



1Q24 PRESENTATION

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BUSINESS REVIEW

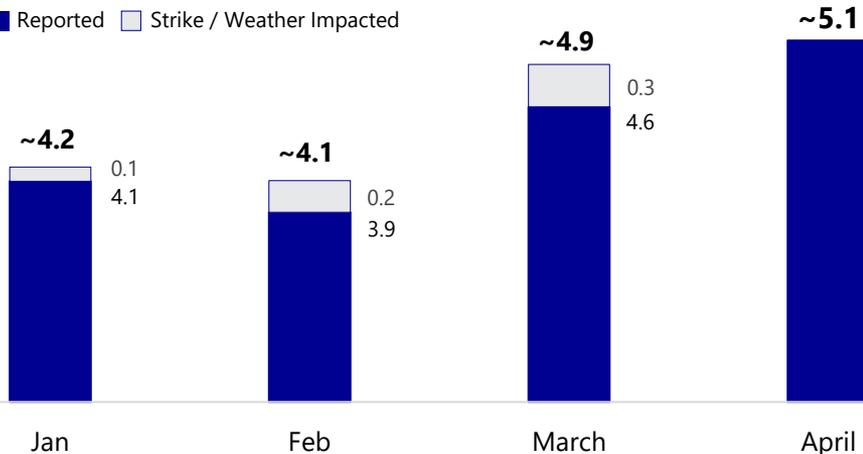
FRANKFURT PASSENGER PERFORMANCE

Reported / Underlying Recovery vs. 2019

Month	Reported / Underlying Recovery vs. 2019
Jan	~87% / ~90%
Feb	~85% / ~90%
March	~82% / ~88%
April	~84%

Frankfurt 2024 Passengers in mil.

■ Reported ■ Strike / Weather Impacted



Comments

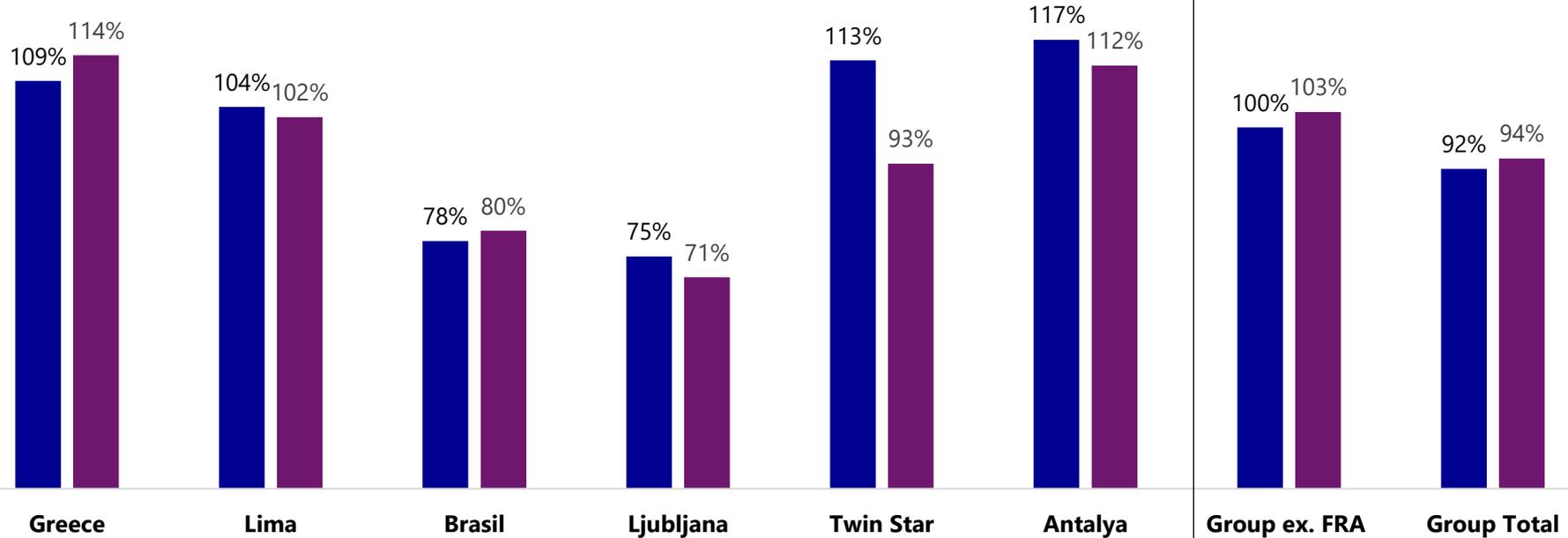
- YTD **Passengers at ~17.6mn**, which is **~1.4mn above PY**
- Recovery Rate at **~84.6% vs. 2019**
- **~600k impacted** by Strikes and Weather
- Underlying Recovery Rate at **~87.5%**
- Q1 Reported Passengers at **~12.5mn**
 - **~10% above PY**
 - **~85% Recovery vs. 2019**

BUSINESS REVIEW

SIGNIFICANT AIRPORTS ABOVE 2019

Passenger Recovery vs. 2019

■ 1Q24 ■ Apr '24



GROUP P+L

STRONG OVERALL START INTO 24FY

Revenues

EUR 890mn

Ex. IFRIC 12: EUR 764mn, +17% vs. 1Q23

EBITDA

EUR 213mn

+34% vs. 1Q23

EBIT

EUR 83mn

+98% vs. 1Q23

Financial Result

EUR -66mn

+19mn vs. 1Q23

Group Result

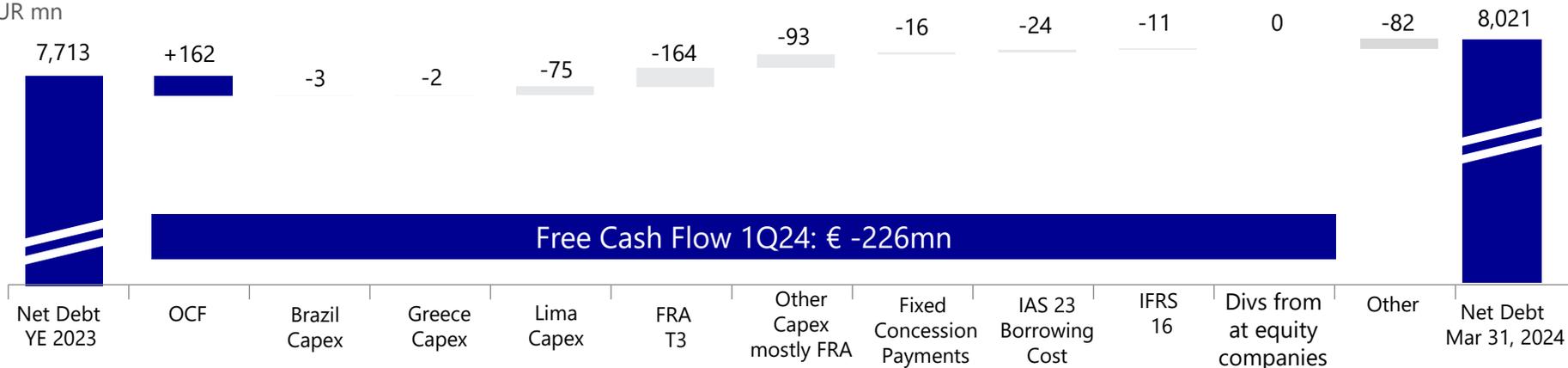
EUR 13mn

+45mn vs. 1Q23

CASH FLOW

SOLID OCF, FCF EX. EXPANSION CAPEX BREAK EVEN IN OFF-SEASON

EUR mn



Comments

- › OCF clearly above PY and above 1Q19 level of EUR 129mn
- › Brick-and-Mortar Capex² of EUR c.337mn well in line with Expectations
- › Frankfurt and Lima Expansion Continue to Impact FCF
- › Net Debt at EUR c.8bn in line with Expectations
- › Net Debt / LTM EBITDA shows Improvement to 6.4x

1 = Capex in airport op. projects, other intangible assets, PPE, investment property, and at equity investments. No consideration of one-time payments for acquisitions / equity injections to acquire

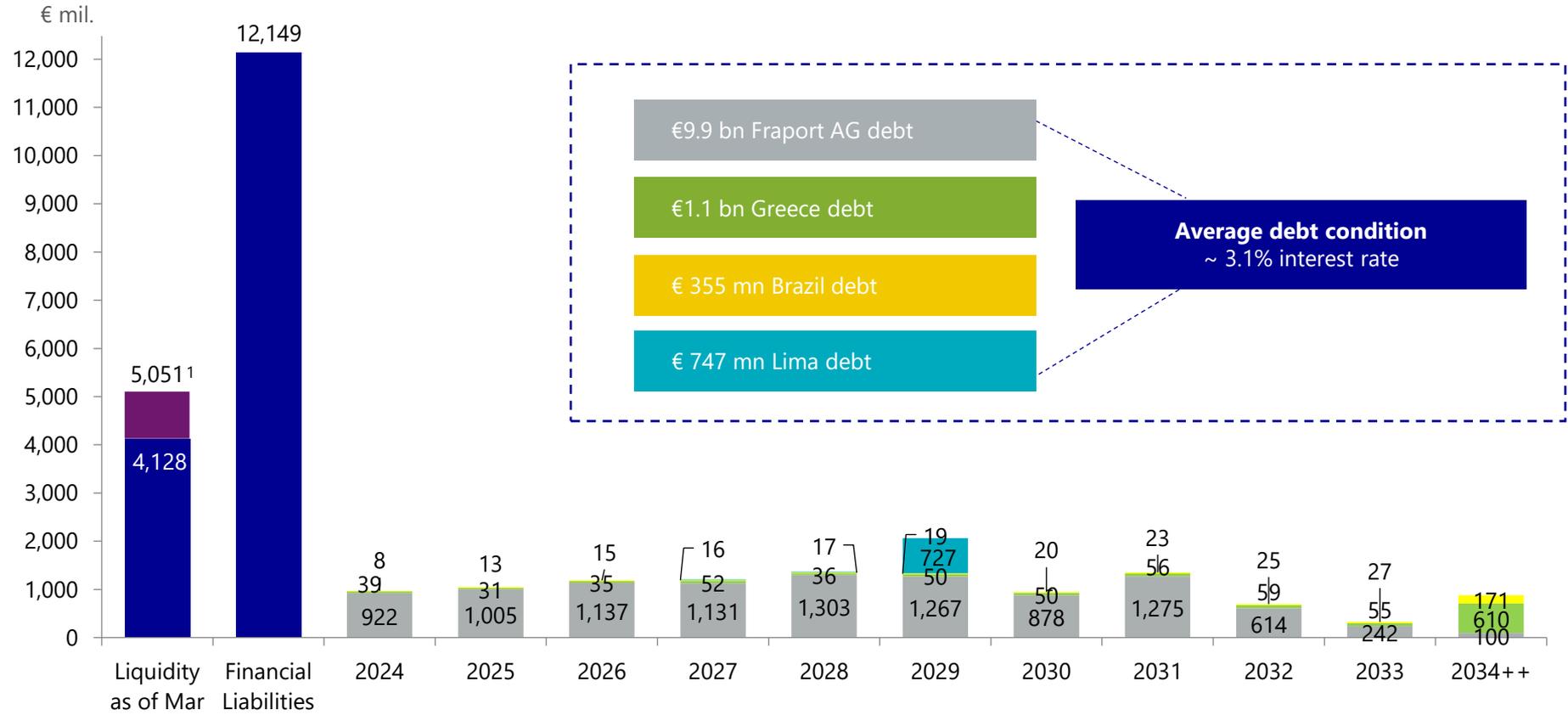
2 = Adjusts Capex for Items "Fixed Concession Payments" and "IAS23 Borrowing Cost"

3 = OCF – IFRS 16 – Capex + Dividends from at equity investments

€ mil.	1Q24	1Q23	%
Operating cash flow	162	84	+92.8
Capex ¹	377	325	+16.2
Brick-and-Mortar Capex ²	337	301	+11.9
Free Cash Flow ³	-226	-241	-
Net Debt	8,021	7,332	+9.4
Net Debt / LTM EBITDA	6.4	6.6	-0.2x
Equity	4,644	4,100	+13.3
Gearing ratio	184	189	-5PP

AVAILABLE FUNDS & REPAYMENT PROFILE

WELL BALANCED REPAYMENT SCHEDULE & MODERATE COST OF DEBT



¹ Liquidity + Committed Credit Lines & Finance
Mar. 31, 2024 break down: Frankfurt 3,348mn + 511mn CL; Greece: 308mn; Lima 84mn + 413mn CL; Brasil 51mn; Other: 338mn

SEGMENT AVIATION

CLEAR INCREASE IN RESULTS, DESPITE ABSENCE OF ONE-OFF ITEM

EUR mn	1Q24	1Q23
Revenue	266	220
Charges	195	161
Security	59	49
Other Income	12	30
Staff Cost	65	63
Other ¹	156	147
EBITDA	57	40
D&A	40	36
EBIT	18	4

- Supported by Price Increases, Aviation **Charges above PY and 1Q19**
- Higher Passenger Volume and Price Effects Increase **Security Opex and Revenues** (about neutral bottom-line Effect)
- **PY positively impacted** by Transitional Consolidation of Passenger Screening Subsidiary by EUR c.22mn (Other Income)
- Despite drop-out of 1Q23 one-off Item, **EBITDA clearly above PY**

Outlook

FY24 to benefit from 9.5% Increase in Airport Charges and Continued Traffic Recovery
EBITDA, EBIT, and Margin to Further Improve

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

SEGMENT RETAIL & REAL ESTATE

CONTINUED EARNINGS RECOVERY IN COMMERCIAL ACTIVITIES

EUR mn	1Q24	1Q23
Revenue	119	108
Retail	40	35
Real Estate	49	46
Parking	24	23
Other Income	4	7
Staff Cost	13	14
Other ¹	27	22
EBITDA	83	79
D&A	24	22
EBIT	59	57

- **Real Estate** Revenues **above PY and 1Q19**
- **Parking** Revenues **above PY** and **close to 1Q19** at c.85% Passenger Recovery
- **Spend per Pax at EUR 3.35** → see next slide
- Temporary **higher Cost for Maintenance** in Q1 Winter Season
- **EBITDA** still below 1Q19 but **c.5% above PY**

Outlook

FY24 to benefit from improved Passenger Mix and Continued Traffic Recovery
EBITDA expected to achieve or slightly exceed EUR c.400mn

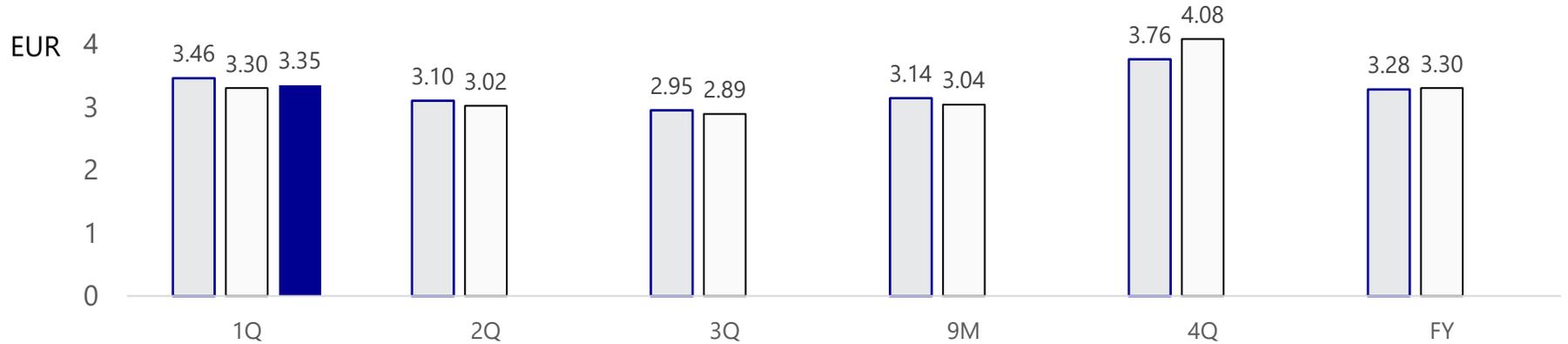
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SEGMENT RETAIL & REAL ESTATE

RETAIL REVENUES PER PASSENGER

Shopping & Services Revenues per PAX above 1Q23 and 1Q19,
Moderate Start of Advertising Revenues on per PAX Basis

- 2019
- 2023
- 2024



	2019	2023	2024
Shopping & Services € p. Pax	2.76	2.84	2.86
Advertising € p. Pax	0.70	0.46	0.49

SEGMENT GROUND HANDLING

SLIGHT IMPROVEMENT IN 1Q24 EBITDA

EUR mn	1Q24	1Q23
Revenue	160	141
Ground Hand.	80	71
Central Infra.	75	64
Other Income	3	2
Staff Cost	115	106
Other ¹	68	61
EBITDA	-20	-24
D&A	10	10
EBIT	-30	-34

- **Segment Revenues 14% above PY** and at about the Level of 1Q19 at c.85% PAX
- Higher Staff Cost from **9% Increase in Staff Number** vs. 1Q23 and **Collective Labor Agreement**
- Other Opex still impacted by high Cost for purchased Services and **External Staff**
- **EBITDA ahead of PY** but clearly below 1Q19

Outlook

FY24 to benefit from 9.5% Increase in Central Infrastructure Charges and Continued Traffic Recovery
EBITDA targeted to be „at about break even“

¹ Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

SEGMENT INTERNATIONAL ACTIVITIES & SERVICES

UNDERLYING EBITDA IN LINE WITH PLANNED PERFORMANCE

EUR mn	1Q24	1Q23
Revenue	346	297
IFRIC 12	127	111
ex. IFRIC 12	219	185
Other Income	31	3
Staff Cost	86	80
Other ex. IFRIC12 ¹	71	46
EBITDA	93	63
D&A	56	49
EBIT	37	14

- **Revenues** clearly **above PY and 1Q19**
- Higher Revenues mainly from **Lima, Fraport Greece, and new US Concessions**
- **New US Concessions** increase Revenues by EUR 13mn and Opex by EUR 12mn
- **EBITDA positively impacted by EUR 28mn**
One-off Items / COVID Compensations
- Underlying EBITDA **moderately up** in 1Q24

Outlook

FY24 to benefit from Continued Traffic Growth and Price Effects at most Airports
EBITDA and EBIT to be at about the Level of 2023 or slightly higher, including further Compensation Potentials

¹ Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

2024 FY UNCHANGED OUTLOOK

Frankfurt PAX

Between c.61mn and c.65mn Passengers

EBITDA

Between EUR c.1.26bn and c.1.36bn

Group Result

Between EUR c.435mn and c.530mn

Net Debt / EBITDA

Comparable to YE '23 Value of ~6.4

Dividend

No Dividend For 24FY Expected

THANK YOU FOR YOUR ATTENTION!

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APPENDICES

APPENDICES

GROUP P+L

in € million	Q1 2024	Q1 2023
Revenue	890.2	765.6
Other internal work capitalized	15.2	14.2
Other operating income	34.4	28.4
Total revenue	939.8	808.2
Cost of materials	-396.5	-350.3
Personnel expenses	-278.8	-263.3
Other operating expenses	-51.9	-36.3
EBITDA	212.6	158.3
Depreciation and amortization	-129.7	-116.4
EBIT/Operating result	82.9	41.9
Interest income	35.0	12.9
Interest expenses	-90.5	-78.1
Result from companies accounted for using the equity method	-11.0	-18.0
Other financial result	0.6	-1.5
Financial result	-65.9	-84.7
EBT/Result from ordinary operations	17.0	-42.8
Taxes on income	-4.3	10.2
Group result	12.7	-32.6
thereof profit attributable to non-controlling interests	-3.6	-11.0
thereof profit attributable to shareholders of Fraport AG	16.3	-21.6
Earnings per €10 share in €		
basic	0.18	-0.23
diluted	0.18	-0.23

APPENDICES

GROUP CASH FLOW

in € million	Q1 2024	Q1 2023
Result attributable to shareholders of Fraport AG	16.3	-21.6
Result attributable to non-controlling interests	-3.6	-11.0
Adjustments for		
Taxes on income	4.3	-10.2
Depreciation and amortization	129.7	116.4
Interest result	55.5	65.2
Gains/losses from disposal of non-current assets	0.3	0.1
Others	-3.6	-22.6
Changes in the measurement of companies accounted for using the equity method	11.0	18.0
Changes in inventories	3.2	-1.9
Changes in receivables and financial assets	-0.3	10.9
Changes in liabilities	-30.3	23.5
Changes in provisions	-14.9	-47.7
Operating activities	167.6	119.1
Financial activities		
Interest paid	-18.8	-29.9
Interest received	27.4	6.4
Paid taxes on income	-14.6	-11.8
Cash flow from operating activities	161.6	83.8

in € million	Q1 2024	Q1 2023
Cash flow from operating activities	161.6	83.8
Investments in airport operating projects	-107.0	-122.6
Investments for other intangible assets	-1.1	-0.2
Capital expenditure for property, plant, and equipment	-268.9	-201.7
Sale of consolidated subsidiaries	0.0	-10.6
Dividends from companies accounted for using the equity method	0.0	12.9
Investments in companies accounted for using the equity method	-0.2	0.0
Proceeds from disposal of non-current assets	0.2	0.0
Cash flow used in investing activities excluding investments in cash deposits and securities	-377.0	-322.2
Financial investments in securities and promissory note loans	-224.2	-190.5
Proceeds from disposal of securities and promissory note loans	159.7	131.7
Changes in time deposits with a term of more than three months	-61.1	169.7
Cash flow used in investing activities	-502.6	-211.3
Capital increase "non-controlling interests"	5.7	6.8
Cash inflow from long-term financial liabilities	797.6	398.0
Repayment of non-current financial liabilities	-467.6	-32.7
Changes in current financial liabilities	-12.5	-332.0
Cash flow from financing activities	323.2	40.1
Changes in restricted cash and cash equivalents	85.8	34.5
Change in cash and cash equivalents	68.0	-52.9
Cash and cash equivalents as at January 1	670.4	826.2
Foreign currency translation effects on cash and cash equivalents	2.4	-3.9
Cash and cash equivalents as at March 31	740.8	769.4

APPENDICES

GROUP FINANCIAL POSITION

in € million	March 31, 2024	December 31, 2023
Non-current assets		
Goodwill	19.3	19.3
Investments in airport operating projects	4,280.0	4,146.8
Other intangible assets	94.7	97.0
Property, plant, and equipment	9,122.6	8,951.5
Investment property	69.3	69.5
Investments in companies accounted for using the equity method	510.9	518.0
Other financial assets	904.4	953.1
Other financial receivables and assets	119.8	100.2
Other non-financial receivables and assets	93.3	95.4
Deferred tax assets	99.1	102.3
	15,313.4	15,053.1
Current assets		
Inventories	24.9	28.0
Trade accounts receivable	269.0	271.5
Other current financial assets	965.9	849.2
Other current financial receivables and assets	134.3	112.2
Other current non-financial receivables and assets	126.1	123.8
Income tax receivables	37.9	42.5
Cash and cash equivalents	2,456.2	2,410.5
	4,014.3	3,837.7
Non-current assets held for sale	0.0	0.1
Total	19,327.7	18,890.9

Liabilities and equity	March 31, 2024	December 31, 2023
Shareholders' equity		
Issued capital	923.9	923.9
Capital reserve	598.5	598.5
Revenue reserves	2,839.9	2,796.3
Equity attributable to shareholders of Fraport AG	4,362.3	4,318.7
Non-controlling interests	281.8	273.6
	4,644.1	4,592.3
Non-current liabilities		
Financial liabilities	10,994.6	10,232.5
Trade accounts payable	76.9	78.6
Other financial liabilities	1,075.2	1,090.2
Other non-financial liabilities	61.2	62.9
Deferred tax liabilities	52.7	52.1
Provisions for pensions and similar obligations	35.0	35.8
Provisions for income taxes	47.3	47.3
Other provisions	113.7	118.9
	12,456.6	11,718.3
Current liabilities		
Financial liabilities	1,154.2	1,521.4
Trade accounts payable	427.2	430.8
Other current financial liabilities	184.4	150.9
Other current non-financial liabilities	224.2	220.8
Provisions for income taxes	66.9	73.3
Other provisions	170.1	183.1
	2,227.0	2,580.3
Total	19,327.7	18,890.9

CASH FLOW

2024 FY OUTLOOK

Frankfurt



T3 Capex 2024:
up to €~600mn
Other Capex 2024:
up to €350mn
FCF:
negative

Lima



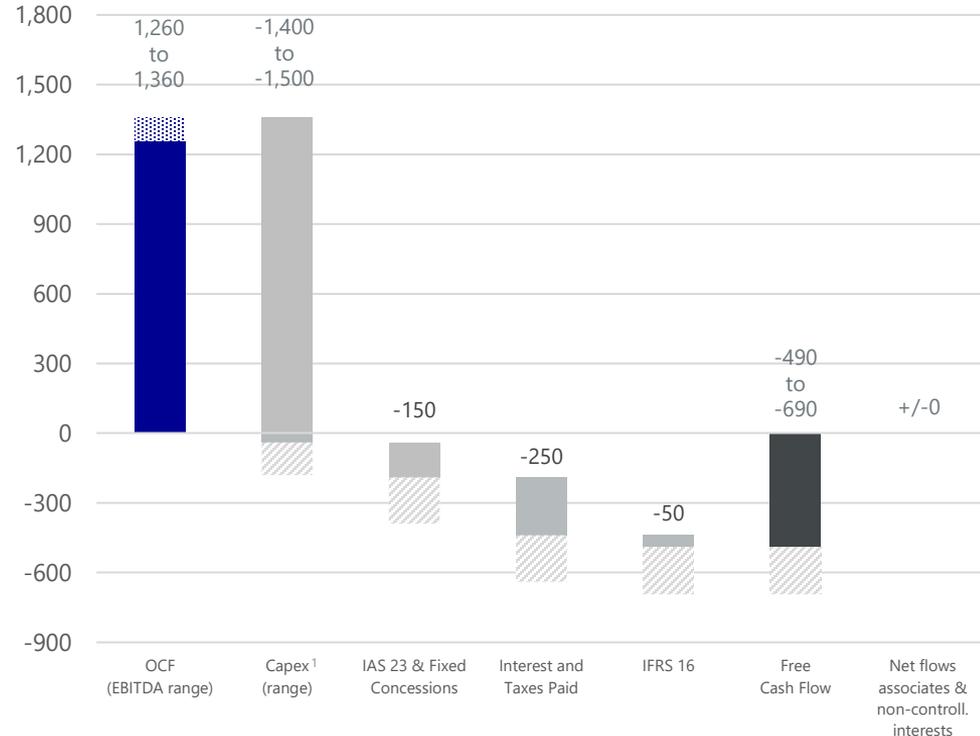
Capex 2024:
up to €450mn
FCF:
negative

Other Intl. Airports



Capex 2024:
less than
€100mn
FCF:
positive

2024 FCF & NET DEBT OUTLOOK



Net Debt YE 2024: EUR c.8.2bn – c.8.4bn²

APPENDICES

MAJOR SPECIAL ITEMS 2023/24

1Q 2023

Aviation

EUR +22.0mn Other Income: Initial fair value recognition and gain on disposal of Security Business

2Q 2023

Aviation

EUR +4.1mn Other Income: In connection with the disposal of the Security Business

EUR +1.9mn Other Opex: In connection with the disposal of the Security Business (EUR +2.8 mn 9M effect)

3Q 2023

International Activities / Fraport USA

EUR +11.0 mn Other Income: Pittsburgh Compensation

4Q 2023

Aviation

EUR -15.1mn Other Income: In connection with the disposal of the Security Business

EUR -2.8mn Other Opex: In connection with the disposal of the Security Business

International Activities / Fraport Brasil

EUR +18.6 mn Other Income: Rebalance Economic Equilibrium

1Q 2024

International Activities / Fraport Greece

EUR +28.0 mn Other Income: State Settlement for COVID-related impacts (2H21)

APPENDIX

BRICK-AND-MORTAR CAPEX

Historic Investment & 2024 Outlook

€mn	2018	2019	2020	2021	2022	2023	2024e
Terminal 3	155	369	536	603	542	593	~600
Lima	48	94	101	197	329	460	up to ~450
Greece	78	191	97	27	9	14	n.a.
Brasil	164	240	44	27	12	20	n.a.
Other	316	387	326	267	187	330	n.a.
t/o FRA	298	363	303	246	176	295	up to ~350
t/o RoW	18	24	23	21	11	35	n.a.

Comments

- T3: **Reduction post 2024**
- Lima: **Reduction post 2024**
- Greece, Brasil, and RoW jointly to be **below 100mn in 2024**
- Frankfurt 2024 maintenance: **"up to" ~350mn**

APPENDICES

D&A & INTEREST EXPENSES

EUR mn	23FY	22FY	21FY	20FY	19FY
Depreciation & Amortization	501	465	443	458	475
of which IFRS16 related ¹	37	41	38	45	45
of which IFRIC12 related ²	134	116	106	94	84
of which other D&A	330	308	299	319	346
Interest Expenses	318	314	269	193	197
of which IFRS16 related ¹	7	9	9	11	12
of which IFRIC12 related ²	69	86	75	55	55
of which other Interest Expenses	313	263	226	163	175
of which capitalized borrowing cost	-71	-44	-41	-36	-46

	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22
Depreciation & Amortization	130	143	123	119	116	115	124	114	112
of which IFRS16 related ¹	9	9	9	9	10	11	11	10	10
of which IFRIC12 related ²	36	37	34	33	29	30	30	29	27
of which other D&A	85	97	80	77	77	74	83	75	75
Interest Expenses	90	85	73	81	78	63	67	108	75
of which IFRS16 related ¹	2	2	2	2	2	2	2	2	2
of which IFRIC12 related ²	20	16	13	18	21	15	18	31	23
of which other Interest Expenses	93	87	78	75	72	58	57	86	61
of which capitalized borrowing cost	-24	-20	-20	-14	-17	-12	-10	-11	-11

Frankfurt Terminal 3 & Lima Terminal Construction Progress reflected in increased amount of capitalized borrowing cost

¹ IFRS 16 specifies how **leases** are recognized, measured, presented, and disclosed. Based on the application of IFRS 16, depreciation charges and interest expenses incurred.

² IFRIC 12 specifies how **service concession arrangement** are recognized, measured, presented, and disclosed. Based on the application of IFRIC 12, depreciation charges and interest expenses incurred.

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

AVIATION SEGMENT

	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
PAX mn				12.5	14.8	17.7	15.5	11.3	13.0	15.1	13.5	7.3	16.4	20.5	18.8	14.8
MOV				95k	110k	120k	112k	89k	97k	105k	106k	74k	121k	140k	136k	117k
MTOW mn				6.1	6.9	7.5	6.9	5.7	6.2	6.7	6.4	4.9	7.6	8.7	8.3	7.3

EUR mn	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
Revenue				266	278	313	288	220	216	244	224	145	244	288	270	225
Charges				195	206	236	212	161	165	185	168	101	193	234	215	175
Security				59	59	65	66	49	41	48	47	37	39	42	42	39
Other Income				12	-9	7	12	30	8	6	6	8	8	10	8	7
Staff Cost				65	60	59	62	63	74	86	84	82	92	94	98	90
Other ¹				156	148	140	153	147	108	85	77	85	112	101	96	104
EBITDA				57	61	121	85	40	42	79	69	-14	48	103	84	38

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

RETAIL & REAL ESTATE SEGMENT

	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q21	3Q21	2Q21	1Q21	4Q19	3Q19	2Q19	1Q19
PAX mn				12.5	14.8	17.7	15.5	11.3	9.0	9.3	4.0	2.5	16.4	20.5	18.8	14.8
MOV				95k	110k	120k	112k	89k	87k	85k	52k	38k	121k	140k	136k	117k
MTOW mn				6.1	6.9	7.5	6.9	5.7	5.5	5.2	3.8	3.1	7.6	8.7	8.3	7.3

EUR mn	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q21	3Q21	2Q21	1Q21	4Q19	3Q19	2Q19	1Q19
Revenue				119	133	130	127	108	87	93	76	63	136	131	125	116
Real Estate				49	44	49	51	46	42	44	42	41	43	44	42	41
Retail				40	58	49	44	35	20	27	15	10	59	58	56	49
Parking				24	25	27	27	23	15	17	11	9	23	27	25	25
Other Income				4	3	3	4	7	-	5	15	4	2	6	3	15
Staff Cost				13	14	13	14	14	12	10	11	11	14	14	15	15
Other ¹				27	31	21	17	22	15	14	12	7	30	16	17	15
EBITDA				83	91	99	100	79	60	74	68	49	94	107	96	101

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

GROUND HANDLING SEGMENT

	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
PAX mn				12.5	14.8	17.7	15.5	11.3	13.0	15.1	13.5	7.3	16.4	20.5	18.8	14.8
MOV				95k	110k	120k	112k	89k	97k	105k	106k	74k	121k	140k	136k	117k
MTOW mn				6.1	6.9	7.5	6.9	5.7	6.2	6.7	6.4	4.9	7.6	8.7	8.3	7.3

EUR mn	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
Revenue				160	175	188	173	141	144	153	147	106	170	192	184	161
G. Services				80	89	96	86	71	76	78	79	58	86	99	93	81
Central Infra				75	80	88	82	64	63	70	63	43	77	87	85	72
Other Income				3	2	3	2	2	2	2	3	2	2	3	2	2
Staff Cost				115	113	111	122	106	100	103	93	86	114	118	122	115
Other ¹				68	74	67	66	61	92	62	56	41	47	51	46	43
EBITDA				-20	-10	13	-13	-24	-46	-10	1	-19	11	26	18	5

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR INTERNATIONAL HOLDINGS

Fully consolidated Group companies

€ million	Share in %	Revenue ¹⁾			EBITDA			EBIT			Result		
		Q124	Q123	Δ %	Q124	Q123	Δ %	Q124	Q123	Δ %	Q124	Q123	Δ %
Fraport USA	100	41.0	28.0	+46.4	13.4	14.5	-7.6	4.9	5.7	-14.0	2.8	3.4	-17.6
Fraport Slovenija	100	9.7	8.6	+12.8	1.6	1.1	+45.5	-0.9	-1.5	-	-0.7	-1.2	-
Fortaleza + Porto Alegre ²⁾	100	26.0	24.5	+6.1	12.6	13.5	-6.7	3.9	5.1	-23.5	-2.6	-3.4	-
Lima	80.01	206.6	181.9	+13.6	30.2	26.5	+14.0	19.3	22.6	-14.6	6.1	10.9	-44.0
Fraport Greece ³⁾	65	39.9	32.2	+23.9	27.5	0.7	>100	11.7	-15.0	-	-7.8	-33.0	-
Twin Star	60	4.1	4.9	-16.3	-2.0	-0.7	-	-4.4	-3.1	-	-5.4	-4.3	-

Group companies accounted for using the equity method

€ million	Share in %	Revenue ¹⁾			EBITDA			EBIT			Result		
		Q124	Q123	Δ %	Q124	Q123	Δ %	Q124	Q123	Δ %	Q124	Q123	Δ %
Antalya	51/50 ⁴⁾	37.1	31.1	+19.3	18.7	14.2	+31.7	-11.5	-14.9	-	-9.3	-22.8	-
Antalya II	49/50 ⁵⁾	-	-	-	-	-	-	-	-	-	-5.2	-8.5	-

Figures refer to IFRS accounting, not local GAAP, percent changes based on unrounded figures

1) Revenue adjusted by IFRIC 12: Lima Q1 2024: €86.0 million (Q1 2023: €74.3 million); Fraport Greece Q1 2024: €35.4 million (Q1 2023: €29.9 million); Fortaleza + Porto Alegre Q1 2024: €24.4 million (Q1 2023: €22.9 million)

2) Sum of the Group companies Fortaleza and Porto Alegre.

3) Fraport Regional Airports of Greece A and Fraport Regional Airports of Greece B are collectively referred to as "Fraport Greece"

4) Share of voting rights: 51%, dividend share: 50%

5) Share of voting rights: 49%, dividend share: 50%

APPENDICES

MAJOR AIRPORT HOLDINGS

Greece €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	99	80
	88	49
	56	34
	25	10
	7	5
	99	80
	58	31
	30	18

3Q24	3Q23	3Q19
	255	177
	252	144
	208	127
	31	7
	13	10
	255	177
	102	38
	150	106

2Q24	2Q23	2Q19
	159	128
	138	81
	112	69
	17	5
	9	7
	159	128
	47	34
	91	47

1Q24	1Q23	1Q19
40	32	78
35	30	23
25	21	15
4	3	4
6	6	4
68	32	79
35	29	23
28	1	0

Antalya €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	99	80
	95	80
	59	48
	32	29
	4	3
	99	80
	21	18
	74	62

3Q24	3Q23	3Q19
	216	183
	216	183
	140	125
	71	54
	5	4
	216	184
	32	21
	184	163

2Q24	2Q23	2Q19
	121	112
	121	112
	74	76
	42	33
	5	3
	121	112
	21	15
	100	98

1Q24	1Q23	1Q19
37	31	26
37	31	24
21	16	12
13	12	9
3	3	3
38	33	26
18	19	9
19	14	15

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR AIRPORT HOLDINGS

Lima €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	195	112
	90	92
	50	52
	17	17
	23	23
	195	112
	63	58
	27	34

3Q24	3Q23	3Q19
	217	108
	86	86
	50	46
	14	18
	22	22
	217	108
	56	54
	31	32

2Q24	2Q23	2Q19
	198	127
	76	87
	44	49
	11	17
	21	21
	198	127
	51	53
	25	34

1Q24	1Q23	1Q19
207	182	89
86	74	82
49	43	46
14	11	15
23	20	21
207	182	89
56	47	50
30	27	32

Lima USDmn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	210	124
	97	102
	54	57
	18	19
	25	26
	210	124
	68	64
	29	38

3Q24	3Q23	3Q19
	236	120
	94	96
	54	51
	15	19
	25	26
	236	120
	61	61
	33	35

2Q24	2Q23	2Q19
	216	143
	83	98
	48	55
	12	19
	23	24
	216	143
	56	60
	27	38

1Q24	1Q23	1Q19
224	195	101
93	80	93
53	46	53
16	12	17
24	22	23
224	195	101
60	51	57
33	29	36

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR AIRPORT HOLDINGS

Brasil €mn

	4Q24	4Q23	4Q19
Revenue		33	55
Revenue w/o IFRIC 12		26	26
- Airport Charges		14	15
- Retail		5	4
- Other		7	7
Total Revenue		52	56
Opex (ex. IFRIC 12)		16	16
EBITDA		29	10

	3Q24	3Q23	3Q19
		27	65
		25	24
		14	15
		4	4
		7	5
		28	66
		12	13
		13	11

	2Q24	2Q23	2Q19
		23	77
		22	21
		13	13
		4	3
		5	5
		24	78
		12	13
		11	9

	1Q24	1Q23	1Q19
	26	25	86
	24	23	23
	13	13	15
	5	4	4
	6	6	4
	26	25	87
	12	9	15
	13	14	9

Brasil BRLmn

	4Q24	4Q23	4Q19
Revenue		177	254
Revenue w/o IFRIC 12		137	116
- Airport Charges		76	69
- Retail		25	18
- Other		36	29
Total Revenue		281	259
Opex (ex. IFRIC 12)		83	74
EBITDA		158	47

	3Q24	3Q23	3Q19
		146	289
		131	105
		76	68
		24	16
		31	21
		148	292
		66	58
		67	50

	2Q24	2Q23	2Q19
		126	339
		120	90
		68	57
		21	14
		31	19
		128	342
		66	55
		56	38

	1Q24	1Q23	1Q19
	140	137	368
	131	128	99
	72	70	64
	25	22	15
	34	36	20
	142	139	371
	65	55	62
	68	75	40

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR AIRPORT HOLDINGS

Twin Star €mn

	4Q24	4Q23	4Q19
Revenue		6	5
Revenue w/o IFRIC 12		6	5
- Airport Charges		3	2
- Retail		1	1
- Other		2	2
Total Revenue		6	5
Opex (ex. IFRIC 12)		8	6
EBITDA		-2	-1

3Q24 3Q23 3Q19

	3Q24	3Q23	3Q19
Revenue		29	41
Revenue w/o IFRIC 12		29	41
- Airport Charges		18	27
- Retail		5	5
- Other		6	9
Total Revenue		30	41
Opex (ex. IFRIC 12)		11	14
EBITDA		19	27

2Q24 2Q23 2Q19

	2Q24	2Q23	2Q19
Revenue		11	15
Revenue w/o IFRIC 12		11	15
- Airport Charges		6	9
- Retail		2	2
- Other		3	4
Total Revenue		11	15
Opex (ex. IFRIC 12)		6	6
EBITDA		5	9

1Q24 1Q23 1Q19

	1Q24	1Q23	1Q19
Revenue	4	5	3
Revenue w/o IFRIC 12	4	5	3
- Airport Charges	2	3	2
- Retail	1	1	0
- Other	1	1	1
Total Revenue	4	5	3
Opex (ex. IFRIC 12)	6	6	4
EBITDA	-2	-1	-1

Ljubljana €mn

	4Q24	4Q23	4Q19
Revenue		11	9
Revenue w/o IFRIC 12		11	9
- Airport Charges		5	4
- Retail		1	1
- Other		5	4
Total Revenue		11	11
Opex (ex. IFRIC 12)		9	9
EBITDA		2	2

3Q24 3Q23 3Q19

	3Q24	3Q23	3Q19
Revenue		13	14
Revenue w/o IFRIC 12		13	14
- Airport Charges		7	7
- Retail		1	1
- Other		5	6
Total Revenue		13	14
Opex (ex. IFRIC 12)		7	8
EBITDA		6	6

2Q24 2Q23 2Q19

	2Q24	2Q23	2Q19
Revenue		11	13
Revenue w/o IFRIC 12		11	13
- Airport Charges		5	6
- Retail		1	1
- Other		5	6
Total Revenue		12	13
Opex (ex. IFRIC 12)		8	8
EBITDA		4	5

1Q24 1Q23 1Q19

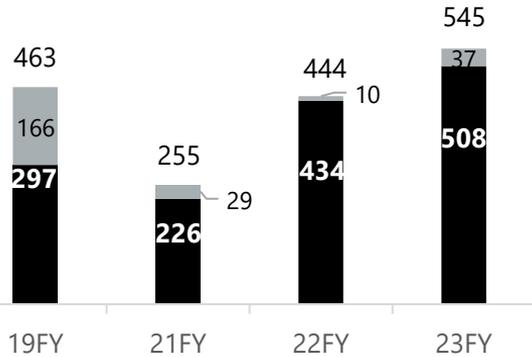
	1Q24	1Q23	1Q19
Revenue	10	9	10
Revenue w/o IFRIC 12	10	9	10
- Airport Charges	4	3	4
- Retail	1	0	1
- Other	5	6	5
Total Revenue	10	9	10
Opex (ex. IFRIC 12)	8	8	6
EBITDA	2	1	4

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

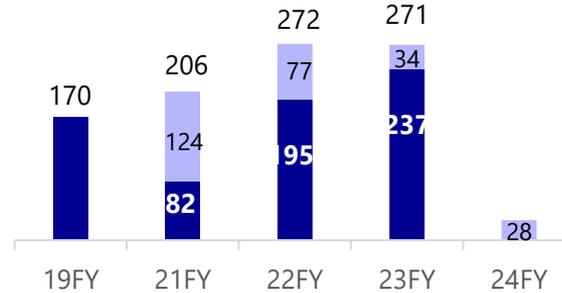
APPENDICES

GREECE FINANCIALS

Revenue
EUR mn



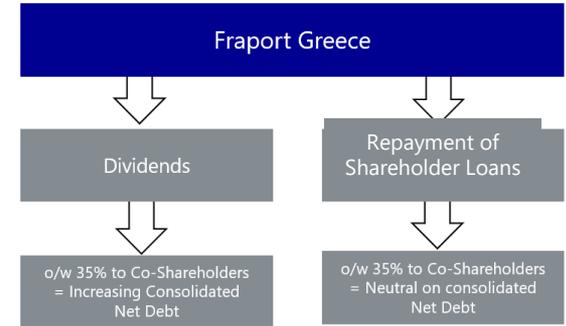
EBITDA
EUR mn



Underlying
IFRIC 12

EBITDA ex. State Compensation Effects
State Compensation Effects (saving on fixed and variable concession payments or other)

Greece
Cash Return Structure

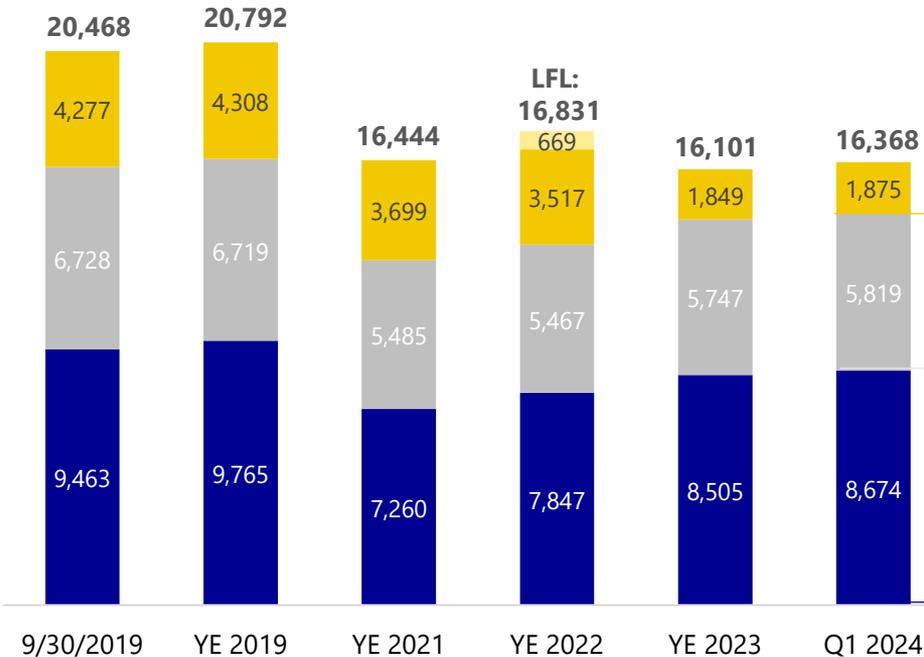


APPENDICES

FRANKFURT STAFFING

■ Ground Handling ■ Other FRA Positions ■ FraSec

Number of Employees (as per Reporting Date)



**Frankfurt Consolidated Staff Number
as of Mar. 31, 2024: 16,368
down by c.4.4k vs. YE'19**

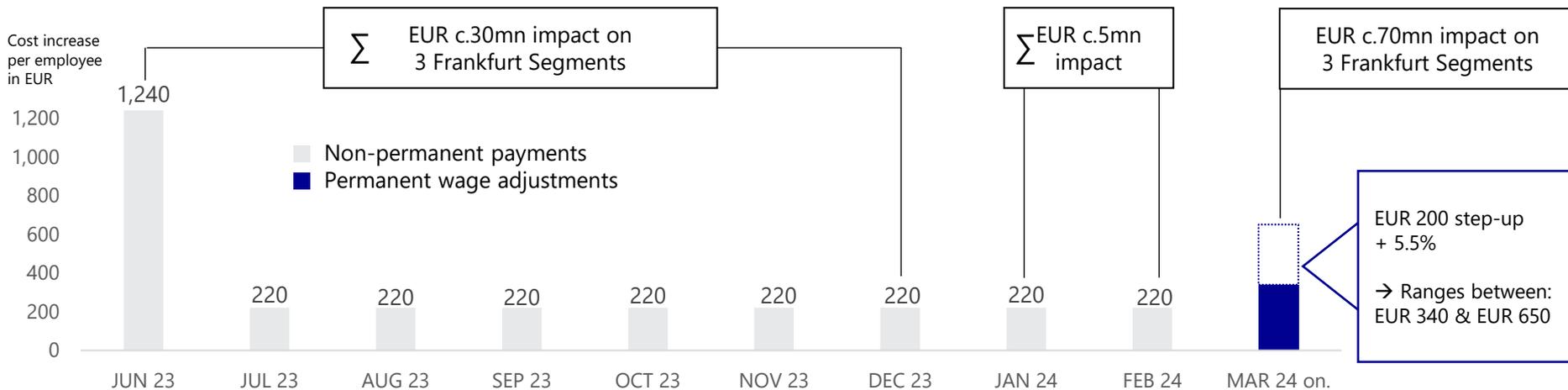
- **Slight increase** in FraSec Security Business staff number
- Dip in 23FY due to shift in consolidation of passenger screening subsidiary, affecting c.2.4k employees

- Slight increase vs. YE 23 mainly in **Cleaning and Facility Mgmt. Subsidiaries**

- **c.1.4k Employees "net" recruited since start of 22FY**
- Employee Number about 92% of Peak Summer Level (3Q19)
- Including for Temporary Workers; **c.99% of Peak Summer Level employed**

APPENDICES

GERMAN PUBLIC SECTOR BARGAINING AGREEMENT



Main Building Blocks For 3 Frankfurt Segments Staff Costs	23FY	24FY
Security Adjustment	-110	
Non-Permanent Payments	c.30	-30mn drop out, +5mn new
Permanent Adjustments (23FY from annualizing 2022 Effects)	c.35	c.70
Other: Mainly Staff Volume Effects	c.30	Tbd

APPENDICES

DATES

2024 Financial Calendar

Mar 19, 2024



May 14, 2024



May 28, 2024



Aug 6, 2024



Nov 5, 2024



2024 Traffic Calendar

Apr 12, 2024



May 15, 2024



Jun 13, 2024



Jul 11, 2024



Aug 13, 2024



Sep 12, 2024



Oct 14, 2024



Nov 13, 2024



Dec 12, 2024



Jan 16, 2025





Fraport