



2Q24 PRESENTATION

Prof. Dr. Matthias Zieschang

CFO



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BUSINESS REVIEW

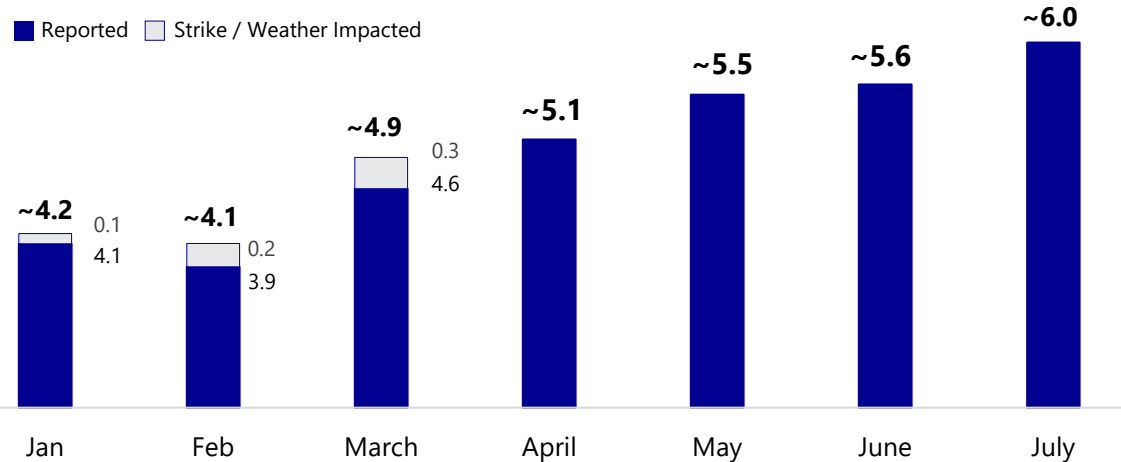
FRANKFURT PASSENGER PERFORMANCE

Reported / Underlying Recovery vs. 2019

~87%	~85%	~82%	~84%	~88%	~86%	~87%
~90%	~90%	~88%				

Frankfurt 2024 Passengers in mil.

■ Reported ■ Strike / Weather Impacted



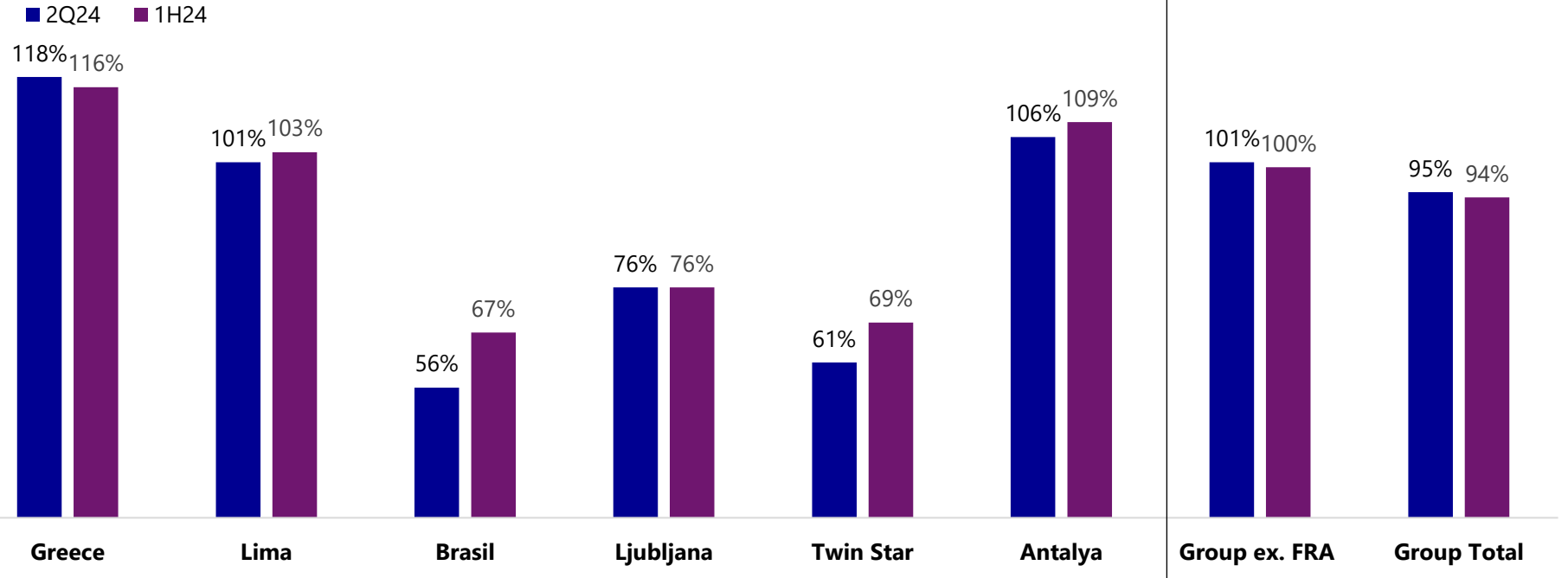
Comments

- 6M24 passengers at ~28.8mn, which is ~1.9mn above PY
- 6M24 reported recovery rate at ~85.5% vs. 2019
- ~600k passengers directly impacted by strikes and weather
- July prelim. at ~87% of 2019
- Adjusted for weather and strike-related cancellations **underlying 7M recovery rate at ~87%**

BUSINESS REVIEW

SIGNIFICANT AIRPORTS ABOVE OR AT 2019 LEVEL

Passenger Recovery vs. 2019



BUSINESS UPDATE PORTO ALEGRE

- Due to severe floodings, **airport closed** since May 3rd, 2024
- In **October** 1,700 meters of the 3,200-meter runway to be operational at **limited capacity: 50 movements/day**
- In **December** remaining part of runway to be restored; **full capacity to be available**
- Request for **rebalancing the economic equilibrium** filed



GROUP P+L

VERY GOOD 1H24 EARNINGS MOMENTUM

Revenues

EUR 2.04bn

Ex. IFRIC 12: EUR 1.77bn, +14% vs. 1H23

EBITDA

EUR 567mn

+18% vs. 1H23

EBIT

EUR 309mn

+25% vs. 1H23

Financial Result

EUR -97mn

+37mn vs. 1H23

Group Result

EUR 161mn

+89% vs. 1H23

GROUP P+L

2Q24 WITH STRONG OVERALL RESULTS

Revenues

EUR 1.15bn

Ex. IFRIC 12: EUR 1.0bn, +12% vs. 2Q23

EBITDA

EUR 355mn

+10% vs. 2Q23

EBIT

EUR 226mn

+11% vs. 2Q23

Financial Result

EUR -31mn

+18mn vs. 2Q23

Group Result

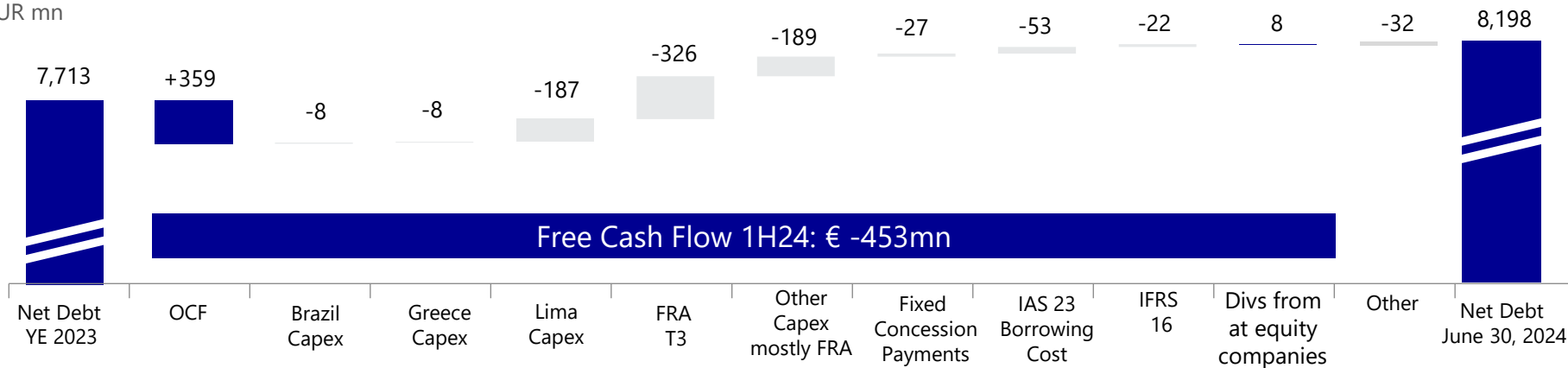
EUR 148mn

+26% vs. 2Q23

CASH FLOW

SOLID OCF, FCF REFLECTS GOOD PROGRESS AT CONSTRUCTION SITES

EUR mn



Comments

- › OCF clearly above previous year
- › Brick-and-Mortar Capex² of EUR c.719mn in line with expectations
- › Frankfurt and Lima expansion continue to impact FCF
- › Net Debt at EUR c.8.2bn in line with expectations
- › Net Debt / LTM EBITDA shows improvement to 6.4x

1 = Capex in airport op. projects, other intangible assets, PPE, investment property, and at equity investments. No consideration of one-time payments for acquisitions / equity injections to acquire

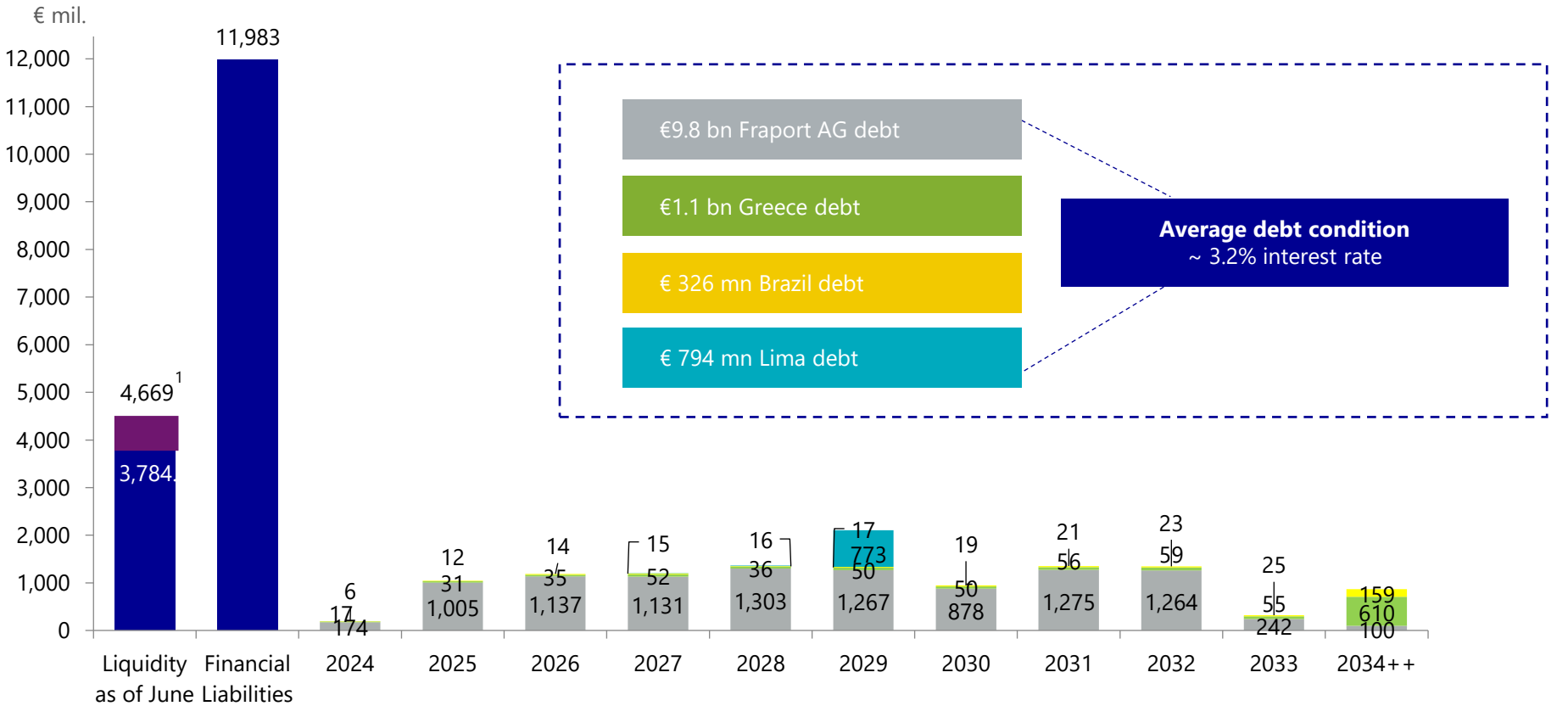
2 = Adjusts Capex for Items "Fixed Concession Payments" and "IAS23 Borrowing Cost"

3 = OCF – IFRS 16 – Capex + Dividends from at equity investments

€ mil.	1H24	1H23	%
Operating cash flow	359	294	+22
Capex ¹	798	678	+18
Brick-and-Mortar Capex ²	719	635	+13
Free Cash Flow ³	-453	-378	-
Net Debt	8,198	7,481	+10
Net Debt / LTM EBITDA	6.4	6.8	-0.4x
Equity	4,774	4,233	+13
Gearing ratio	183	187	-4PP

AVAILABLE FUNDS & REPAYMENT PROFILE

WELL BALANCED REPAYMENT SCHEDULE & MODERATE COST OF DEBT



9 2Q24 Presentation

¹ Liquidity + Committed Credit Lines & Finance
June 30, 2024 break down: Frankfurt 3,102mn + 511mn CL; Greece: 243mn; Lima 52mn + 374mn CL; Brasil 53mn; Other: 334mn

SEGMENT AVIATION

STRONG TRANSLATION ON INCREMENTAL REVENUES TO RESULTS

EUR mn	2Q24	2Q23
Revenue	320	288
Charges	239	212
Security	70	66
Other Income	10	12
Staff Cost	71	62
Other ¹	151	153
EBITDA	109	85
D&A	41	37
EBIT	68	49

- Traffic recovery and higher fees led to c.13% **increase in 2Q24 aviation charges**
- Passenger volume recovery and price effects increased **security services revenue and opex** (about neutral bottom-line effect)
- Segment **EBITDA clearly above PY and 2Q19**
- Clear improvement in **segment margin**

Outlook

FY24 to benefit from 9.5% increase in airport fees and continued traffic recovery
EBITDA, EBIT, and margin to further improve

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

SEGMENT RETAIL & REAL ESTATE

HIGHER COST FOR MAINTENANCE OFFSET REVENUE INCREASE

EUR mn	2Q24	2Q23
Revenue	133	127
Retail	48	44
Real Estate	50	51
Parking	28	27
Other Income	4	4
Staff Cost	14	14
Other ¹	26	17
EBITDA	97	100
D&A	24	22
EBIT	73	78

- **Retail revenues** with good 2Q24 progress; +9%
- **Retail revenues per pax** correspondingly up by c.3% to EUR 3.10 → see next slide
- **Parking** revenues with volume driven growth: +5%. Higher prices as of Aug24
- **Real estate** slightly down compared to elevated previous year basis
- **Higher cost**, among others, **for maintenance**
- **EBITDA** slightly down on higher cost

Outlook

FY24 to benefit from improved passenger mix and continued traffic recovery
EBITDA expected to achieve or slightly exceed EUR c.400mn

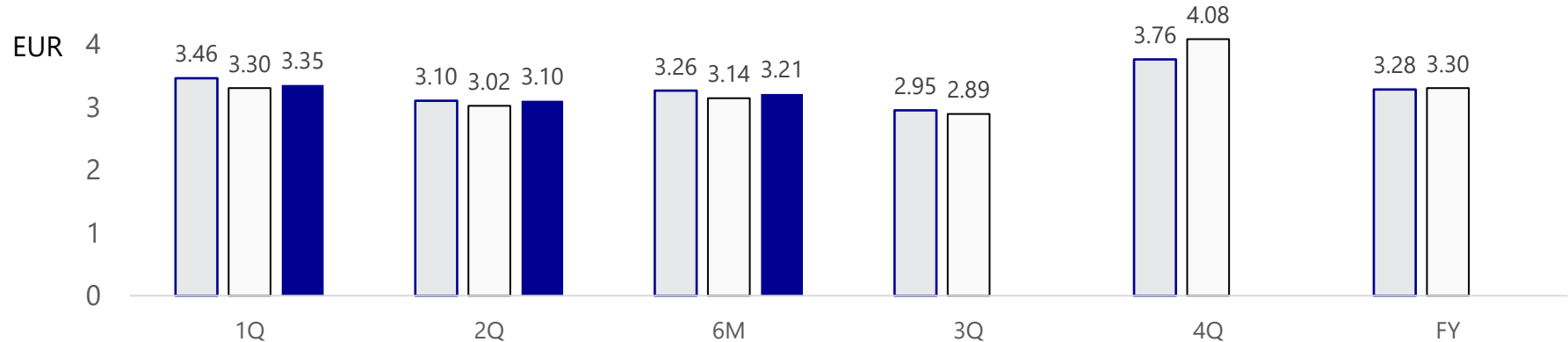
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SEGMENT RETAIL & REAL ESTATE

RETAIL REVENUES PER PASSENGER

■ 2019
■ 2023
■ 2024

2Q24 & 1H24 Retail Revenues per PAX above previous year,
which outperformed 2019 on FY basis



Shopping & Services € p. Pax	2.76	2.84	2.86	2.58	2.62	2.56	2.66	2.72	2.69	2.38	2.44		2.99	3.35		2.65	2.79	
Advertising € p. Pax	0.70	0.46	0.49	0.52	0.40	0.54	0.60	0.42	0.51	0.57	0.45		0.77	0.73		0.63	0.51	

SEGMENT GROUND HANDLING

EBITDA CLOSE TO BREAK EVEN IN 2ND QUARTER

EUR mn	2Q24	2Q23
Revenue	194	173
Ground Hand.	96	86
Central Infra.	93	82
Other Income	3	2
Staff Cost	127	122
Other ¹	74	66
EBITDA	-4	-13
D&A	10	10
EBIT	-14	-22

- **Segment revenues 12% above PY** due to volume recovery and price increases
- Higher staff cost, among others, from **collective labor agreement**
- Other Opex clearly impacted by higher cost for purchased services and **external staff**
- **EBITDA close to break even** but still slightly negative

Outlook

FY24 to benefit from 9.5% increase in central infrastructure charges and continued traffic recovery
EBITDA targeted to be „at about break even“

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

SEGMENT INTERNATIONAL ACTIVITIES & SERVICES

FLAT EARNINGS DESPITE DROP-OUT OF GREEK COMPENSATION

EUR mn	2Q24	2Q23
Revenue	502	450
IFRIC 12	146	144
ex. IFRIC 12	356	306
Other Income	15	4
Staff Cost	91	83
Other ex. IFRIC12 ¹	127	77
EBITDA	153	150
D&A	54	51
EBIT	99	100

- **Revenues** clearly **above PY and 2Q19**, due to Lima, Fraport Greece, and new US concessions
- **New US concessions** add EUR c.18mn revenues and same amount in opex
- Higher opex also from **variable concession charges**: Greece EUR+27mn, Lima EUR +7mn
- **2Q24 EBITDA** positively impacted by EUR c.9mn first **insurance payment in Brasil** to compensate flood damages
- **PY EBITDA** positively impacted by **saving on Greek variable concession charge**

Outlook

FY24 to benefit from continued traffic growth and price effects at most airports
EBITDA and EBIT to be at about the level of 2023 or slightly higher, including further compensation potentials

¹ Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

2024 FY UNCHANGED OUTLOOK

Frankfurt PAX

Between c.61mn and c.65mn Passengers

Lower half expected

EBITDA

Between EUR c.1.26bn and c.1.36bn

About the mid point expected

Group Result

Between EUR c.435mn and c.530mn

About the mid point expected

Net Debt / EBITDA

Comparable to YE '23 Value of ~6.4

Dividend

No Dividend For 24FY Expected

THANK YOU FOR YOUR ATTENTION!

IR Contact

T: +49 69 690 - 74840

F: +49 69 690 - 74843

M: investor.relations@fraport.de

www.meet-ir.com

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APPENDICES

APPENDICES

GROUP P+L

in € million	6M 2024	6M 2023	Q2 2024	Q2 2023
Revenue	2,038.8	1,804.3	1,148.6	1,038.7
Other internal work capitalized	29.3	27.5	14.0	13.3
Other operating income	51.7	36.7	17.4	8.3
Total revenue	2,119.8	1,868.5	1,180.0	1,060.3
Cost of materials	−870.7	−761.8	−474.2	−411.5
Personnel expenses	−581.4	−544.2	−302.6	−280.9
Other operating expenses	−100.6	−81.1	−48.7	−44.8
EBITDA	567.1	481.4	354.5	323.1
Depreciation and amortization	−258.6	−235.5	−128.9	−119.1
EBIT/Operating result	308.5	245.9	225.6	204.0
Interest income	71.4	33.7	36.5	20.8
Interest expenses	−179.0	−159.5	−88.5	−81.4
Result from companies accounted for using the equity method	11.3	−2.4	22.4	15.6
Other financial result	−0.8	−6.0	−1.5	−4.5
Financial result	−97.1	−134.2	−31.1	−49.5
EBT/Result from ordinary operations	211.4	111.7	194.5	154.5
Taxes on income	−50.6	−26.7	−46.4	−36.9
Group result	160.8	85.0	148.1	117.6
thereof profit attributable to non-controlling interests	10.6	4.3	14.2	15.3
thereof profit attributable to shareholders of Fraport AG	150.2	80.7	133.9	102.3
Earnings per €10 share in €				
basic	1.63	0.87	1.45	1.11
diluted	1.63	0.87	1.45	1.11

APPENDICES

GROUP CASH FLOW

in € million	6M 2024	6M 2023
Result attributable to shareholders of Fraport AG	150.2	80.7
Result attributable to non-controlling interests	10.6	4.3
Adjustments for		
Taxes on income	50.6	26.7
Depreciation and amortization	258.6	235.5
Interest result	107.6	125.8
Gains/losses from disposal of non-current assets	-1.8	-0.1
Others	-5.3	-33.1
Changes in the measurement of companies accounted for using the equity method	-11.3	2.4
Changes in inventories	2.4	-2.7
Changes in receivables and financial assets	-111.3	-78.5
Changes in liabilities	22.6	80.0
Changes in provisions	-21.6	-48.0
Operating activities	451.3	393.0
Financial activities		
Interest paid	-120.4	-92.0
Interest received	62.9	15.2
Paid taxes on income	-34.8	-22.4
Cash flow used in/from operating activities	359.0	293.8

in € million	6M 2024	6M 2023
Cash flow used in/from operating activities	359.0	293.8
Investments in airport operating projects	-251.9	-272.9
Capital expenditure for other intangible assets	-2.7	-0.5
Capital expenditure for property, plant, and equipment	-543.1	-400.1
Capital expenditure for "Investment property"	0.0	-0.1
Investments in companies accounted for using the equity method	-0.2	-4.0
Sale of shares in companies accounted for using the equity method	0.0	0.8
Sale of consolidated subsidiaries	0.0	-10.6
Dividends from companies accounted for using the equity method	7.9	30.1
Proceeds from disposal of non-current assets	2.7	0.5
Cash flow used in investing activities excluding investments in cash deposits and securities	-787.3	-656.8
Financial investments in securities and promissory note loans	-358.7	-585.1
Proceeds from disposal of securities and promissory note loans	590.7	218.1
Increase/decrease of time deposits with a term of more than three months	-102.8	164.5
Cash flow used in investing activities	-658.1	-859.3
Dividends paid to non-controlling interests	-16.5	-11.9
Capital increase non-controlling interests	12.4	15.9
Cash inflow from long-term financial liabilities	1,486.9	1,148.3
Repayment of long-term financial liabilities	-1,240.8	-548.2
Changes in current financial liabilities	-49.0	-363.0
Cash flow/used in from financing activities	193.0	241.1
Changes in restricted cash and cash equivalents	-9.4	21.7
Change in cash and cash equivalents	-115.5	-302.7
Cash and cash equivalents as at January 1	670.3	826.2
Foreign currency translation effects on cash and cash equivalents	-0.9	-3.8
Cash and cash equivalents as at June 30	553.9	519.7

APPENDICES

GROUP FINANCIAL POSITION

in € million	June 30, 2024	December 31, 2023
Non-current assets		
Goodwill	19.3	19.3
Investments in airport operating projects	4,345.7	4,146.8
Other intangible assets	93.0	97.0
Property, plant and equipment	9,331.2	8,951.5
Investment property	69.0	69.5
Investments in companies accounted for using the equity method	529.1	518.0
Other financial assets	860.8	953.1
Other financial receivables and assets	118.2	100.2
Other non-financial receivables and assets	88.2	95.4
Income tax receivables	0.0	0.0
Deferred tax assets	96.3	102.3
	15,550.8	15,053.1
Current assets		
Inventories	25.6	28.0
Trade accounts receivable	371.9	271.5
Other current financial assets	719.4	849.2
Other current financial receivables and assets	133.6	112.2
Other current non-financial receivables and assets	141.9	123.8
Income tax receivables	29.6	42.5
Cash and cash equivalents	2,406.3	2,410.5
	3,828.3	3,837.7
Non-current assets held for sale	0.0	0.1
Total	19,379.1	18,890.9

Liabilities and equity	June 30, 2024	December 31, 2023
Shareholders' equity		
Issued capital	923.9	923.9
Capital reserve	598.5	598.5
Revenue reserves	2,963.8	2,796.3
Equity attributable to shareholders of Fraport AG	4,486.2	4,318.7
Non-controlling interests	287.9	273.6
	4,774.1	4,592.3
Non-current liabilities		
Financial liabilities	11,244.5	10,232.5
Trade accounts payable	72.9	78.6
Other financial liabilities	1,068.3	1,090.2
Other non-financial liabilities	61.1	62.9
Deferred tax liabilities	55.8	52.1
Provisions for pensions and similar obligations	33.4	35.8
Provisions for income taxes	47.3	47.3
Other provisions	110.5	118.9
	12,693.8	11,718.3
Current liabilities		
Financial liabilities	738.1	1,521.4
Trade accounts payable	457.2	430.8
Other current financial liabilities	180.5	150.9
Other current non-financial liabilities	278.0	220.8
Provisions for income taxes	94.4	73.3
Other provisions	163.0	183.1
	1,911.2	2,580.3
Liabilities related to assets held for sale	0.0	0.0
Total	19,379.1	18,890.9

CASH FLOW

2024 FY OUTLOOK

Frankfurt



T3 Capex 2024:
up to €~600mn
Other Capex 2024:
up to €350mn
FCF:
negative

Lima



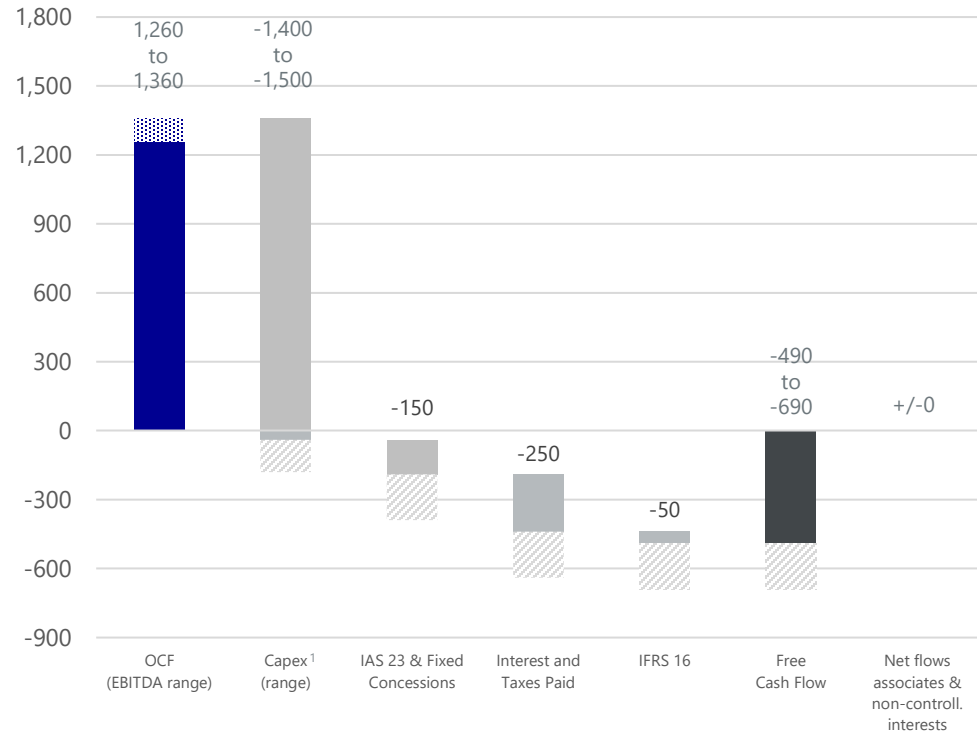
Capex 2024:
up to €450mn
FCF:
negative

Other Intl. Airports



Capex 2024:
less than
€100mn
FCF:
positive

2024 FCF & NET DEBT OUTLOOK



Net Debt YE 2024: EUR c.8.2bn – c.8.4bn²

APPENDICES

MAJOR SPECIAL ITEMS 2023/24

1Q 2023

Aviation

EUR +22.0mn Other Income: Initial fair value recognition and gain on disposal of Security Business

2Q 2023

Aviation

EUR +4.1mn Other Income: In connection with the disposal of the Security Business

EUR +1.9mn Other Opex: In connection with the disposal of the Security Business (EUR +2.8 mn 9M effect)

3Q 2023

International Activities / Fraport USA

EUR +11.0 mn Other Income: Pittsburgh Compensation

4Q 2023

Aviation

EUR -15.1mn Other Income: In connection with the disposal of the Security Business

EUR -2.8mn Other Opex: In connection with the disposal of the Security Business

International Activities / Fraport Brasil

EUR +18.6 mn Other Income: Rebalance Economic Equilibrium

1Q 2024

International Activities / Fraport Greece

EUR +28.0 mn Other Income: State Settlement for COVID-related impacts (2H21)

APPENDIX

BRICK-AND-MORTAR CAPEX

Historic Investment & 2024 Outlook

€mn	2018	2019	2020	2021	2022	2023	2024e
Terminal 3	155	369	536	603	542	593	~600
Lima	48	94	101	197	329	460	up to ~450
Greece	78	191	97	27	9	14	n.a.
Brasil	164	240	44	27	12	20	n.a.
Other	316	387	326	267	187	330	n.a.
t/o FRA	298	363	303	246	176	295	up to ~350
t/o RoW	18	24	23	21	11	35	n.a.

Comments

- T3: **Reduction post 2024**
- Lima: **Reduction post 2024**
- Greece, Brasil, and RoW jointly to be **below 100mn in 2024**
- Frankfurt 2024 maintenance: **"up to" ~350mn**

APPENDICES

D&A & INTEREST EXPENSES

EUR mn	23FY	22FY	21FY	20FY	19FY
Depreciation & Amortization	501	465	443	458	475
of which IFRS16 related ¹	37	41	38	45	45
of which IFRIC12 related ²	134	116	106	94	84
of which other D&A	330	308	299	319	346

Interest Expenses	318	314	269	193	197
of which IFRS16 related ¹	7	9	9	11	12
of which IFRIC12 related ²	69	86	75	55	55
of which other Interest Expenses	313	263	226	163	175
of which capitalized borrowing cost	-71	-44	-41	-36	-46

2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22
129	130	143	123	119	116	115	124	114	112
9	9	9	9	9	10	11	11	10	10
35	36	37	34	33	29	30	30	29	27
85	85	97	80	77	77	74	83	75	75

-89	90	85	73	81	78	63	67	108	75
2	2	2	2	2	2	2	2	2	2
17	20	16	13	18	21	15	18	31	23
98	93	87	78	75	72	58	57	86	61
-29	-24	-20	-20	-14	-17	-12	-10	-11	-11

Frankfurt Terminal 3 & Lima Terminal Construction Progress reflected in increased amount of capitalized borrowing cost

¹ IFRS 16 specifies how **leases** are recognized, measured, presented, and disclosed. Based on the application of IFRS 16, depreciation charges and interest expenses incurred.

² IFRIC 12 specifies how **service concession arrangement** are recognized, measured, presented, and disclosed. Based on the application of IFRIC 12, depreciation charges and interest expenses incurred.

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

AVIATION SEGMENT

	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
PAX mn			15.5	12.5	14.8	17.7	15.5	11.3	13.0	15.1	13.5	7.3	16.4	20.5	18.8	14.8
MOV			112k	95k	110k	120k	112k	89k	97k	105k	106k	74k	121k	140k	136k	117k
MTOW mn			6.9	6.1	6.9	7.5	6.9	5.7	6.2	6.7	6.4	4.9	7.6	8.7	8.3	7.3

EUR mn	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
Revenue			320	266	278	313	288	220	216	244	224	145	244	288	270	225
Charges			239	195	206	236	212	161	165	185	168	101	193	234	215	175
Security			70	59	59	65	66	49	41	48	47	37	39	42	42	39
Other Income			10	12	-9	7	12	30	8	6	6	8	8	10	8	7
Staff Cost			71	65	60	59	62	63	74	86	84	82	92	94	98	90
Other ¹			151	156	148	140	153	147	108	85	77	85	112	101	96	104
EBITDA			109	57	61	121	85	40	42	79	69	-14	48	103	84	38

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

RETAIL & REAL ESTATE SEGMENT

	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
PAX mn			15.5	12.5	14.8	17.7	15.5	11.3	13.0	15.1	13.5	7.3	16.4	20.5	18.8	14.8
MOV			112k	95k	110k	120k	112k	89k	97k	105k	106k	74k	121k	140k	136k	117k
MTOW mn			6.9	6.1	6.9	7.5	6.9	5.7	6.2	6.7	6.4	4.9	7.6	8.7	8.3	7.3

EUR mn	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
Revenue			133	119	133	130	127	108	133	122	106	85	136	131	125	116
Real Estate			50	49	44	49	51	46	48	49	46	43	43	44	42	41
Retail			48	40	58	49	44	35	52	43	34	24	59	58	56	49
Parking			28	24	25	27	27	23	22	23	20	14	23	27	25	25
Other Income			4	4	3	3	4	7	21	3	3	4	2	6	3	15
Staff Cost			14	13	14	13	14	14	12	12	12	13	14	14	15	15
Other ¹			26	27	31	21	17	22	28	22	19	16	30	16	17	15
EBITDA			97	83	91	99	100	79	114	91	78	60	94	107	96	101

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

GROUND HANDLING SEGMENT

	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
PAX mn			15.5	12.5	14.8	17.7	15.5	11.3	13.0	15.1	13.5	7.3	16.4	20.5	18.8	14.8
MOV			112k	95k	110k	120k	112k	89k	97k	105k	106k	74k	121k	140k	136k	117k
MTOW mn			6.9	6.1	6.9	7.5	6.9	5.7	6.2	6.7	6.4	4.9	7.6	8.7	8.3	7.3

EUR mn	4Q24	3Q24	2Q24	1Q24	4Q23	3Q23	2Q23	1Q23	4Q22	3Q22	2Q22	1Q22	4Q19	3Q19	2Q19	1Q19
Revenue			194	160	175	188	173	141	144	153	147	106	170	192	184	161
G. Services			96	80	89	96	86	71	76	78	79	58	86	99	93	81
Central Infra			93	75	80	88	82	64	63	70	63	43	77	87	85	72
Other Income			3	3	2	3	2	2	2	2	3	2	2	3	2	2
Staff Cost			127	115	113	111	122	106	100	103	93	86	114	118	122	115
Other ¹			74	68	74	67	66	61	92	62	56	41	47	51	46	43
EBITDA			-4	-20	-10	13	-13	-24	-46	-10	1	-19	11	26	18	5

¹ Other defined as balance of non-staff cost and intersegment cost & revenue

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR INTERNATIONAL HOLDINGS

Fully consolidated Group companies

€ million	Share in %	Revenue ¹⁾			EBITDA			EBIT			Result		
		2Q24	2Q23	Δ %	2Q24	2Q23	Δ %	2Q24	2Q23	Δ %	2Q24	2Q23	Δ %
Fraport USA	100	49.5	29.5	+67.8	13.9	14.0	-0.7	5.3	6.5	-18.5	3.1	3.3	-6.1
Fraport Slovenija	100	13.5	11.0	+22.7	7.8	3.8	>100	5.1	1.2	>100	4.1	1.0	>100
Fortaleza + Porto Alegre ²⁾	100	20.1	23.3	-13.7	14.5	10.4	+39.4	6.2	2.8	>100	-1.1	-6.2	-
Lima	80.01	224.9	198.2	+13.5	30.2	25.0	+20.8	21.5	16.7	+28.7	9.4	0.9	>100
Fraport Greece ³⁾	65	161.1	159.0	+1.3	75.4	91.0	-17.1	59.0	75.0	-21.3	31.1	41.6	-25.2
Twin Star	60	13.3	11.4	+16.7	5.9	4.7	+25.5	3.5	2.3	+52.2	2.5	1.3	+92.3

Group companies accounted for using the equity method

€ million	Share in %	Revenue ¹⁾			EBITDA			EBIT			Result		
		2Q24	2Q23	Δ %	2Q24	2Q23	Δ %	2Q24	2Q23	Δ %	2Q24	2Q23	Δ %
Antalya	51/50 ⁴⁾	146.7	121.2	+21.0	117.9	99.5	+18.5	87.6	70.6	+24.1	58.7	47.7	+23.1
Antalya II	49/50 ⁵⁾	-	-	-	-	-	-	-	-	-	-16.4	-12.8	-

Figures refer to IFRS accounting, not local GAAP, percent changes based on unrounded figures

1) Revenue adjusted by IFRIC 12: Fortaleza + Porto Alegre Q2 2024: 16.2 Mio € (Q2 2023: 22.4 Mio €); Lima Q2 2024: 89.7 Mio € (Q2 2023: 75.9 Mio €); Fraport Greece Q2 2024: 154.7 Mio € (Q2 2023: 137.9 Mio €)

2) Sum of the Group companies Fortaleza and Porto Alegre.

3) Fraport Regional Airports of Greece A and Fraport Regional Airports of Greece B are collectively referred to as "Fraport Greece"

4) Share of voting rights: 51%, dividend share: 50%

5) Share of voting rights: 49%, dividend share: 50%

APPENDICES

MAJOR INTERNATIONAL HOLDINGS

Fully consolidated Group companies

€ million	Share in %	Revenue ¹⁾			EBITDA			EBIT			Result		
		6M24	6M23	Δ %	6M24	6M23	Δ %	6M24	6M23	Δ %	6M24	6M23	Δ %
Fraport USA	100	90.5	57.5	+57.4	27.3	28.5	-4.2	10.2	12.2	-16.4	5.9	6.7	-11.9
Fraport Slovenija	100	23.2	19.6	+18.4	9.4	4.9	+91.8	4.2	-0.3	-	3.4	-0.2	-
Fortaleza + Porto Alegre ²⁾	100	46.1	47.8	-3.6	27.1	23.9	+13.4	10.1	7.9	+27.8	-3.7	-9.6	-
Lima	80.01	431.5	380.1	+13.5	60.4	51.5	+17.3	40.8	39.3	+3.8	15.5	11.8	+31.4
Fraport Greece ³⁾	65	201.0	191.2	+5.1	102.9	91.7	+12.2	70.7	60.0	+17.8	23.3	8.6	>100
Twin Star	60	17.4	16.3	+6.7	3.9	4.0	-2.5	-0.9	-0.8	-	-2.9	-3.0	-

Group companies accounted for using the equity method

€ million	Share in %	Revenue ¹⁾			EBITDA			EBIT			Result		
		6M24	6M23	Δ %	6M24	6M23	Δ %	6M24	6M23	Δ %	6M24	6M23	Δ %
Antalya	51/50 ⁴⁾	183.8	152.3	+20.7	136.6	113.7	+20.1	76.1	55.7	+36.6	49.4	24.9	+98.4
Antalya II	49/50 ⁵⁾	-	-	-	-	-	-	-	-	-	-21.0	-21.2	-

Figures refer to IFRS accounting, not local GAAP, percent changes based on unrounded figures

1) Revenue adjusted by IFRIC 12: Fortaleza + Porto Alegre 6M 2024: 40.6 Mio € (6M 2023: 45.3 Mio €); Lima 6M 2024: 175.7 Mio € (6M 2023: 150.2 Mio €); Fraport Greece 6M 2024: 190.1 Mio € (6M 2023: 167.9 Mio €)

2) Sum of the Group companies Fortaleza and Porto Alegre.

3) Fraport Regional Airports of Greece A and Fraport Regional Airports of Greece B are collectively referred to as "Fraport Greece"

4) Share of voting rights: 51%, dividend share: 50%

5) Share of voting rights: 49%, dividend share: 50%

APPENDICES

MAJOR AIRPORT HOLDINGS

Greece €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	99	80
	88	49
	56	34
	25	10
	7	5
	99	80
	58	31
	30	18

3Q24	3Q23	3Q19
	255	177
	252	144
	208	127
	31	7
	13	10
	255	177
	102	38
	150	106

2Q24	2Q23	2Q19
161	159	128
155	138	81
121	112	69
22	17	5
12	9	7
161	159	128
80	47	34
75	91	47

1Q24	1Q23	1Q19
40	32	78
35	30	23
25	21	15
4	3	4
6	6	4
68	32	79
35	29	23
28	1	0

Antalya €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	99	80
	95	80
	59	48
	32	29
	4	3
	99	80
	21	18
	74	62

3Q24	3Q23	3Q19
	216	183
	216	183
	140	125
	71	54
	5	4
	216	184
	32	21
	184	163

2Q24	2Q23	2Q19
147	121	112
147	121	112
92	74	76
50	42	33
5	5	3
147	121	112
29	21	15
118	100	98

1Q24	1Q23	1Q19
37	31	26
37	31	24
21	16	12
13	12	9
3	3	3
38	33	26
18	19	9
19	14	15

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR AIRPORT HOLDINGS

Lima €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	195	112
	90	92
	50	52
	17	17
	23	23
	195	112
	63	58
	27	34

3Q24	3Q23	3Q19
	217	108
	86	86
	50	46
	14	18
	22	22
	217	108
	56	54
	31	32

2Q24	2Q23	2Q19
225	198	127
90	76	87
51	44	49
15	11	17
24	21	21
225	198	127
60	51	53
30	25	34

1Q24	1Q23	1Q19
207	182	89
86	74	82
49	43	46
14	11	15
23	20	21
207	182	89
56	47	50
30	27	32

Lima USDmn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	210	124
	97	102
	54	57
	18	19
	25	26
	210	124
	68	64
	29	38

3Q24	3Q23	3Q19
	236	120
	94	96
	54	51
	15	19
	25	26
	236	120
	61	61
	33	35

2Q24	2Q23	2Q19
242	216	143
97	83	98
55	48	55
16	12	19
26	23	24
242	216	143
64	56	60
33	27	38

1Q24	1Q23	1Q19
224	195	101
93	80	93
53	46	53
16	12	17
24	22	23
224	195	101
60	51	57
33	29	36

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR AIRPORT HOLDINGS

Brasil €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	33	55
	26	26
	14	15
	5	4
	7	7
	52	56
	16	16
	29	10

3Q24	3Q23	3Q19
	27	65
	25	24
	14	15
	4	4
	7	5
	28	66
	12	13
	13	11

2Q24	2Q23	2Q19
20	23	77
16	22	21
8	13	13
3	4	3
5	5	5
30	24	78
11	12	13
15	11	9

1Q24	1Q23	1Q19
26	25	86
24	23	23
13	13	15
5	4	4
6	6	4
26	25	87
12	9	15
13	14	9

Brasil BRLmn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	177	254
	137	116
	76	69
	25	18
	36	29
	281	259
	83	74
	158	47

3Q24	3Q23	3Q19
	146	289
	131	105
	76	68
	24	16
	31	21
	148	292
	66	58
	67	50

2Q24	2Q23	2Q19
114	126	339
92	120	90
47	68	57
17	21	14
28	31	19
167	128	342
63	66	55
82	56	38

1Q24	1Q23	1Q19
140	137	368
131	128	99
72	70	64
25	22	15
34	36	20
142	139	371
65	55	62
68	75	40

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

MAJOR AIRPORT HOLDINGS

Twin Star €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	6	5
	6	5
	3	2
	1	1
	2	2
	6	5
	8	6
	-2	-1

3Q24	3Q23	3Q19
	29	41
	29	41
	18	27
	5	5
	6	9
	30	41
	11	14
	19	27

2Q24	2Q23	2Q19
13	11	15
13	11	15
8	6	9
2	2	2
3	3	4
13	11	15
7	6	6
6	5	9

1Q24	1Q23	1Q19
4	5	3
4	5	3
2	3	2
1	1	0
1	1	1
4	5	3
6	6	4
-2	-1	-1

Ljubljana €mn
Revenue
Revenue w/o IFRIC 12
- Airport Charges
- Retail
- Other
Total Revenue
Opex (ex. IFRIC 12)
EBITDA

4Q24	4Q23	4Q19
	11	9
	11	9
	5	4
	1	1
	5	4
	11	11
	9	9
	2	2

3Q24	3Q23	3Q19
	13	14
	13	14
	7	7
	1	1
	5	6
	13	14
	7	8
	6	6

2Q24	2Q23	2Q19
13	11	13
13	11	13
6	5	6
1	1	1
6	5	6
16	12	13
8	8	8
8	4	5

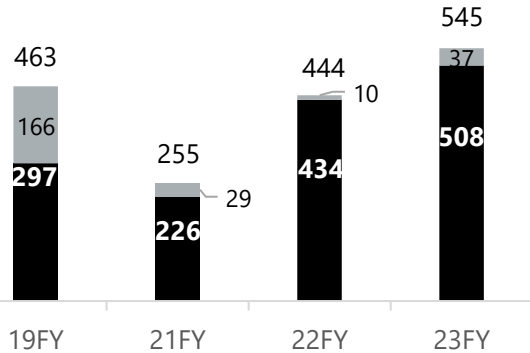
1Q24	1Q23	1Q19
10	9	10
10	9	10
4	3	4
1	0	1
5	6	5
10	9	10
8	8	6
2	1	4

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES

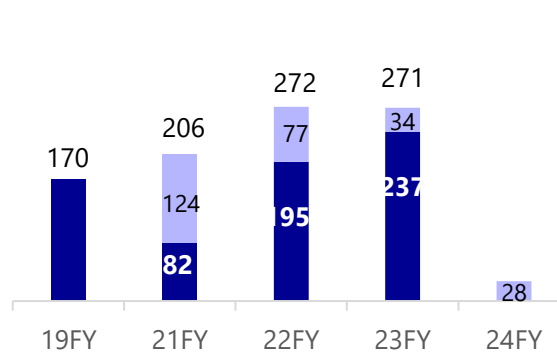
GREECE FINANCIALS

Revenue
EUR mn



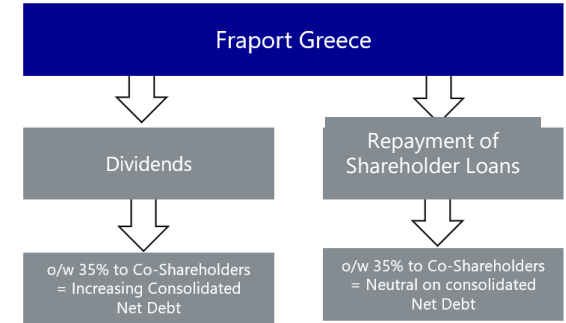
Underlying
IFRIC 12

EBITDA
EUR mn



EBITDA ex. State Compensation Effects
State Compensation Effects (saving on fixed and variable concession payments or other)

Greece
Cash Return Structure

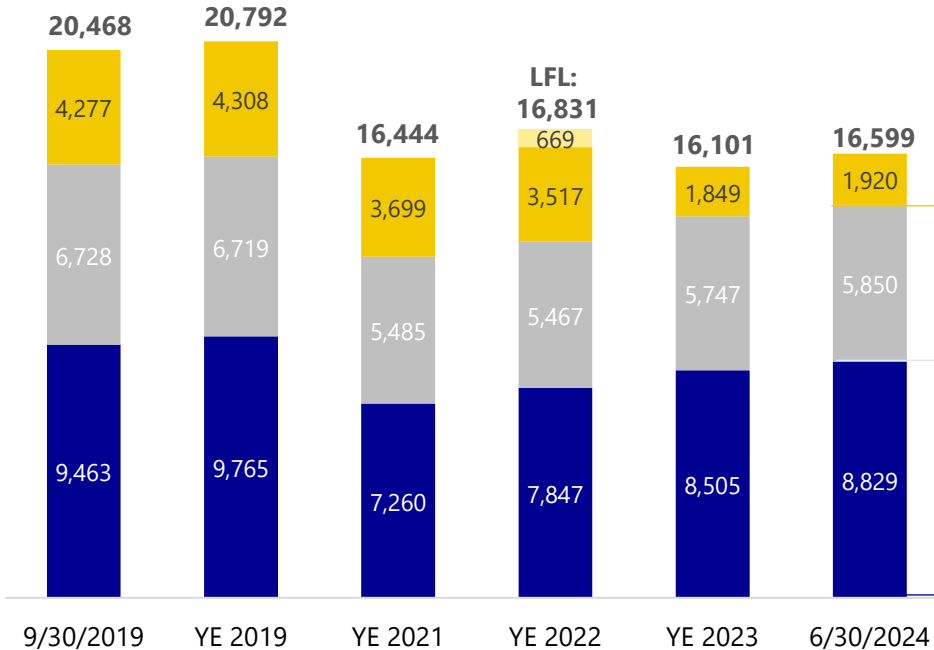


APPENDICES

FRANKFURT STAFFING

■ Ground Handling ■ Other FRA Positions ■ FraSec

Number of Employees (as per Reporting Date)



**Frankfurt Consolidated Staff Number
as of June 30, 2024: 16,599
down by c.4.2k vs. YE'19**

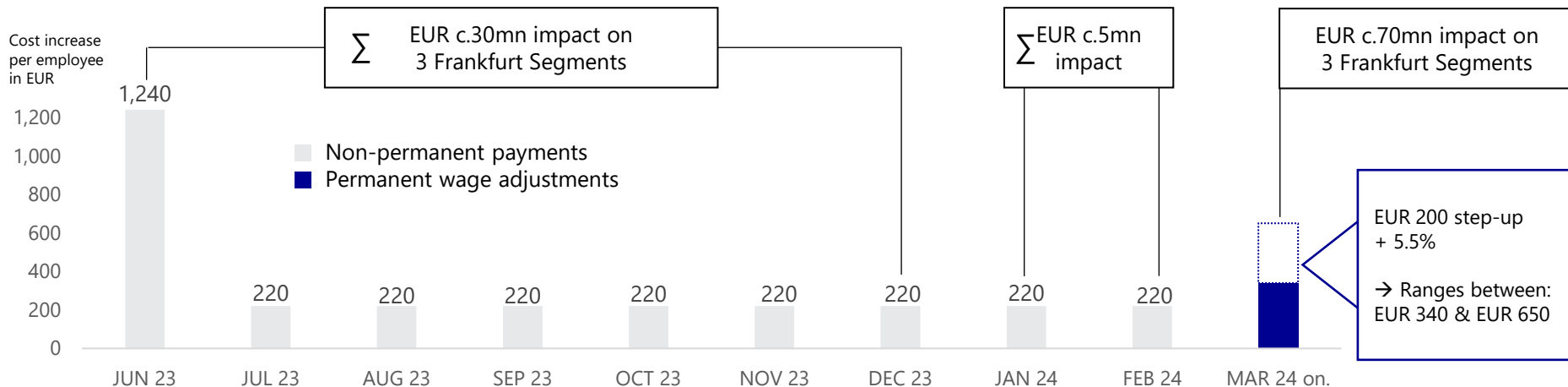
- **Slight increase** in FraSec Security Business staff number
- Dip in 23FY due to shift in consolidation of passenger screening subsidiary, affecting c.2.4k employees

- Slight increase vs. YE 23 mainly in **Cleaning and Facility Mgmt. Subsidiaries**

- **c.1.6k Employees "net" recruited since start of 22FY**
- Employee Number about 93% of Peak Summer Level (3Q19)
- Including for Temporary Workers; **number of employees fully recovered**

APPENDICES

GERMAN PUBLIC SECTOR BARGAINING AGREEMENT



Main Building Blocks For 3 Frankfurt Segments Staff Costs	23FY	24FY
Security Adjustment	-110	
Non-Permanent Payments	c.30	-30mn drop out, +5mn new
Permanent Adjustments (23FY from annualizing 2022 Effects)	c.35	c.70
Other: Mainly Staff Volume Effects	c.30	Tbd

APPENDICES

DATES

2024 Financial Calendar

Mar 19, 2024



May 14, 2024



May 28, 2024



Aug 6, 2024



Nov 5, 2024



2024 Traffic Calendar

Apr 12, 2024



May 15, 2024



Jun 13, 2024



Jul 11, 2024



Aug 13, 2024



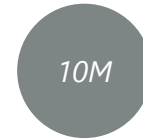
Sep 12, 2024



Oct 14, 2024



Nov 13, 2024



Dec 12, 2024



Jan 16, 2025



