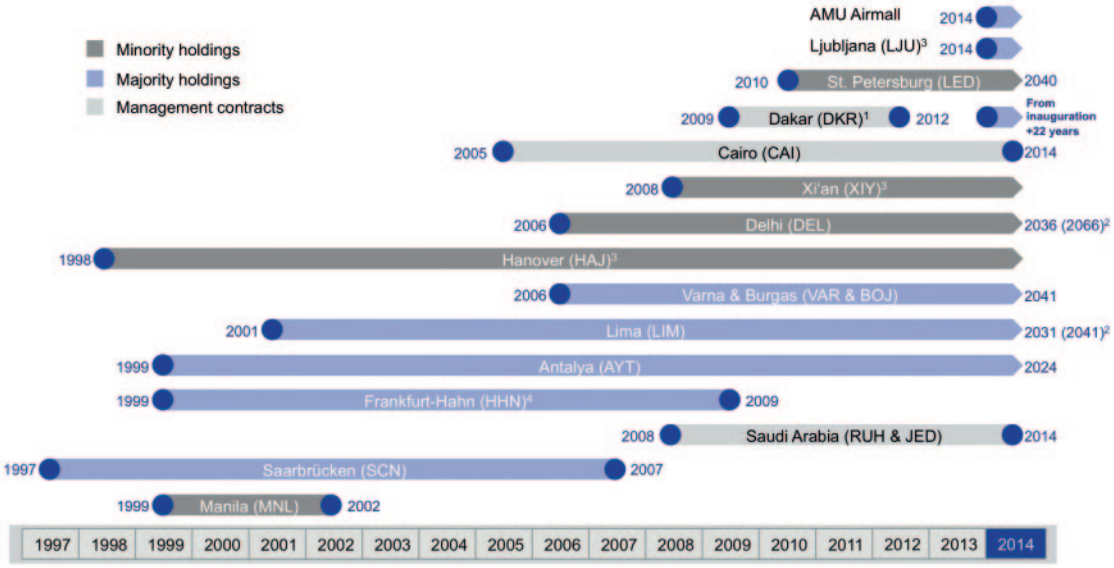
External Activities & Services
Financial Overview 2010 – 2014*

Airport/Company	Revenue	EBITDA	Net Profit	Revenue	EBITDA	Net Profit	CAGR 2010 – 2014	CAGR 2010 – 2014	CAGR 2010 – 2014
	2014			2010					
AMU (Airmall)**	38.9	11.2	–1.2	18.6	6.7	0.3	20.2	13.7	–
Ljubljana**	32.0	11.2	3.6	33.9	12.5	4.3	–1.4	–2.7	–4.2
Lima	214.3	76.7	32.1	135.4	49.1	13.4	12.2	11.8	24.3
Twin Star	60.7	35.7	15.8	40.2	21.1	8.3	10.9	14.0	17.3
Antalya	326.8	282.6	85.2	266.9	216.9	46.6	5.2	6.8	16.3
St Petersburg	369.9	108.7	–291.7	85.5	24.9	8.6	44.2	44.5	–
Hanover	142.0	26.4	1.9	139.0	16.5	-6.7	0.5	12.5	–
Xi'an	142.6	59.2	11.1	72.0	33.3	18.3	18.6	15.5	–11.7

* Revenue incl. IFRIC 12, Ljubljana & AMU started during 2014, Delhi not included
** Full Year

Slide 115 Visual Fact Book Full Year 2014

External Activities & Services
History of Fraport's Airports



1) Until 2012 management contract 2) Extension option 3) No concession, shares 4) Frankfurt-Hahn sold to the State of Rhineland Palatinate in Jan. 2009

Slide 116 Visual Fact Book Full Year 2014

External Activities & Services
AMU Holdings Inc. - AIRMALL

€ mil.	2014*
Revenue	20.6
EBITDA	3.8
EBIT	0.9
EBITDA margin*	18.4%
Fraport share	100%



Food Court BWI

Fraport history

- Since August 2014 belongs AMU Holdings Inc. to Fraport Group.
- Signing / closing: July 23rd / August 1st

Profile

- Airmall is the developer and manager of the retail, food and beverage operations at the aviation hubs:
  - Baltimore/Washington, BWI
  - Boston, BOS (terminals B and E)
  - Cleveland, CLE
  - Pittsburgh, PIT

Facts & Figures

- Total retail space: 34,000 sqm (366,000 square feet)
- Outlets: about 270 national and international retail and food & beverage outlets
- The airports, where Airmall is, are handling about 70 million passengers per year

* Figures from Aug 1st until Dec 31st / Figures before consolidation / Figures refer to IFRS accounting, local GAAP figures may differ

Slide 117 Visual Fact Book Full Year 2014

Fraport

External Activities & Services
Aerodrom Ljubljana at a Glance





Profile
- Capital city airport
- Gateway to the Balkan/Adriatic region

Infrastructure
- 1 runway, capacity for 25 movements/hour
- Terminal capacity for 2 mil. passengers/year

Home Carrier
- Adria Airways

Further Carriers
- Turkish Airlines, Air France, Air Serbia, Wizzair, easy jet

Passenger CAGR (2003 – 2014)
- 3.2%

Slide 118 Visual Fact Book Full Year 2014

Fraport

External Activities & Services
Aerodrom Ljubljana Financials

€ mil.	2014
Passengers in mil.	1.31
Movements in '000	31.4
Revenue*	7.2
EBITDA*	1.7
EBIT*	–0.8
EBITDA margin*	23.6%
Fraport share	97.99%
Consolidation	full

Fraport share: 100%

Other shareholders
- Free Float

Fraport history
- Successful bid for 75.5% of Aerodrom Ljubljana shares with signing on September 5th and closing on October 10th 2014
- Thereafter mandatory takeover offer resulting in a Fraport share of 97.99%
- 100% shareholding since March 2015

Contractual details
- Acquisition of shares of a listed company
- no concession fee
- Right to operate the airport derived from an existing long-term land use contract with a term of 40 years

Capex
- No Capex obligations
  investments subject to traffic development

* Figures from Oct 1st until Dec 31st / Figures before consolidation

Slide 119 Visual Fact Book Full Year 2014

External Activities & Services
Lima Airport at a Glance





Profile
- Largest airport in Peru
- Regional hub for South/Middle-America

Main Carrier
- LAN

Further Carriers
- American Airlines, Delta, United, Air Canada, Iberia, KLM, Air France, etc.

2014 review
- Traffic growth primarily driven by domestic passenger (+7.1%) due to better economic situation for the middle class in Peru
- >90% of Peruvian international traffic handled in Lima

2015 outlook
- Further passenger growth expected
- Apron expansion and implementation of additional check in counters

Passenger CAGR (2004 – 2014)
- 11.9 %

Skytrax World Airport Award
Category South America
Best Airport of the year: 2009, 2010, 2011, 2012, 2013, and 2014

Slide 120 Visual Fact Book Full Year 2014

External Activities & Services
Lima Airport Financials

€ mil.	2014	2013
Passengers in mil.	15.7	14.9
Movements in '000	155.1	153.1
Revenue*	214.3	208.0
EBITDA*	76.7	71.3
EBIT*	61.8	57.7
EBITDA margin*	35.8%	34.3%
Fraport share	70.01%	70.01%
Consolidation	full	full

Fraport share: 70.01%

Other shareholders
- International Finance Corporation (IFC) (19.99%)
- AC Capitales SAFI S.A. (10.00%)

Fraport history
- 2001 – 2007 Fraport held 42.75%
- Since May 2008 70.01%
- 30-year BOT concession contract, with an extension option until 2041

Concession Details
- The greater amount of: **Either** the annual minimum concession fee of 15mn USD adjusted with CPI **or** 46.511% of Gross Revenues (without IFRIC 12 revenues) after payment and deduction of CORPAC-fee (ATC) of 50% of Takeoff Revenues and 20% of Int. PAX Revenues. In addition 1% Regulatory Fee on same base

Regulation
- Until the end of 2008 fixed tariffs according to concession agreement, since 2009 single till

Capex
- Until 2014 total CAPEX: USD 337.2 mil.
  Upcoming: new terminal, 2nd runway

* Figures before consolidation / Figures refer to IFRS accounting, local GAAP figures may differ

Slide 121 Visual Fact Book Full Year 2014

Fraport

External Activities & Services
Varna and Burgas Airports at a Glance





Profile
- Tourist gateway to the Black Sea
- Second and third biggest airport in Bulgaria

Infrastructure Varna
- 1 runway, capacity for 30 movements/hour
- New terminal capacity for 1.8 mil. passengers/year

Infrastructure Burgas
- 1 runway, capacity for 30 movements/hour
- New terminal capacity for 2.7 mil. passengers/year

Main Carriers
- Bulgarian Air Charter, Bulgaria Air

Further Carriers
- Air Via, Travel Service, S7 / Siberia Airlines, Bh Air

Passenger CAGR (2004 – 2014)
- 3.8%

Slide 122 Visual Fact Book Full Year 2014

Fraport

External Activities & Services
Varna and Burgas Airports Financials

€ mil.	2014	2013
Revenue	60.7	101.1
EBITDA	35.7	28.2
EBIT	24.4	20.2
EBITDA margin*	58.5%*	27.9%*
Fraport share	60%	60%
Consolidation	full	full
Varna	**2014**	**2013**
Passengers in mil.	1.4	1.3
Movements in '000	12.1	11.5
Burgas	**2014**	**2013**
Passengers in mil.	2.5	2.5
Movements in '000	19.1	18.4

* Influenced by IFRIC 12: organic EBITDA margin 2013: 56.9% // 2014: 59.7%

Fraport share: 60%

Other shareholders
- Airport Services – Bulgaria EAD (40%)

Fraport history
- In September 2006 Fraport has been awarded the concession for modernizing, expanding and operating both airports
- BOT concession contract for 35 years

Concession Details
- Concession fee: 19.2% of revenues (without IFRIC 12)

Regulation
- Dual till

Capex
- € 170 mil. until 2014
- 2 new terminals completed in 2013
- Further investments subject to traffic growth

External Activities & Services
Antalya Airport at a Glance





Profile
- 2nd largest airport in Turkey 2014
- Tourist gateway to Turkish Riviera
- #1 Mediterranean touristic airport

Infrastructure
- 2 independent runways (airside infrastructure managed by state authority)
- 2 international terminals and 1 domestic terminal + 1 CIP terminal

Main Carriers
- SunExpress, Turkish Airlines*, Pegasus

Further Carriers
- Transaero, Onur Air, Atlasjet, Corendon, Condor, Nordwind, Freebird

Passenger CAGR (2004 – 2014)
- 7.6%

* Including low-cost subsidiary Anadolu Jet Airlines

External Activities & Services
Antalya Airport Financials

€ mil.	2014	2013
Passengers in mil.	28.0	26.7
Movements in '000	176.2	169.5
Revenue*	326.8	320.7
EBITDA*	282.6	276.2
EBIT*	184.0	177.9
EBITDA margin	86.5%	86.1%
Fraport share	51%	51%
Consolidation	50%	50%

Fraport share: 51%
- 51% voting rights
- 50% dividend rights

Other shareholders
- IC Ictas Insaat Sanayi ve Ticaret A.S. (48.99%)
- Fraport IC Ictas Havalimani Isletme Anonim Sirketi (0.01%)

Fraport history
- Fraport operates Int'l Terminal 1 since 1999
- Current concession term: Sep. 2007 – Dec. 2024 (concession comprises only Terminal operations)
- Since Sep. 2007 Fraport is operating Terminal 1 + Domestic Terminal with its partners
- From 23rd Sep. 2009 till 2024 Fraport operates all 3 terminals

Concession Details
- Net lease fee for current concession term: €2.01 bn (upfront payments in 2007/2008, fixed annual payments from 2010 until 2024)

Regulation
- Fixed passenger fee (3€/domestic &15€/international departing passenger)

Capex (Obligation)
- Investment program of € 99 mil. for modernization of infrastructure and new domestic terminal (already commissioned in 2010) successfully accomplished

* IFRS figures before consolidation

Fraport

External Activities & Services
Saint Petersburg, Russia

€ mil.	2014	2013
Revenue	369.9	586.8
EBITDA	108.7	37.7
EBIT	67.0	19.4
Result	–291.7	–47.9



Fraport share: 35.5%
Other shareholders
- VTB Bank 50.0%, Russia
- Koltseva Holding 7.5%, Cyprus
- Copelouzos Group 7.0%, Greece

Profile
- 3rd largest Russian Airport (after Moscow-DME and Moscow-SVO)

Infrastructure
- 2 parallel independent runways
- 1 integrated terminal inaugurated in 2013 (domestic section in February 2015), capacity up to 18 m passengers/year
- Further investments subject to traffic growth

Main Carrier
- Rossiya Airlines/Aeroflot

Passengers Total 2014
- 14.3 m

Passenger CAGR (2004 – 2014)
- 13.0%

Regulation
- Dual Till

Concession Details
- 30-year concession (2010 – 2040)
- Obligation to maintain IATA Level C service standard
- Fixed annual concession fee of ca. EUR 2 m
- Variable concession fee of 11.5% of revenue

Fraport

External Activities & Services
Hanover Airport, Germany

€ mil.	2014	2013
Revenue	142.0	141.5
EBITDA	27.1	24.5
EBIT	7.2	3.0
Result	1.1	-2.1



Fraport share: 30%
Other shareholders
- City of Hanover (35%)
- State of Lower Saxony (35%)

Profile
- 24 hour operation
- 3rd highest runway capacity in Germany

Infrastructure
- 2 runways, capacity for 60 movements/hour
- 3 terminals, capacity for 10 mil. passengers/year

Contractual details
- Shareholding; no concession
- No fees comparable to a concession fee

Main Carriers
- Lufthansa, TUIfly, Germanwings

Further Carriers
- AirBerlin, Swiss, Condor, Turkish Airlines, SunExpress

Passenger CAGR (2002 – 2014)
- 0.9%

Passengers Total 2014
- 5.3 mil.

External Activities & Services
Xi'an, China

€ mil.	2014	2013
Revenue	142.6	133.5
EBITDA	59.2	53.8
EBIT	23.3	16.6
Result	11.1	10.3



Fraport share: 24.5% Fraport Asia Ltd.
Other shareholders
- 50.9% China West Airport Co., Ltd.
- 24.5% China Nat. Aviation Corporation Airport Inv., Ltd.
- 0.1% CWAG Aviation Logistics (Xi'an) Co. Ltd.

Profile
- Amongst the Top 10 biggest airports in China
- Center of the Chinese aerospace and aviation industry
- Known for its world-famous Terracotta Army

Infrastructure
- 2 runways, mid term capacity for ~65 movements/hour
- 2 terminals, capacity for ~40 mil. passengers/year
- Former T1 used as pier of T2 after opening of T3

Contractual details
- Shareholding; no concession
- No fees comparable to a concession fee

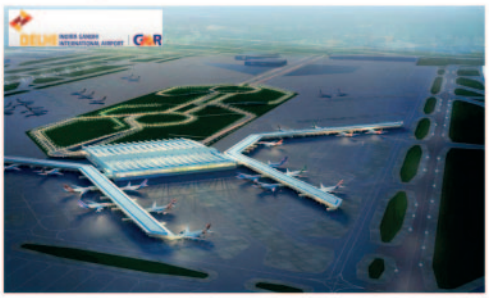
Main Carrier
- China Eastern Group

Further Carriers
- Hainan Airlines Group, China Southern Group, Air China Group, Shenzhen Airport Group

Passenger CAGR (2004 – 2014)
- 16.5%

Passengers Total 2014
- 29.2 mil.

External Activities & Services
Delhi, India





Fraport share: 10%
Other shareholders
- GMR Group (54%)
- Airports Authority of India (26%)
- Malaysia Airports (Mauritius) Private Ltd. (10%)

Profile
- Largest airport in India
- Capital Airport

Infrastructure
- 3 runways, capacity for 70 movements/hour
- 3 terminals, capacity for 46 mil. passengers/year

Main Carrier
- Air India

Further Carriers
- Jet Airways, IndiGo, SpiceJet

Passenger CAGR (2004 – 2014)
- 12.5%

Passengers Total 2014
- 39.8 mil.

Fraport

Operation starting from Opening Date

External Activities & Services
Dakar, Senegal





Fraport share: 100%

Profile

- New airport serving Senegalese capital Dakar currently under construction
- Fraport will operate airport for 22 years from opening date
- Opening currently estimated for 2016

Infrastructure

- One 3,500 m runway
- 40.000 m² terminal, capacity 3m passengers/year

Main Carriers

- Air France, Brussels Airlines, Senegal Airlines

Further Major Carriers

- Royal Air Maroc, South African Airways, Iberia

Passengers Total 2014 (existing airport)

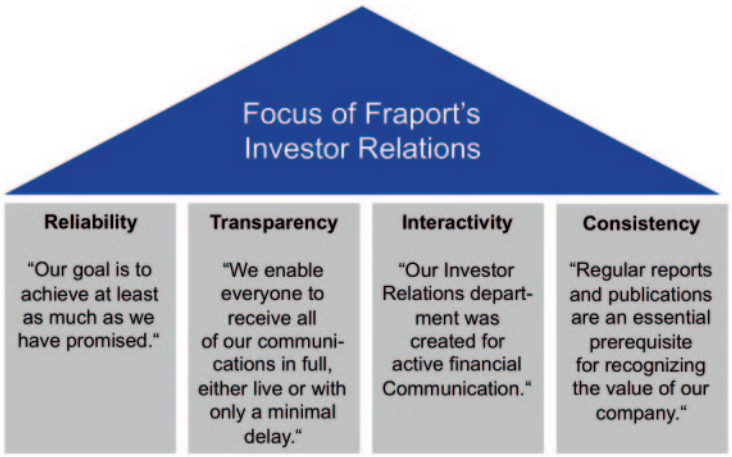
- 1.8 Mio.

Fraport

Fraport Share & Management

Slide 131 Visual Fact Book Full Year 2014

Fraport Share & Management
IR Strategy



Slide 132 Visual Fact Book Full Year 2014

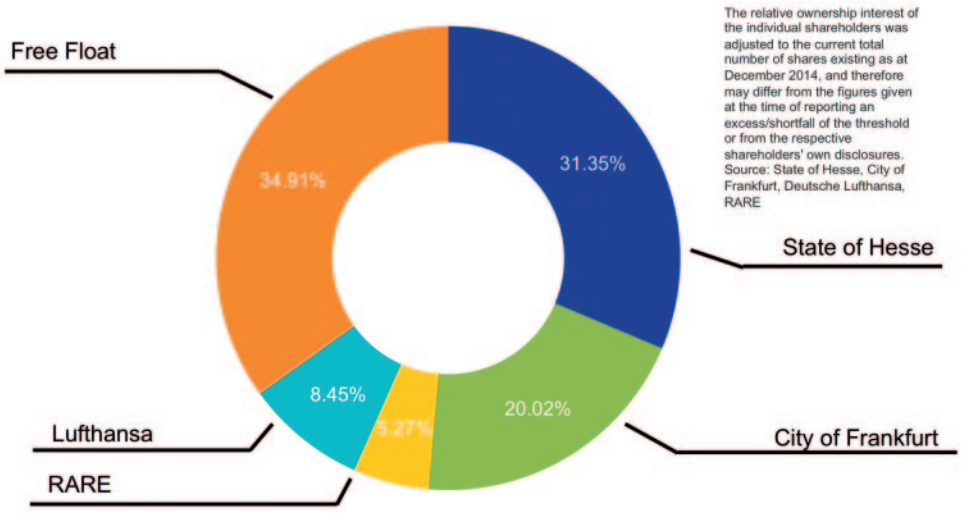
Fraport Share & Management
Share Data

ISIN:	DE0005773303
Share symbol: FRAG.DE (Reuters)	FRA GR (Bloomberg)
Class of share:	Ordinary bearer shares with a notional par value of € 10.00 each
Capital stock (acc. to IFRS):	€ 923.4 million
Calculated par value per share:	€ 10.00
Number of floating shares* on Dec. 31, 2014:	92,265,383
Listing:	Frankfurt Stock Exchange – official trading (Prime Standard), MDAX**
Sustainability Share Indices:	Dow Jones Sustainability World Index (DJSI World), FTSE4Good-Index, Carbon Disclosure Leadership Index (CDLI)
IPO:	June 11, 2001
Placement price:	€35.00

* Total number of shares on the balance sheet date minus treasury shares
** Index of Deutsche Börse for mid caps from classic sectors

Slide 133 Visual Fact Book Full Year 2014

Fraport Share & Management
Shareholder Structure (as of December 31, 2014)

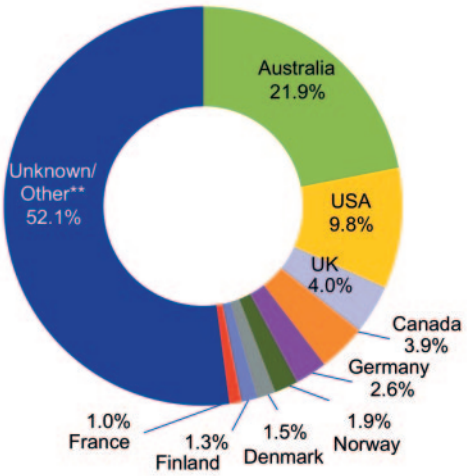


The relative ownership interest of the individual shareholders was adjusted to the current total number of shares existing as at December 2014, and therefore may differ from the figures given at the time of reporting an excess/shortfall of the threshold or from the respective shareholders' own disclosures.
Source: State of Hesse, City of Frankfurt, Deutsche Lufthansa, RARE

Slide 134 Visual Fact Book Full Year 2014

Fraport Share & Management
Geographical Split

Geographical Split of Free Float*



Source: own estimates
* Free Float without State of Hesse, City of Frankfurt and Lufthansa Share
**is the remainder of countries below 1% and unknown

Slide 135 Visual Fact Book Full Year 2014

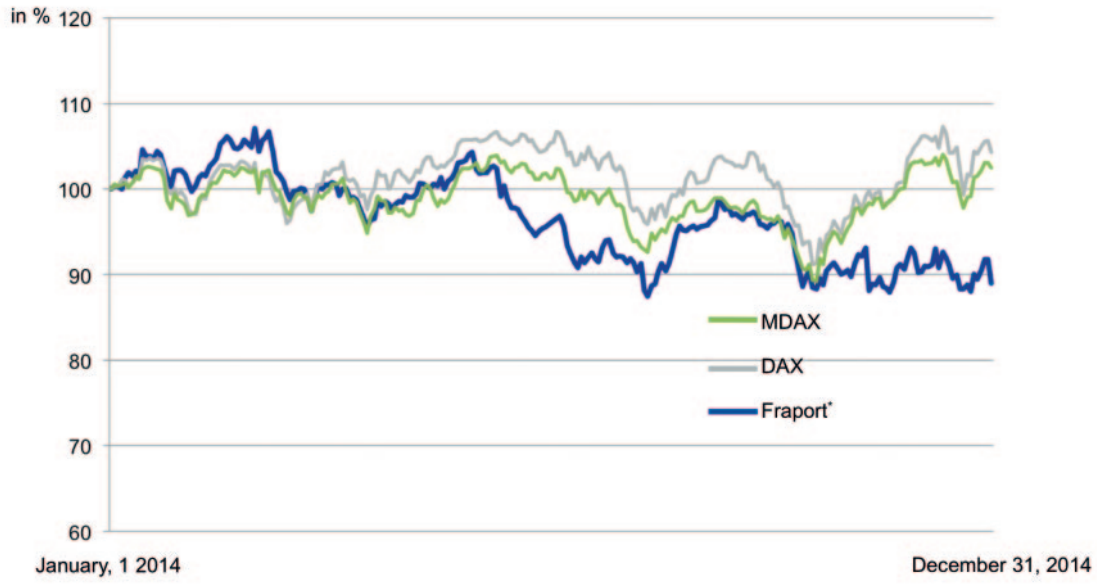
Fraport Share & Management
Key Figures of Fraport Share

		2008	2009	2010	2011	2012	2013	2014
Year-end closing price	€	30.91	36.28	47.16	38.00	43.94	54.39	48.04
Highest price	€	54.34	38.80	48.78	58.10	49.37	57.41	57.77
Lowest price	€	23.67	22.46	34.40	37.60	38.41	42.33	47.19
Annual performance (including dividend)	%	-40.4	21.1	33.2	-16.8	18.9	26.6	-9.4
Earnings per share (basic)	€	2.07	1.60	2.86	2.62	2.59	2.40	2.54
Dividend per share*	€	1.15	1.15	1.25	1.25	1.25	1.25	1.35*
Dividend yield on Dec. 31	%	3.7	3.2	2.7	3.3	2.8	2.3	2.8
Payout ratio	%	55.7	70.8	44.0	48.0	48.5	52.2	53.1
Price-earnings ratio		14.9	22.7	16.5	14.5	17.0	22.7	18.9
Average trading volume per day (XETRA)	number	296,704	163,070	160,634	190,671	156,604	118,554	100,101
Market capitalization on Dec. 31	€ million	2,835	3,333	4,335	3,494	4,052	5,020	4.436
Total number of shares on Dec. 31	million	91.7	91.9	91.9	92.0	92.2	92.3	92.3
Number of floating shares on Dec. 31	million	91.6	91.8	91.8	91.9	92.1	92.2	92.3

*Proposed dividend for fiscal year 2014

Slide 136 Visual Fact Book Full Year 2014

Fraport Share & Management
Stock Performance 2014



Fraport Share & Management
Chief Executive Officer: Dr Stefan Schulte



Fraport AG's CEO since September 2009

Responsible for:

- Global Investments and Management
- Compliance, Risk and Values Management
- Legal Affairs
- Internal Auditing
- Corporate Development, Environment and Sustainability
- Corporate Communications

Brief biography:

- 2007 – 2009: Vice Chairman and COO of Fraport AG
- 2003 – 2007: CFO of Fraport AG
- 2001 – 2003: Executive board member (CFO) of Deutz AG, responsible for finance and human resources
- CFO at Infostrada S.p.A., the Mannesmann/Vodafone group's Italian fixed-network subsidiary in Milan
- Divisional director at Mannesmann Arcor
- Deutsche Bank's group development department
- 1991: Finished his doctorate degree

Fraport Share & Management
Executive Director Operations: Anke Giesen



Fraport AG's Executive Director Operations since September 2014

Responsible for:

- Airport Security Management
- Airside and Terminal Management, Corporate Safety and Security
- Retail & Properties
- HR Top Executives

Brief biography:

- 2012 – 2014: Executive Director Ground Handling of Fraport AG
- 2009 – 2012: Director Labor Relations and Member of the Executive Board at Douglas Holding AG
- 2004 – 2009: Head of Human Resources and Member of the Management Board at Pfleiderer AG
- 2001 – 2004: Several management positions at Pfleiderer AG
- 1992 – 2001: Specialist for Human Resources and Management Personnel in the mechanical and electrical engineering sector at Mannesmann Dematic AG
- Studied Law

Fraport Share & Management
Executive Director Labor Relations: Michael Müller



Fraport AG's Executive Director Labor Relations since October 2012

Responsible for:

- Ground Services
- Human Resources
- Central Purchasing & Construction Contracts

Brief biography:

- 2009 – 2012: Senior Executive VP Ground Handling Fraport AG
- 1997 – 2009: Senior Vice President Human Resources Fraport AG
- 1993 – 1997: Several management positions in the Human Resources department of FAG (former name of Fraport AG)
- 1984 – 1993: Staff function reporting to the company's Executive Board Member responsible for labor relations at Flughafen Frankfurt/Main AG
- Studied Economics

Fraport Share & Management
CFO*: Dr Matthias Zieschang



Fraport AG's CFO since April 2007

Responsible for:

- Real Estate and Facility Management
- Information and Telecommunications
- Corporate Infrastructure Management
- Controlling
- Finance and Investor Relations
- Accounting

Brief biography:

- 2001 – 2007: CFO of Deutsche Bahn Netz AG
- 1999 – 2001: CFO of Scandlines AG (shipping line)
- 1997 – 1999: Head of project and investment financing at Deutsche Bahn AG
- 1994 –1997: Head of financial strategy and planning at Deutsche Bahn AG
- 1990 – 1994: Specialist for capital market financing at BASF AG
- Assistant lecturer at the Technical University of Darmstadt
- Studied national economics and business administration

* Executive Director Controlling & Finance

Glossary

ACI
Acronym for Airports Council International, the international association representing the world's airports

Aviation
Fraport business segment. The segment is responsible for Runway and terminal operations, security

BOT
Acronym for Build Operate Transfer

CAGR
Acronym for Compound Annual Growth Rate

External Activities & Services
Fraport business segment. The segment encompasses all holdings and activities not located at Frankfurt

Ground Handling
Fraport business segment. The segment encompasses the services required for servicing an aircraft on the ground

Hub
An airport that coordinates direct long-haul services with a system network of feeder services

IATA
Acronym for International Air Transport Association, the international umbrella organization of the airlines

IFRS 11
As of the start of 2014, Fraport has applied the new IFRS 11 accounting standards. In connection with the application of IFRS 11 "Joint Arrangements", the joint ventures that until then were proportionately included in the consolidated financial statements according to the proportionate consolidation method must be revalued and consolidated using the equity method.

MTOW/MTOM
Acronym for maximum takeoff weight/mass for which an aircraft is certified. The MTOW/MTOM is the parameter for determining takeoff and landing charges

O & D
Origin and Destination

RAB
Acronym for Regulated Asset Base: Asset base used for calculating costs of capital as part of regulated charges

Retail & Real Estate
Fraport business segment. The segment encompasses the letting of shops & offices, management of parking facilities and real estate

ROFRA
Abbreviation for Return on Fraport Assets = EBIT divided by Fraport assets

RPK
Acronym for Revenue Passenger Kilometers: number of paying passengers multiplied with number of kilometers they traveled

Investor Relations
IR Contact – meet IR

Fraport AG
Frankfurt Airport Services Worldwide
60547 Frankfurt am Main
www.meet-ir.com

+49 69 690-74842 investor.relations@fraport.de



Stefan J. Rüter
Head of Finance
& Investor Relations
+49 69 690-74840
s.rueter@fraport.de



Svenja Ebeling
Investor Relations Assistant
+49 69 690-74842
s.ebeling@fraport.de



Marc Poeschmann
Manager Investor Relations
+49 69 690-74845
m.poeschmann@fraport.de



Florian Fuchs
Manager Investor Relations
& Financial Reporting
+49 69 690-74844
f.fuchs@fraport.de



Tanja Nagel
Manager Investor Relations
& Financial Reporting
+49 69 690-74846
t.nagel@fraport.de

Fraport

Investor Relations Calendar of Events

Financial Calendar

3-months interim report 2015	Thursday, May 7
Annual General Meeting	Friday, May 29
6-months interim report 2015	Thursday, August 6
9-months interim report 2015	Thursday, November 5

Traffic Calendar

March 2015	Tuesday, April 14
April 2015	Wednesday, May 13
May 2015	Thursday, June 11
June 2015	Friday, July 10
July 2015	Wednesday, August 12
August 2015	Thursday, September 10
September 2015	Monday, October 12
October 2015	Wednesday, November 11
November 2015	Thursday, December 10

The latest IR Information

For information about our investor relations activities and to get in touch with us, please go to:

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