3Q26 PRESENTATION

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November 2026

Fraport

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3Q 2026 AT A GLANCE
VIGOROUS INTERNATIONAL GROWTH

Group Passengers
68.7Mn
+1.7Mn vs. PY
+1.6Mn from Int. Activities

Group Aero Charges
EUR 655Mn
+32Mn vs. PY
+26Mn from Int. Activities

Group Retail Sales
EUR 152Mn
+12Mn vs. PY
+11Mn from Int. Activities

Group EBITDA
EUR 595Mn
+36Mn underlying vs. PY[1]
+28Mn underlying from Int.Activities[1]

54%

3Q26 vs. 3Q25

47%

-Int. Share in Group EBITDA-

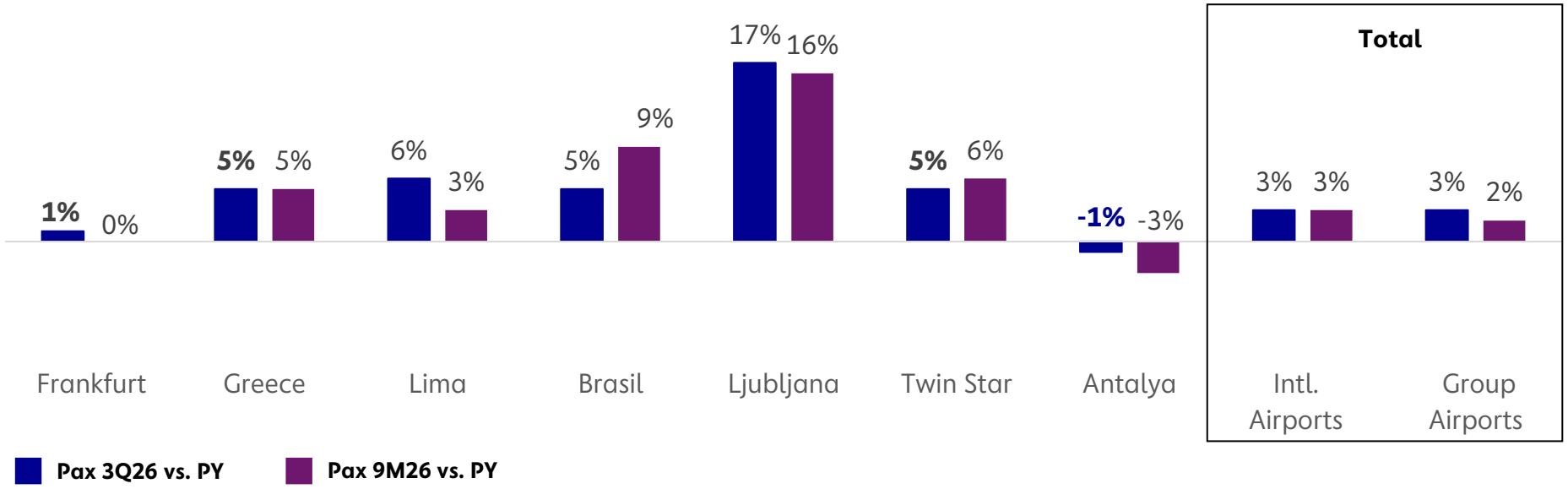
1) Underlying adjusts for pension refund (2025), utility proceeds (2025), Slovenian land sale (2025), Frankfurt MAS disposal (2026), and POA one-off (2026)

PASSENGER TRAFFIC
RESILIENT PASSENGER TRAFFIC DESPITE MACRO BACKDROP

FRA: Impacted by Strikes, Weather, and War in Middle East
Excl. for Strikes and Weather: **+1.3% PAX in 9M vs. PY**

Internationals (ex. AYT) with continued Traffic Momentum:
+3.1% in 3Q26 / +2.6% in 9M26
AYT impacted by Proximity to Iran

FRA Prelim. Passenger Traffic:
OCT: +/-0%
YTD: -0.2%



9M 2026 FINANCIALS
INTERNATIONAL ACTIVITIES BOOST EBITDA TO ALL-TIME-HIGH

Group Revenues ex IFRIC 12
EUR3.35Bn

+152Mn vs. PY
+106Mn from Int. Activities

Group EBITDA
EUR 1.18Bn

+23Mn vs. PY
+69Mn from Int. Activities

Group Net Income
EUR 315Mn

-127Mn vs. PY
-110Mn from D&A[1]
-54Mn from IAS23[1]

Group Free Cash
EUR 93Mn

+45Mn vs. PY
+176Mn from lower Capex
-114Mn from Interest & Working Cap.

48%

9M26
vs. 9M25

43%

-Int. Share in Group EBITDA-

1) Pre tax values

BUSINESS UPDATE
PORTFOLIO GROWS BY 2 NEW REGIONAL AIRPORTS

Jericoacoara, Brazil

- Attractive region in proximity to one of Brazil's most visited national parks
- Successful start of operations on September 1

Kalamata, Greece

- Operational takeover planned for November 6
- Launch of modernization program to follow

Antalya, Türkiye

- Commencement of new concession: January 1, 2027

BUSINESS UPDATE
ROBUST T3 PERFORMANCE

- **Smooth Operational Start** - despite EES
- **Retail per Pax in 3Q26 +30% vs. T2** (+40% in Sep) - despite -21% Mid-East Pax
- ORAT Pier G underway to commence **3 Piers operations in Summer 2027**

BUSINESS UPDATE
FRA WINTER: L/H GROWTH VS. S/H IMPACT FROM CITYLINE CLOSURE

- **Seat Capacities:** –2% (L/H +5%, S/H –6%)
- **Movements:** –5% (L/H +7%, S/H –9%)
- **Germany:** –18% Seats, –24% Movements

2026 OUTLOOK
UNCHANGED OUTLOOK: GROUP-WIDE OPERATIONAL GROWTH

Group Passengers
growth over 2025
2025: 183.7Mn

FRA Passengers
about FY25 level
2025: 63.2Mn

EBITDA
Up to c.1.5Bn
2025: EUR c.1.44Bn

Group Result
300-400Mn
2025: EUR c.468Mn

Net Debt/EBITDA
Improvement
2025: 5.7x

DPS for 25FY
EUR 1.00
2024: EUR -

Distributed

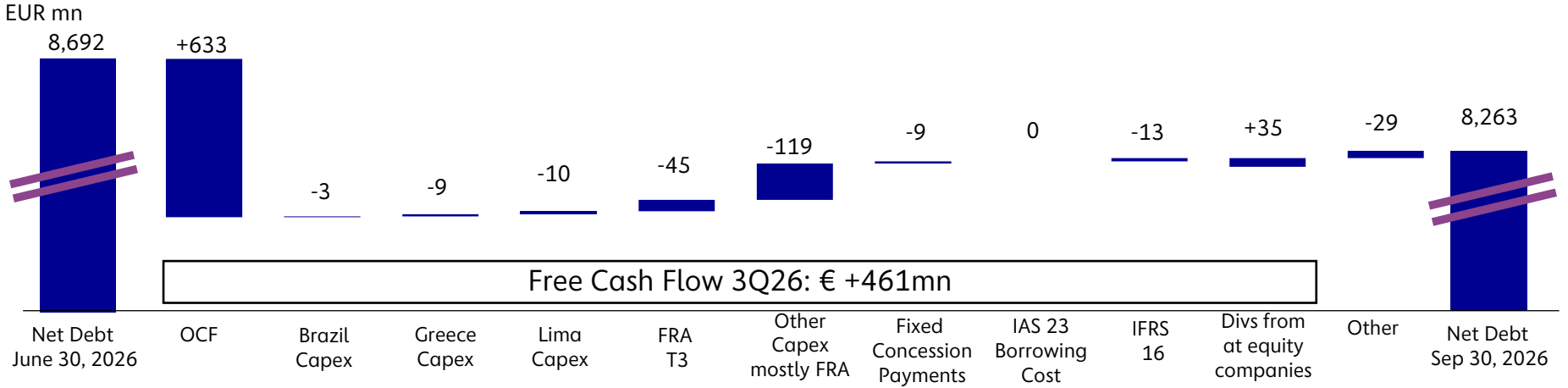
3Q26 PRESENTATION

Dr. Stefan Schulte, CEO I Prof. Dr. Matthias Zieschang, CFO

November 2026

Fraport

CASH FLOW
RECORD FREE CASH FLOW THROUGH MELT DOWN OF CAPEX



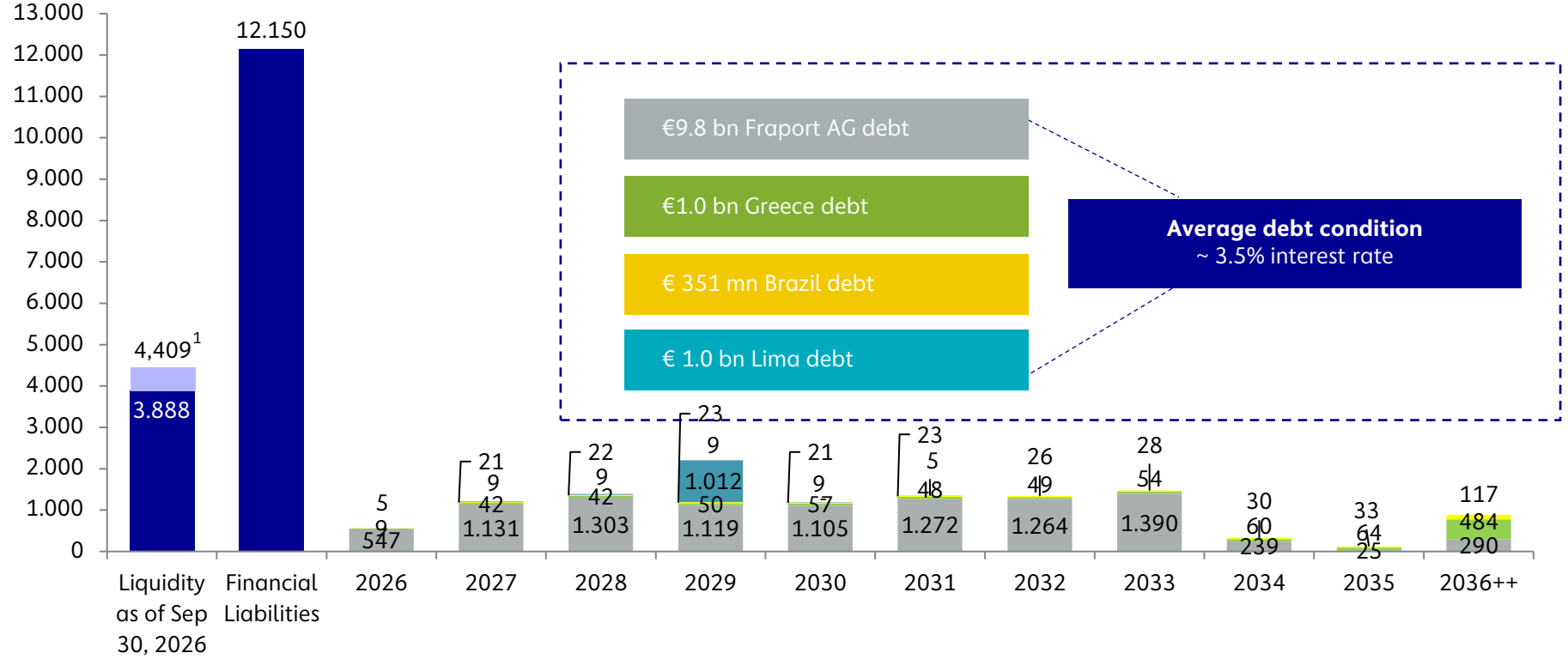
Comments

- 3Q26 OCF reaches EUR 633mn, c.50 mn below PY, mainly based on higher net interest paid and a positive one-off of EUR 50+mn in 3Q25
- Brick-and-Mortar Capex[2] in the quarter reduced by 37% to EUR c.185mn, capitalized interest expenses down from EUR c.26mn to Zero
- Net Debt down by EUR c.430mn over the quarter, with only minor headwind to FCF from a. o. dividends to minorities
- Net Debt/LTM EBITDA further reduced to 5.7x; Gearing down to 152%

1 = Capex in airport op. projects, other intangible assets, PPE, investment property, and at equity investments. No consideration of one-time payments for acquisitions / equity injections to acquire
2 = Adjusts Capex for Items "Fixed Concession Payments" and "IAS23 Borrowing Cost"
3 = OCF – IFRS 16 – Capex + Dividends from at equity investments

€ mil.	3Q26	3Q25	%
Operating cash flow	633	681	-7
Capex[1]	195	327	-41
Brick-and-Mortar Capex[2]	185	292	-37
Free Cash Flow[3]	461	373	+24
Net Debt	8,263	8,181	+1
Net Debt / LTM EBITDA	5.7x	5.8x	-0.1x
Equity	5,792	5,484	+6
Gearing ratio	152	159	-7PP

AVAILABLE FUNDS & REPAYMENT PROFILE
WELL BALANCED MATURITY PROFILE & CASH REDUCTION



[1] Liquidity + Committed Credit Lines & Finance
Sep. 30, 2026 break down: Frankfurt 3,027mn + 460mn CL; Greece: 340mn; Lima 81mn + 62mn CL; Brasil 110mn; Other: 329mn

SEGMENT AVIATION
HIGHER CHARGES AND LOWER OPEX OFFSET 3Q25 ONE OFF

EUR mn	3Q26	3Q25
Revenue	**382**	**382**
Charges	296	290
Security	74	81
Other Income	8	11
Staff Cost	75	61
Other[1]	163	170
EBITDA	**152**	**162**
D&A	63	37
EBIT	**90**	**125**

- **Aviation Charges up c.2% vs. PY** based on higher passenger volumes, less movements and price increases
- Adjusted for 2025 one off effect of EUR 14mn **personnel expenses on PY level**
- **Other Opex down by EUR c.7mn EUR vs. PY,** a.o. driven by lower cost for security
- **EBITDA at EUR 152mn**, EUR c.10mn below PY due to pension refund in 2025 **= Underlying increase**
- **Increase in D&A** due to Terminal 3 commissioning, **leading to EBIT of EUR 90mn**

Outlook

FY26 to benefit from 3.9 % increase in airport fees but directly impacted by slowing traffic momentum
OPEX inflation due to T3 inauguration and wage increase
EBITDA expected in the mid- to high-single digit percentage area below PY level

UNCHANGED

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

SEGMENT RETAIL & REAL ESTATE
ADJUSTED OPEX ON PY LEVEL – UNDERLYING EBITDA GROWTH

EUR mn	3Q26	3Q25
Revenue	**152**	**145**
Retail	55	54
Real Estate	55	54
Parking	33	31
Other Income	3	5
Staff Cost	15	11
Other[1]	35	26
EBITDA	**103**	**113**
D&A	33	24
EBIT	**71**	**89**

- **Segment revenues** increased by >4% at just under 1% passenger growth
- **Retail revenues per pax in 3Q26** slightly up to EUR 3.08, driven by positive T3 effect → see next slide
- **Real Estate** with c.2 % revenue growth, **Parking revenues at +8%** based on volumes and price
- **Personnel expenses** adjusted by EUR 4mn one-off **on PY level** despite slightly higher FTE number
- **Other OPEX higher** due to non-recurring reimbursement of utilities in 3Q25
- **Adjusted for 2025 one offs, EBITDA up with EBIT down** due to higher D&A for T3

Outlook

Positive effect on FY26 figures from higher expected commercial turnover and price adjustments
OPEX inflation due to T3 inauguration and wage increase
EBITDA to remain on 2025 level or slightly above

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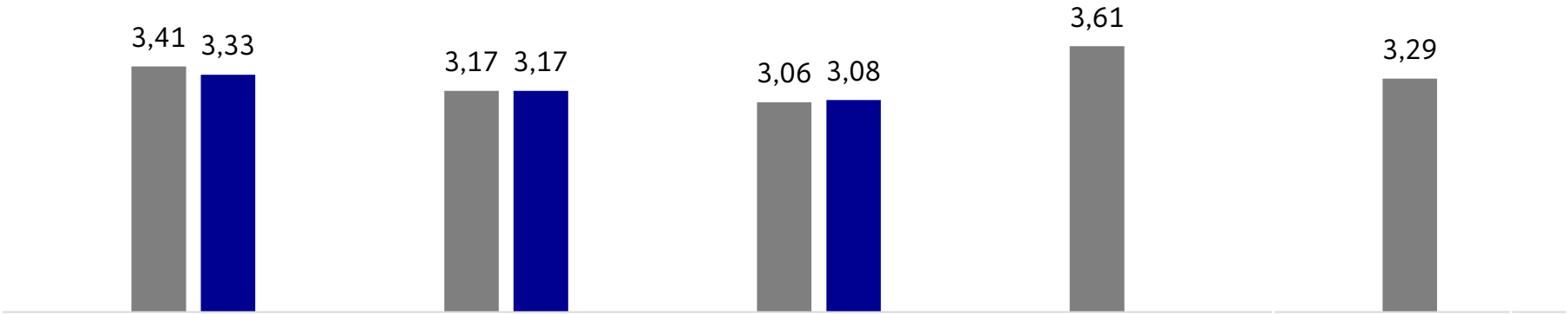
SEGMENT RETAIL & REAL ESTATE
RETAIL REVENUES PER PASSENGER DEVELOPMENT

2025
2026

EUR

First Full Quarter of T3 Operations
→ T3 Retail offer almost completely offsets weakening airport shopping trend / Advertising still strong



	1Q		2Q		3Q		4Q		FY	
Shopping & Services € p. Pax	2.82	2.71	2.57	2.42	2.31	2.28	2.91		2.63	
Advertising € p. Pax	0.59	0.62	0.60	0.75	0.74	0.80	0.70		0.66	

SEGMENT GROUND HANDLING
HIGHER REVENUES COMPENSATE UNDERLYING COST INCREASE

EUR mn	3Q26	3Q25
Revenue	**243**	**235**
Ground Hand.	121	123
Central Infra.	117	108
Other Income	2	3
Staff Cost	157	128
Other[1]	67	73
EBITDA	**21**	**37**
D&A	13	10
EBIT	7	27

- **Segment revenues up by c.3%,** reflecting price adjustments being partly offset by traffic structure, esp. lower number of movements & lower Ground Handling market share
- Underlying **Staff Cost increase by c.9%** adjusted for 3Q25 one-off of EUR 16mn, from higher FTE numbers, wage agreement and structural effects
- **Other Opex decreasing by EUR c.6mn or -8%**, mainly due to the reduction in external personnel
- **EBITDA of EUR c.21mn** on underlying PY level
- Higher D&A due to T3 commissioning leads to **EBIT of EUR 7mn**

Outlook

FY26 to benefit from increase in charges and prices but directly impacted by slowing traffic momentum
OPEX inflation due to T3 inauguration and wage increase
Positive EBITDA expected to reach about the level of FY25

UNCHANGED

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SEGMENT INTERNATIONAL ACTIVITIES & SERVICES
INTERNATIONALS DRIVING GROUP FINANCIAL PERFORMANCE

EUR mn	3Q26	3Q25
Revenue	**621**	**588**
IFRIC 12	28	48
ex. IFRIC 12	593	540
Other Income	34	11
Staff Cost	101	83
Other ex. IFRIC12[1]	207	187
EBITDA	**320**	**281**
D&A	80	72
EBIT	240	209

- **Underlying Revenues** again up by c.10%, primarily driven by airports in Lima, Greece and Brazil
- **Other Income** reflects re-equilibrium in Brazil of EUR c.6mn and disposal of MAS (EUR +c.24mn)
- **Underlying staff cost increase of c.+3%**
- **Underlying Other Opex increase by c.11%**, mainly due to higher variable concession charges in Lima and Greece based on operational growth
- **Adjusted for one-offs in 3Q26 and 3Q25, EBITDA increase of 11% or EUR 28mn**
- **Underlying EBIT EUR c.+20mn** despite higher D&A, esp. due to accounting of concession liabilities

Outlook

FY26 to benefit from continued traffic growth and price effects, esp. in Greece and Brazil
Currency effects may impact FY26 financials
Solid EBITDA growth in the mid- to high-single digit percentage area expected

UNCHANGED

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

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APPENDICES

APPENDICES
PASSENGER TRAFFIC

Passengers 2026											
fully consolidated airports											
		July		August		September		Q3		9M	
		abs.	Δ in %	abs.	Δ in %	abs.	Δ in %	abs.	Δ in %	abs.	Δ in %
FRA	Frankfurt	6,220,942	1.4	6,310,403	-0.3	6,063,992	1.6	18,595,337	0.9	47,491,815	-0.2
LJU	Ljubljana	208,638	14.9	222,231	19.3	205,495	16.6	636,364	17.0	1,426,602	15.7
Fraport Brasil		1,329,846	6.0	1,271,416	5.2	1,171,870	-0.3	3,773,132	3.7	10,744,999	8.9
FOR	Fortaleza	600,988	1.2	549,661	0.3	524,693	1.9	1,675,342	1.1	4,656,816	2.5
POA	Porto Alegre	728,858	10.4	721,755	9.3	647,177	-2.0	2,097,790	5.9	6,088,183	14.3
JJD	Jericoacoara	0	0,0	0	0,0	27,272	>100	27,272	>100	27,272	>100
LIM	Lima	2,290,626	-0.4	2,477,017	7.4	2,264,455	10.5	7,032,098	5.7	19,608,829	2.8
Fraport Regional Airports of Greece A+B		6,924,357	5.4	7,132,820	5.1	5,703,981	4.2	19,761,158	4.9	33,412,717	5.1
Fraport Regional Airports of Greece A		3,764,025	6.2	3,838,597	5.9	3,150,493	4.9	10,753,115	5.7	18,946,607	6.2
CFU	Kerkyra (Corfu)	993,218	7.0	1,028,964	5.4	809,593	4.2	2,831,775	5.6	4,380,283	6.6
CHQ	Chania (Crete)	790,941	5.6	776,413	6.3	666,496	8.4	2,233,850	6.7	3,854,206	8.6
EFL	Kefalonia	228,493	9.7	237,675	12.4	175,788	12.1	641,956	11.4	922,460	9.0
KVA	Kavala	60,410	4.0	70,946	9.6	53,478	-1.1	184,834	4.5	292,551	4.1
PVK	Aktio/Prevezka	211,235	5.7	222,000	9.0	172,554	6.9	605,789	7.2	872,209	6.8
SKG	Thessaloniki	950,598	7.6	966,651	6.2	875,377	4.7	2,792,626	6.2	6,449,399	5.4
ZTH	Zakynthos	529,130	1.8	535,948	1.7	397,207	-1.2	1,462,285	0.9	2,175,499	2.4
Fraport Regional Airports of Greece B		3,160,332	4.5	3,294,223	4.1	2,553,488	3.3	9,008,043	4.0	14,466,110	3.8
JMK	Mykonos	404,603	5.8	426,231	7.5	247,027	1.0	1,077,861	5.3	1,560,204	5.7
JSI	Skiathos	182,100	12.0	186,062	13.4	129,915	13.9	498,077	13.0	694,917	12.4
JTR	Santorini (Thira)	459,434	2.0	471,659	1.2	360,697	0.1	1,291,790	1.2	2,164,932	3.7
KGS	Kos	602,809	1.0	635,475	0.6	520,088	0.8	1,758,372	0.8	2,741,310	-0.1
MJT	Mytilene (Lesvos)	84,348	-1.3	92,453	5.1	77,211	3.7	254,012	2.5	497,016	2.4
RHO	Rhodes	1,330,064	5.5	1,377,717	4.0	1,131,276	4.4	3,839,057	4.6	6,319,598	3.7
SMI	Samos	96,974	10.9	104,626	13.7	87,274	11.8	288,874	12.2	488,133	12.2
Fraport Twin Star		871,379	5.2	875,035	2.1	554,292	8.6	2,300,706	4.8	3,528,620	6.1
BOJ	Burgas	502,582	-5.5	499,065	-6.3	282,092	0.4	1,283,739	-4.6	1,707,660	-5.7
VAR	Varna	368,797	24.3	375,970	15.8	272,200	18.7	1,016,967	19.5	1,820,960	20.2
At equity consolidated airports											
AYT	Antalya	5,569,093	-1.2	5,900,113	-0.9	5,067,535	-1.7	16,536,741	-1.2	30,159,689	-3.2

APPENDICES
GROUP P+L

€ million	9M 2026	9M 2025	Q3 2026	Q3 2025
Revenue	**3.466,0**	**3.340,3**	**1.396,9**	**1.350,3**
Other internal work capitalized	49,4	53,5	12,3	18,5
Other operating income	57,1	21,3	34,7	11,4
Total revenue	**3.572,5**	**3.415,1**	**1.443,9**	**1.380,2**
Cost of materials	–1.190,8	–1.160,3	–450,0	–439,4
Personnel expenses	–1.066,8	–959,1	–348,5	–283,2
Depreciation and amortization	–506,8	–397,3	–188,0	–142,6
Other operating expenses	–137,2	–141,4	–50,0	–64,5
Operating result	**670,9**	**757,0**	**407,4**	**450,5**
Interest income	93,1	109,9	32,6	45,6
Interest expenses	–344,7	–272,7	–122,4	–93,5
Result from companies accounted for using the equity method	5,6	–12,5	38,5	42,5
Other financial result	–0,4	4,4	–0,5	2,0
Financial result	**–246,4**	**–170,9**	**–51,8**	**–3,4**
Result from ordinary operations	**424,5**	**586,1**	**355,6**	**447,1**
Taxes on income	–110,0	–144,6	–92,7	–104,2
Group result	**314,5**	**441,5**	**262,9**	**342,9**
thereof profit attributable to non-controlling interests	41,7	43,8	41,4	40,0
thereof profit attributable to shareholders of Fraport AG	272,8	397,7	221,5	302,9
Earnings per €10 share in €				
basic	2,95	4,30	2,39	3,28
diluted	2,95	4,30	2,39	3,28
EBITDA (= EBIT + depreciation and amortization)	**1.177,7**	**1.154,3**	**595,4**	**593,1**
EBIT (= operating result)	**670,9**	**757,0**	**407,4**	**450,5**

APPENDICES
GROUP CASH FLOW

€ million	9M 2026	9M 2025	Q3 2026	Q3 2025
Result attributable to shareholders of Fraport AG	**272,8**	**397,7**	**221,5**	**302,9**
Result attributable to non-controlling interests	41,7	43,8	41,4	40,0
Adjustments for				
Taxes on income	110,0	144,6	92,8	104,2
Depreciation and amortization	506,8	397,3	188,0	142,5
Interest result	251,6	162,8	89,8	48,1
Gains/losses from disposal of non-current assets	–0,8	–4,1	–0,1	–5,1
Others	–28,8	–11,9	–22,0	–3,4
Changes in the measurement of companies accounted for using the equity method	–5,6	12,5	–38,6	–42,6
Changes in inventories	0,5	–3,7	–0,3	–0,6
Changes in receivables and financial assets	–80,2	–43,0	42,8	48,5
Changes in liabilities	51,0	77,0	99,7	53,7
Changes in provisions	–10,2	–11,6	15,8	35,6
Operating activities	**1.108,8**	**1.161,4**	**730,8**	**723,8**
Financial activities				
Interest paid	–278,1	–197,7	–86,8	–50,4
Interest received	80,0	110,4	26,9	48,1
Paid taxes on income	–84,2	–68,5	–38,2	–40,5
Cash flow from operating activities	**826,5**	**1.005,6**	**632,7**	**681,0**

€ million	9M 2026	9M 2025	Q3 2026	Q3 2025
Cash flow from operating activities	**826,5**	**1.005,6**	**632,7**	**681,0**
Investments in airport operating projects	–168,6	–241,7	–30,9	–61,5
Capital expenditure for other intangible assets	–5,9	–5,5	–3,5	–1,1
Capital expenditure for property, plant, and equipment	–560,0	–732,4	–155,8	–264,5
Capital expenditure for "Investment property"	–11,8	–1,9	–4,3	–0,3
Investments in companies accounted for using the equity method	–3,3	–1,4	0,0	–0,4
Sale of shares in companies accounted for using the equity method	29,0	0,0	29,0	0,0
Sale of shares in other investments	0,0	104,3	0,0	0,0
Dividends from companies accounted for using the equity method	48,4	58,6	35,4	30,3
Proceeds from disposal of non-current assets	3,8	9,0	1,7	8,7
Cash flow used in investing activities excluding investments in cash deposits and securities	**–668,4**	**–811,0**	**–128,4**	**–288,8**
Financial investments in securities and promissory note loans	–535,1	–424,9	–158,7	–64,5
Proceeds from disposal of securities and promissory note loans	530,1	655,2	107,3	136,2
Increase/decrease of time deposits with a term of more than three months	236,1	–339,9	–1,4	–255,0
Cash flow used in investing activities	**–437,3**	**–920,6**	**–181,2**	**–472,1**
Dividends paid to shareholders of Fraport AG	–92,5	0,0	0,0	0,0
Dividends paid to non-controlling interests	–34,7	–31,1	–24,5	–10,5
Sale of own shares	0,0	5,7	0,0	5,7
Capital increase non-controlling interests	0,0	4,0	0,0	0,0
Cash inflow from long-term financial liabilities	635,9	911,6	100,0	470,4
Repayment of long-term financial liabilities	–786,8	–873,6	–116,0	–364,4
Changes in current financial liabilities and other financing activities	134,9	–210,9	-2,7	–73,3
Cash flow from/ used in financing activities	**–143,2**	**–194,3**	**–43,2**	**27,9**
Change in cash and cash equivalents	**246,0**	**–109,3**	**408,3**	**236,8**
Cash and cash equivalents as at January 1 and July 1	787,9	950,5	636,4	589,1
Foreign currency translation effects on cash and cash equivalents	10,7	–13,4	-0,1	1,9
Cash and cash equivalents as at September 30	**1.044,6**	**827,8**	**1.044,6**	**827,8**

APPENDICES
GROUP FINANCIAL POSITION

Assets

€ million	September 30, 2026	December 31, 2025
Non-current assets		
Goodwill	19,3	19,3
Investments in airport operating projects	4.461,9	4.414,2
Other intangible assets	99,1	97,2
Property, plant and equipment	10.768,3	10.567,5
Investment property	90,3	80,3
Investments in companies accounted for using the equity method	462,2	478,4
Other financial assets	880,6	682,1
Other financial receivables and assets	129,6	93,2
Other non-financial receivables and assets	71,4	81,8
Deferred tax assets	80,5	87,0
	17.063,2	**16.601,0**
Current assets		
Inventories	29,1	29,4
Trade accounts receivable	423,1	280,8
Other current financial assets	365,8	572,1
Other current financial receivables and assets	114,9	107,6
Other current non-financial receivables and assets	77,6	127,7
Income tax receivables	45,8	27,8
Cash and cash equivalents	2.758,5	2.737,9
	3.814,8	**3.883,3**
Total	**20.878,0**	**20.484,3**

Liabilities and equity

€ million	September 30, 2026	December 31, 2025
Shareholders' equity		
Issued capital	924,7	924,7
Capital reserve	602,4	602,4
Revenue reserves	3.910,8	3.654,1
Equity attributable to shareholders of Fraport AG	5.437,9	5.181,2
Non-controlling interests	353,7	336,8
	5.791,6	**5.518,0**
Non-current liabilities		
Financial liabilities	10.354,6	10.794,0
Trade accounts payable	84,2	80,6
Other financial liabilities	1.164,9	1.154,3
Other non-financial liabilities	61,7	67,0
Deferred tax liabilities	197,5	201,1
Provisions for pensions and similar obligations	28,8	35,0
Provisions for income taxes	27,7	27,9
Other provisions	119,4	127,7
	12.038,8	**12.487,6**
Current liabilities		
Financial liabilities	1.795,8	1.272,5
Trade accounts payable	345,5	392,9
Other current financial liabilities	175,2	180,2
Other current non-financial liabilities	351,6	281,1
Provisions for income taxes	150,3	119,3
Other provisions	229,2	232,7
	3.047,6	**2.478,7**
Total	**20.878,0**	**20.484,3**

APPENDICES – SEGMENT AVIATION
PAX DEVELOPMENT IN FRA AND OPEX INFLATION WEIGH ON EBITDA

EUR mn	9M26	9M25
Revenue	**1,004**	**1,001**
Charges	772	755
Security	197	214
Other Income	31	34
Staff Cost	240	213
Other[1]	496	495
EBITDA	**299**	**326**
D&A	159	112
EBIT	**141**	**214**

- Despite slight decrease in traffic volumes after 9M and lower security charges per PAX, **revenues broadly on PY level** due to higher prices
- **Personnel expense up 13% or 6% if adjusted for 3Q25 one-off,** mainly due to wage drift effects
- **Other Opex on PY level:** cost for T3 commissioning compensated by lower cost for security
- **EBITDA** below PY at **EUR 299 mn**, driven by Opex growth
- **Increase in D&A** due to Terminal 3 commissioning

Outlook

FY26 to benefit from 3.9 % increase in airport fees but directly impacted by slowing traffic momentum
OPEX inflation due to T3 inauguration and wage increase
EBITDA expected in the mid- to high-single digit percentage area below PY level

UNCHANGED

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES – SEGMENT RETAIL & REAL ESTATE
UNDERLYING BUSINESS DEVELOPMENT WELL ON TRACK

EUR mn	9M26	9M25
Revenue	**419**	**408**
Retail	144	146
Real Estate	161	156
Parking	91	86
Other Income	12	13
Staff Cost	49	41
Other[1]	93	84
EBITDA	**289**	**296**
D&A	87	71
EBIT	**203**	**225**

- **Segment revenues increased by c.3% vs. PY** despite slightly lower passenger numbers
- **Retail revenues per pax in 9M26 at EUR 3.18**, 1 cent below 9M25 after weak 1Q (-8 cents), trend reversed over the summer driven by positive T3 effect, despite lower number of high value customers
- **Real Estate and Parking** with solid >3% and >5 % revenue increase, a. o. due to indexation and price adjustments but also volume effects
- **Personnel expenses up by EUR <8 mn or EUR <4mn if adjusted for 3Q one-off,** mainly due to wage drift effects
- **Adjusted for 3Q25 one-offs, EBITDA slightly above PY level with EBIT down** due to higher D&A for T3

Outlook

Positive effect on FY26 figures from higher expected commercial turnover and price adjustments
OPEX inflation due to T3 inauguration and wage increase
EBITDA to remain on 2025 level or slightly above

UNCHANGED

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES – SEGMENT GROUND HANDLING
UNDERLYING EBITDA ALMOST DOUBLED DESPITE WEAKER TRAFFIC

EUR mn	9M26	9M25
Revenue	**671**	**640**
Ground Hand.	341	330
Central Infra.	313	295
Other Income	8	10
Staff Cost	467	425
Other[1]	193	193
EBITDA	**19**	**32**
D&A	37	29
EBIT	-19	3

- **Segment revenues up by c.5%,** reflecting price adjustments that overcompensate lower traffic numbers, esp. movements
- Adjusted for 2Q25 and 3Q25 one-offs (net positive of EUR 5mn), **Staff Cost increase by c.9 %** from higher FTE numbers and wage drift effects
- Adjusted for 2Q25 EUR 17 mn positive one-of, **Other Opex decreasing by EUR c.17mn**, mainly due to the reduction in external personnel
- **EBITDA of EUR 19mn** (vs. 9M25 underlying EBITDA of EUR c.10mn)
- Higher D&A due to T3 commissioning leads to negative EBIT

Outlook

FY26 to benefit from increase in charges and prices but directly impacted by slowing traffic momentum
OPEX inflation due to T3 inauguration and wage increase
Positive EBITDA expected to reach about the level of FY25

UNCHANGED

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES – SEGMENT INTL. ACTIVITIES & SERVICES INTERNATIONALS BOOST FRAPORT GROUP FINANCIALS

EUR mn	9M26	9M25
Revenue	**1,372**	**1,292**
IFRIC 12	116	142
ex. IFRIC 12	1,256	1,150
Other Income	55	18
Staff Cost	311	280
Other ex. IFRIC12[1]	430	387
EBITDA	**570**	**501**
D&A	224	187
EBIT	346	314

- **Underlying Revenues** increase by c.9%, primarily due to positive contribution from airports in Lima, Greece and Brazil
- **Other Income** reflects one-off reimbursement claim in Lima of EUR c.9mn, re-equilibrium in Brazil of EUR 6.5mn and disposal of shares in MAS of EUR 24mn
- **Underlying staff cost increase by 5%** mainly due to wage increases
- **Underlying Other Opex increase by 11%**, especially due to higher variable concession charges on better operational performance
- **Strong underlying EBITDA increase** of EUR c.45mn
- Despite higher D&A in LIM, **adj. EBIT above PY**

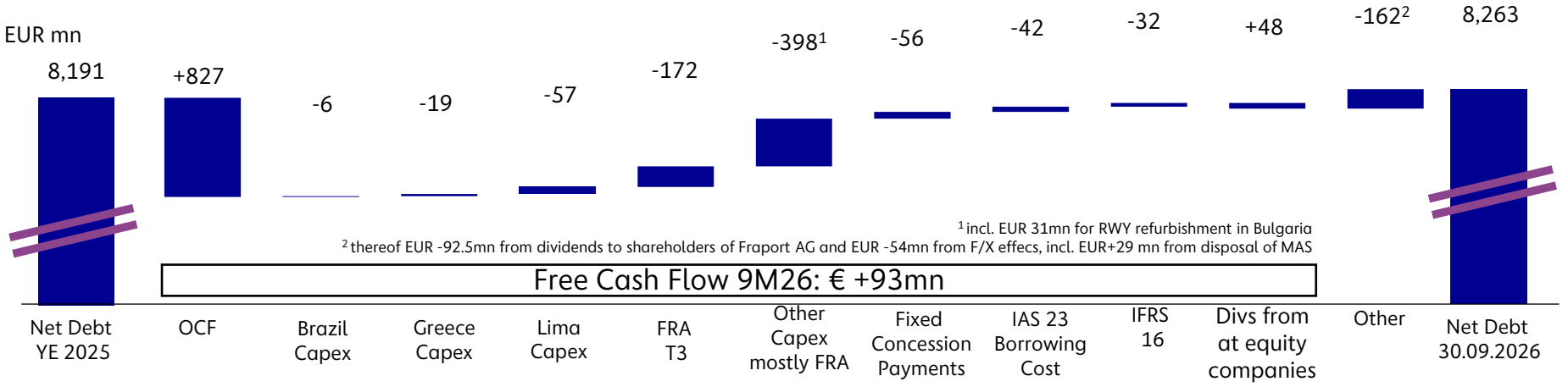
Outlook

FY26 to benefit from continued traffic growth and price effects, esp. in Greece and Brazil
Currency effects may impact FY26 financials
Solid EBITDA growth in the mid- to high-single digit percentage area expected

UNCHANGED

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
NET DEBT BROADLY ON PY LEVEL DESPITE DIVI AND F/X HEADWIND



[1] incl. EUR 31mn for RWY refurbishment in Bulgaria
[2] thereof EUR -92.5mn from dividends to shareholders of Fraport AG and EUR -54mn from F/X effecs, incl. EUR+29 mn from disposal of MAS

Comments

- 9M26 OCF of EUR 827mn below PY, due to WC changes, higher net interest paid and higher tax payments
- 9M26 Brick-and-Mortar Capex[2] down by 21% to EUR c.651mn
- Net Debt up by 1% as of Sep 30, 2026 (vs. PY), a.o. driven by F/X headwind on Peruvian and Brazilian Net Debt as well as dividend payment of EUR 92mn
- Leverage Ratios improving in line with expectations

€ mil.	9M26	9M25	%
Operating cash flow	827	1,006	-18
Capex[1]	750	982	-24
Brick-and-Mortar Capex[2]	651	826	-21
Free Cash Flow[3]	+93	+48	+93
Net Debt	8,263	8,181	+1
Net Debt / LTM EBITDA	5.7x	5.8x	-0.1x
Equity	5,792	5,484	+6
Gearing ratio	152	159	-7PP

1 = Capex in airport op. projects, other intangible assets, PPE, investment property, and at equity investments. No consideration of one-time payments for acquisitions / equity injections to acquire
2 = Adjusts Capex for Items "Fixed Concession Payments" and "IAS23 Borrowing Cost"
3 = OCF – IFRS 16 – Capex + Dividends from at equity investments

APPENDICES
MAJOR SPECIAL ITEMS 2025/26

1Q 2025

Group Financial Result / Antalya
EUR - 3.9 mn EBITDA: Negative DTF Impact
EUR -16.9 mn Net Result: F/X driven effect from deferred taxes

2Q 2025

Ground Handling
EUR -10.5 mn higher Staff Cost: Supplementary Pension Costs
EUR +16.8 mn lower Other Opex: Reversal of provisions

Group Financial Result / Antalya
EUR - 3.1 mn EBITDA: Negative DTF Impact
EUR -10.6 mn Financial Result: „Day 1 loss“ on Hedging of Project Finance
EUR -29.3 mn Net Result: F/X driven effect from deferred taxes

3Q 2025

Aviation
EUR +14 mn lower Staff Cost: Payback of Supplementary Pension Costs

Retail & Real Estate
EUR +4mn lower Staff Cost: Payback of Supplementary Pension Costs
High single digit million EUR amount: lower Other Opex: reimbursement of utilities

Ground Handling
EUR +16 mn lower Staff Cost: Payback of Supplementary Pension Costs

International Activities / Services
EUR +5 mn higher Other Income: Disposal of a land plot at LJU
EUR +15 mn lower Staff Cost: Payback of Supplementary Pension Costs

4Q 2025

International Activities / Fraport Brasil
EUR +17.3 mn Other Income: Rebalance Economic Equilibrium

Ground Handling
EUR -5.8 mn higher Staff Cost: Supplementary Pension Costs
EUR -11.2 mn higher Other Opex: Provision for compensation payments

1Q 2026

No special items recorded

2Q 2026

International Activities / Lima
EUR +9.3 mn Other Income: reimbursement claim

International Activities / Fraport USA
EUR +3.8 mn EBITDA: Reversal of provisions

3Q 2026

International Activities / Frankfurt Services
EUR +24.0 mn Other Income: Disposal of Shares in Medical Airport Services (MAS)

International Activities / Fraport Brasil
EUR +6.5 mn Other Income: Rebalance Economic Equilibrium

APPENDICES
BRICK-AND-MORTAR CAPEX

Historic Investment & 2026 Outlook

EUR mn	2018	2019	2020	2021	2022	2023	2024	2025	2026e
Terminal 3	155	369	536	603	542	593	750	488	250
Lima	48	94	101	197	329	460	485	153	100-150
Greece	78	191	97	27	9	14	22	35	-*
Brasil	164	240	44	27	12	20	24	21	-*
Other	316	387	326	267	187	330	449	435	Up to 500
t/o FRA	298	363	303	246	176	295	424	365	Up to 400
t/o RoW	18	24	23	21	11	35	25	70	Up to 100

* No specific guidance given, capex included in RoW

APPENDICES
D+A AND INTEREST DETAILS

EUR mn	19FY	20FY	21FY	22FY	23FY	24FY	25FY
Depreciation & Amortization	**475**	**458**	**443**	**465**	**501**	**532**	**552**
of which IFRS16 related [1]	45	45	38	41	37	36	39
of which IFRIC12 related [2]	84	94	106	116	134	139	175
of which other D&A	346	319	299	308	330	357	338
Interest Expenses	**197**	**193**	**269**	**314**	**318**	**349**	**344**
of which IFRS16 related [1]	12	11	9	9	7	6	9
of which IFRIC12 related [2]	55	55	75	86	69	71	71
of which other Interest Expenses	175	163	226	263	313	394	410
of which cap. borrowing cost (IAS 23)	-46	-36	-41	-44	-71	-121	-146

Frankfurt Terminal 3 & Lima Terminal Construction Progress reflected in increased amount of capitalized borrowing cost

[1] IFRS 16 specifies how **leases** are recognized, measured, presented, and disclosed. Based on the application of IFRS 16, depreciation charges and interest expenses incurred.
[2] IFRIC 12 specifies how **service concession arrangement** are recognized, measured, presented, and disclosed. Based on the application of IFRIC 12, depreciation charges and interest expenses incurred.

APPENDICES
D+A AND INTEREST DETAILS

	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
D&A	**130**	**129**	**127**	**147**	**125**	**129**	**143**	**154**	**140**	**179**	**188**
o/w IFRS 16	9	9	9	9	10	9	10	10	9	9	12
o/w IFRIC 12	36	35	34	34	34	39	51	51	50	54	56
o/w other	85	85	84	104	81	81	82	93	81	116	120

Significant increase in D/A after Inauguration of Frankfurt Terminal 3 in 2Q26

Interest exp.	**90**	**89**	**88**	**82**	**84**	**95**	**94**	**72**	**91**	**132**	**122**
o/w IFRS 16	2	2	2	1	1	2	3	3	3	3	3
o/w IFRIC 12	20	17	17	16	20	21	16	14	19	23	14
o/w other	93	98	102	101	102	104	101	104	104	112	105
IAS 23	-24	-29	-32	-37	-39	-32	-26	-49	-36	-6	0

Frankfurt Terminal 3 & Lima Terminal Construction Progress reflected in increased amount of capitalized borrowing cost

Significant Reduction after Inauguration of Terminal 3 in 2Q26

[1] IFRS 16 specifies how **leases** are recognized, measured, presented, and disclosed. Based on the application of IFRS 16, depreciation charges and interest expenses incurred.
[2] IFRIC 12 specifies how **service concession arrangement** are recognized, measured, presented, and disclosed. Based on the application of IFRIC 12, depreciation charges and interest expenses incurred.

APPENDICES
AVIATION SEGMENT

	1Q19	2Q19	3Q19	4Q19	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
PAX mn	14.8	18.8	20.5	16.4	12.5	15.5	18.0	14.8	12.4	16.7	18.4	15.6	12.7	16.2	18.6
MOV	117k	136k	140k	121k	95k	112k	121k	108k	96k	122k	128k	113k	96k	115k	123k
MTOW mn	7.3	8.3	8.7	7.6	6.1	6.9	7.6	6.8	6.2	7.5	7.8	7.0	6.1	7.1	7.7

EUR mn	1Q19	2Q19	3Q19	4Q19	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Revenue	**225**	**270**	**288**	**244**	**266**	**320**	**344**	**305**	**270**	**349**	**382**	**341**	**280**	**342**	**382**
Charges	175	215	234	193	195	239	265	227	202	263	290	253	215	261	296
Security	39	42	42	39	59	70	66	67	58	76	81	77	56	67	74
Oth. Inc.	7	8	10	8	12	10	11	13	12	11	11	14	12	11	8
Staff Cost	90	98	94	92	65	71	70	70	75	78	61	75	79	86	75
Other[1]	104	96	101	112	156	151	155	170	164	162	170	185	168	165	163
EBITDA	**38**	**84**	**103**	**48**	**57**	**109**	**130**	**78**	**43**	**120**	**162**	**96**	**45**	**102**	**152**

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
RETAIL & REAL ESTATE SEGMENT

	1Q19	2Q19	3Q19	4Q19	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
PAX mn	14.8	18.8	20.5	16.4	12.5	15.5	18.0	14.8	12.4	16.7	18.4	15.6	12.7	16.2	18.6
MOV	117k	136k	140k	121k	95k	112k	121k	108k	96k	122k	128k	113k	96k	115k	123k
MTOW mn	7.3	8.3	8.7	7.6	6.1	6.9	7.6	6.8	6.2	7.5	7.8	7.0	6.1	7.1	7.7

EUR mn	1Q19	2Q19	3Q19	4Q19	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Revenue	**116**	**125**	**131**	**136**	**119**	**133**	**140**	**145**	**123**	**140**	**145**	**144**	**126**	**142**	**152**
Real Est.	41	42	44	43	49	50	53	53	50	52	54	54	52	55	55
Retail	49	56	58	59	40	48	52	58	40	51	54	54	40	49	55
Parking	25	25	27	23	24	28	29	27	26	29	31	28	27	31	33
Oth. Inc.	15	3	6	2	4	4	5	4	5	4	5	9	6	3	3
Staff Cost	15	15	14	14	13	14	14	14	15	15	11	17	16	18	15
Other[1]	15	17	16	30	27	26	31	40	30	29	26	46	30	28	35
EBITDA	**101**	**96**	**107**	**94**	**83**	**97**	**100**	**95**	**83**	**100**	**113**	**91**	**86**	**100**	**103**

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
GROUND HANDLING SEGMENT

	1Q19	2Q19	3Q19	4Q19	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
PAX mn	14.8	18.8	20.5	16.4	12.5	15.5	18.0	14.8	12.4	16.7	18.4	15.6	12.7	16.2	18.6
MOV	117k	136k	140k	121k	95k	112k	121k	108k	96k	122k	128k	113k	96k	115k	123k
MTOW mn	7.3	8.3	8.7	7.6	6.1	6.9	7.6	6.8	6.2	7.5	7.8	7.0	6.1	7.1	7.7

EUR mn	1Q19	2Q19	3Q19	4Q19	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Revenue	**161**	**184**	**192**	**170**	**160**	**194**	**206**	**186**	**181**	**225**	**235**	**216**	**196**	**233**	**243**
G. Services	81	93	99	86	80	96	102	92	90	118	123	114	99	122	121
Centr. Infr.	72	85	87	77	75	93	99	89	84	102	108	97	90	106	117
Oth. Inc.	2	2	3	2	3	3	3	3	4	3	3	4	3	2	2
Staff Cost	115	122	118	114	115	127	126	145	138	159	128	152	147	164	157
Other[1]	43	46	51	47	68	74	74	69	64	56	73	77	58	68	67
EBITDA	**5**	**18**	**26**	**11**	**-20**	**-4**	**9**	**-25**	**-18**	**13**	**37**	**-9**	**-6**	**4**	**21**

[1] Other defined as balance of non-staff cost and intersegment cost & revenue
Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
MAJOR INTERNATIONAL HOLDINGS

Fully consolidated Group companies

€ million	Share in %	Revenue[1]			EBITDA			EBIT			Result		
		Q3 2026	Q3 2025	Δ %	Q3 2026	Q3 2025	Δ %	Q3 2026	Q3 2025	Δ %	Q3 2026	Q3 2025	Δ %
Fraport USA	100	46,7	44,0	+6,1	14,5	12,9	+12,4	3,6	4,2	–14,3	1,1	0,5	>+100
Fraport Slovenija	100	19,4	17,0	+14,1	10,0	12,5	–20,0	7,3	10,0	–27,0	5,8	8,0	–27,5
Fortaleza + Porto Alegre[2]	100	32,9	27,5	+19,6	25,2	14,5	+73,8	16,9	5,4	>+100	10,1	1,3	>+100
Lima	80,01	123,9	134,2	–7,7	34,6	29,2	+18,5	6,5	4,5	+44,4	–27,5	–15,7	–
Fraport Greece[3]	65	336,7	310,4	+8,5	179,3	167,5	+7,0	161,8	151,3	+6,9	112,1	102,9	+8,9
Twin Star	60	39,7	38,1	+4,2	23,2	22,1	+5,0	20,1	19,8	+1,5	17,1	16,9	+1,2

Group companies accounted for using the equity method

€ million	Share in %	Revenue[1]			EBITDA			EBIT			Result		
		Q3 2026	Q3 2025	Δ %	Q3 2026	Q3 2025	Δ %	Q3 2026	Q3 2025	Δ %	Q3 2026	Q3 2025	Δ %
Antalya I[4] (FTA I)	51/50	257,3	286,7	–10,3	132,5	150,3	–11,8	92,3	119,5	–22,8	69,9	86,3	–19,0
Antalya II[5] (FTAII)	49/50	51,0	45,3	+12,6	41,4	26,6	+55,6	32,4	17,9	+81,0	–11,0	–0,3	–

Figures refer to IFRS accounting, not local GAAP, percent changes based on unrounded figures

1) Revenue adjusted by IFRIC 12: Fortaleza + Porto Alegre 3Q2026: 32.2mn € (3Q2025: 26.0 mn €); Lima 3Q2026: 112.6mn € (3Q2025: 100.6mn €); Fraport Greece 3Q2026: 321.0mn € (3Q2025: 297.3mn €); Twin Star 3Q2026: 39.6mn € (3Q2025: 38.1mn €); Antalya II 3Q2026: 43.9 mn € (3Q2025: 38.3mn €).
2) Sum of the Group companies Fortaleza and Porto Alegre.
3) Fraport Regional Airports of Greece A, Fraport Regional Airports of Greece B, and Fraport Greece Management Co. are collectively referred to as “Fraport Greece”
4) Share of voting rights: 51%, dividend share: 50%
5) Share of voting rights: 49%, dividend share: 50%

APPENDICES
MAJOR INTERNATIONAL HOLDINGS

Fully consolidated Group companies

€ million	Share in %	Revenue[1]			EBITDA			EBIT			Result		
		9M 2026	9M 2025	Δ %	9M 2026	9M 2025	Δ %	9M 2026	9M 2025	Δ %	9M 2026	9M 2025	Δ %
Fraport USA	100	137,0	135,6	+1,0	46,7	41,2	+13,3	19,9	14,4	+38,2	10,5	5,9	+78,0
Fraport Slovenija	100	46,7	41,6	+12,3	19,9	20,1	–1,0	12,0	12,5	–4,0	9,5	10,1	–5,9
Fortaleza + Porto Alegre[2]	100	91,9	83,4	+10,2	57,0	37,4	+52,4	32,0	13,2	>+100	10,5	–4,3	–
Lima	80,01	368,2	390,5	–5,7	106,0	84,0	+26,2	27,1	36,5	–25,8	–44,3	–5,4	–
Fraport Greece[3]	65	567,0	525,5	+7,9	265,8	246,0	+8,0	214,6	196,8	+9,0	123,7	107,2	+15,4
Twin Star	60	98,2	58,7	+67,3	28,6	28,0	+2,1	20,4	21,0	–2,9	14,9	16,2	–8,0

Group companies accounted for using the equity method

€ million	Share in %	Revenue[1]			EBITDA			EBIT			Result		
		9M 2026	9M 2025	Δ %	9M 2026	9M 2025	Δ %	9M 2026	9M 2025	Δ %	9M 2026	9M 2025	Δ %
Antalya I[4] (FTA I)	51/50	455,5	445,7	+2,2	230,0	248,7	–7,5	127,7	160,1	–20,2	94,3	98,6	–4,4
Antalya II[5] (FTAII)	49/50	88,6	84,1	+5,4	63,3	41,3	+53,3	36,5	23,9	+52,7	–84,0	–107,8	–

Figures refer to IFRS accounting, not local GAAP, percent changes based on unrounded figures

1) Revenue adjusted by IFRIC 12: Fortaleza + Porto Alegre 9M2026: 89.4mn € (9M2025: 71.8mn €); Lima 9M2026: 320.8mn € (9M2025: 286.9 mn €); Fraport Greece 9M2026: 538.2mn € (9M2025: 498.9mn €); Twin Star 9M2026: 60.9mn € (9M2025: 58.7mn €); Antalya II 9M2026: 73.5mn € (9M2025: 59.5mn €).
2) Sum of the Group companies Fortaleza and Porto Alegre.
3) Fraport Regional Airports of Greece A, Fraport Regional Airports of Greece B, and Fraport Greece Management Co. are collectively referred to as “Fraport Greece”
4) Share of voting rights: 51%, dividend share: 50%
5) Share of voting rights: 49%, dividend share: 50%

APPENDICES
MAJOR INTERNATIONAL HOLDINGS

Greece EUR mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	78	42	44	128	173	186	177	310	337	80	120	
Revenue w/o IFRIC 12	**23**	**39**	**42**	**81**	**162**	**176**	**144**	**297**	**321**	**49**	**99**	
- Airport Charges	15	26	29	69	126	134	127	232	248	34	70	
- Retail	4	5	5	5	26	29	7	51	58	10	17	
- Other	4	8	8	7	10	13	10	14	15	5	11	
Total Revenue	**79**	**42**	**45**	**128**	**173**	**186**	**177**	**311**	**337**	**80**	**120**	
Opex (ex. IFRIC 12)	23	42	40	34	81	91	38	130	142	31	64	
EBITDA	**0**	**-3**	**2**	**47**	**81**	**85**	**106**	**167**	**179**	**18**	**34**	

Antalya I (FTA I) EUR mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	26	27	42	112	132	156	183	287	257	80	116	
Revenue w/o IFRIC 12	**24**	**27**	**42**	**112**	**132**	**156**	**183**	**287**	**257**	**80**	**116**	
- Airport Charges	12	19	20	76	95	87	125	148	144	48	69	
- Retail	9	4	16	33	30	60	54	125	103	29	43	
- Other	3	4	6	3	7	9	4	14	10	3	4	
Total Revenue	**26**	**28**	**43**	**112**	**161**	**157**	**184**	**260**	**258**	**80**	**117**	
Opex (ex. IFRIC 12)	9	23	36	15	68	66	21	110	126	18	89	
EBITDA	**15**	**5**	**7**	**98**	**93**	**91**	**163**	**150**	**132**	**62**	**28**	

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
MAJOR INTERNATIONAL HOLDINGS

Lima EUR mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	89	140	110	127	116	134	108	134	124	112	136	
Revenue w/o IFRIC 12	**82**	**96**	**104**	**87**	**91**	**105**	**86**	**101**	**113**	**92**	**101**	
- Airport Charges	46	54	56	49	50	54	46	55	60	52	54	
- Retail	15	16	17	17	16	19	18	17	19	17	18	
- Other	21	26	31	21	25	32	22	29	34	23	29	
Total Revenue	**89**	**140**	**110**	**127**	**116**	**144**	**108**	**134**	**124**	**112**	**136**	
Opex (ex. IFRIC 12)	50	65	73	53	67	73	54	72	78	58	86	
EBITDA	**32**	**31**	**31**	**34**	**24**	**41**	**32**	**29**	**35**	**34**	**15**	

Lima USD mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	101	147	129	143	133	156	120	157	143	124	158	
Revenue w/o IFRIC 12	**93**	**101**	**121**	**98**	**103**	**122**	**96**	**118**	**130**	**102**	**118**	
- Airport Charges	53	57	65	55	57	63	51	64	69	57	63	
- Retail	17	17	20	19	18	22	19	20	21	19	21	
- Other	23	27	36	24	28	37	26	34	40	26	34	
Total Revenue	**101**	**147**	**129**	**143**	**133**	**167**	**120**	**157**	**143**	**124**	**158**	
Opex (ex. IFRIC 12)	57	68	86	60	75	85	61	84	90	64	100	
EBITDA	**36**	**32**	**36**	**38**	**28**	**48**	**35**	**34**	**40**	**38**	**18**	

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
MAJOR INTERNATIONAL HOLDINGS

Brasil EUR mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	86	33	29	77	23	30	65	27	33	55	32	
Revenue w/o IFRIC 12	**23**	**22**	**28**	**21**	**23**	**29**	**24**	**26**	**32**	**26**	**28**	
- Airport Charges	15	12	15	13	12	15	15	14	17	15	15	
- Retail	4	5	5	3	4	5	4	5	5	4	5	
- Other	4	5	8	5	7	9	5	7	10	7	8	
Total Revenue	**87**	**33**	**30**	**78**	**24**	**31**	**66**	**28**	**40**	**56**	**52**	
Opex (ex. IFRIC 12)	15	11	13	13	12	14	13	12	15	16	16	
EBITDA	**9**	**11**	**16**	**9**	**12**	**16**	**11**	**15**	**25**	**10**	**31**	

Brasil BRL mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	368	201	179	339	151	176	289	175	195	254	202	
Revenue w/o IFRIC 12	**99**	**138**	**175**	**90**	**150**	**170**	**105**	**165**	**190**	**116**	**175**	
- Airport Charges	64	72	93	57	79	89	68	88	99	69	96	
- Retail	15	28	31	14	25	28	16	29	30	18	29	
- Other	20	38	51	19	46	53	21	48	61	29	50	
Total Revenue	**371**	**204**	**183**	**342**	**154**	**181**	**292**	**179**	**238**	**259**	**325**	
Opex (ex. IFRIC 12)	62	71	79	55	80	83	58	77	84	74	101	
EBITDA	**40**	**70**	**100**	**38**	**74**	**91**	**50**	**92**	**149**	**47**	**197**	

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
MAJOR INTERNATIONAL HOLDINGS

Twin Star EUR mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	3	5	24	15	16	35	41	38	40	5	25	
Revenue w/o IFRIC 12	**3**	**5**	**5**	**15**	**16**	**16**	**41**	**38**	**40**	**5**	**7**	
- Airport Charges	2	2	3	9	9	9	27	25	26	2	3	
- Retail	0	1	1	2	2	3	5	6	6	1	2	
- Other	1	2	1	4	5	4	9	7	8	2	2	
Total Revenue	**3**	**5**	**24**	**15**	**16**	**35**	**41**	**38**	**40**	**5**	**26**	
Opex (ex. IFRIC 12)	4	6	7	6	9	9	14	16	17	6	10	
EBITDA	**-1**	**-2**	**-2**	**9**	**7**	**7**	**27**	**22**	**23**	**-1**	**-3**	

Fraport Slovenija EUR mn	1Q19	1Q25	1Q26	2Q19	2Q25	2Q26	3Q19	3Q25	3Q26	4Q19	4Q25	4Q26
Revenue	10	10	11	13	15	16	14	17	19	9	13	
Revenue w/o IFRIC 12	**10**	**10**	**11**	**13**	**15**	**16**	**14**	**17**	**19**	**9**	**13**	
- Airport Charges	4	4	5	6	7	8	7	9	10	4	6	
- Retail	1	1	1	1	1	1	1	1	1	1	1	
- Other	5	5	5	6	7	7	6	7	8	4	6	
Total Revenue	**10**	**10**	**12**	**13**	**15**	**16**	**14**	**22**	**20**	**11**	**13**	
Opex (ex. IFRIC 12)	6	8	9	8	9	9	8	9	10	9	9	
EBITDA	**4**	**2**	**3**	**5**	**6**	**7**	**6**	**13**	**10**	**2**	**4**	

Note: Due to commercial rounding discrepancies may occur when summing up, % changes based on unrounded figures

APPENDICES
P&L CHANGES ACC. TO IFRS 18 STARTING 2027

Income and expenses will be classified into **five categories** (Operating, Investing, Financing, Income Tax and Discontinued operations). The categories **"Operating", "Investing" and "Financing"** have been introduced for the **first time**.
The classification depends on the **entity's main business activity**

P&L

Operating	Investing	Financing
▪ Income and expenses from operating activities ▪ Residual -> „Catch-all" category for income and expenses that cannot be allocated to other categories	▪ Result from companies accounted for using the equity method ▪ Interest income and expenses from assets independently of the entity's other resources, (e.g. securities and other financial investments)	▪ Interest expenses and income from Financial/financing liabilities ▪ Interest expenses and income from liabilities and provisions

→ FX gains and losses are not presented as a separate line item, but are classified according to the nature of the underlying transaction

EBITDA as Management Performance Measurement (MPM)

Financial result will mainly be split into new categories "Operating Result", "Result from Investing" and "Result from financing"

Operating result in acc. with IFRS 18 partly contains income and expenses which were part of financial result **before introduction of IFRS 18**

+/- Divergence from "old" **Operating Result** expected **in LSD-%** area

APPENDICES
CAPEX & NET DEBT DEVELOPMENT 2026

Frankfurt

T3 Capex: €~250mn
Other Capex: €~400mn

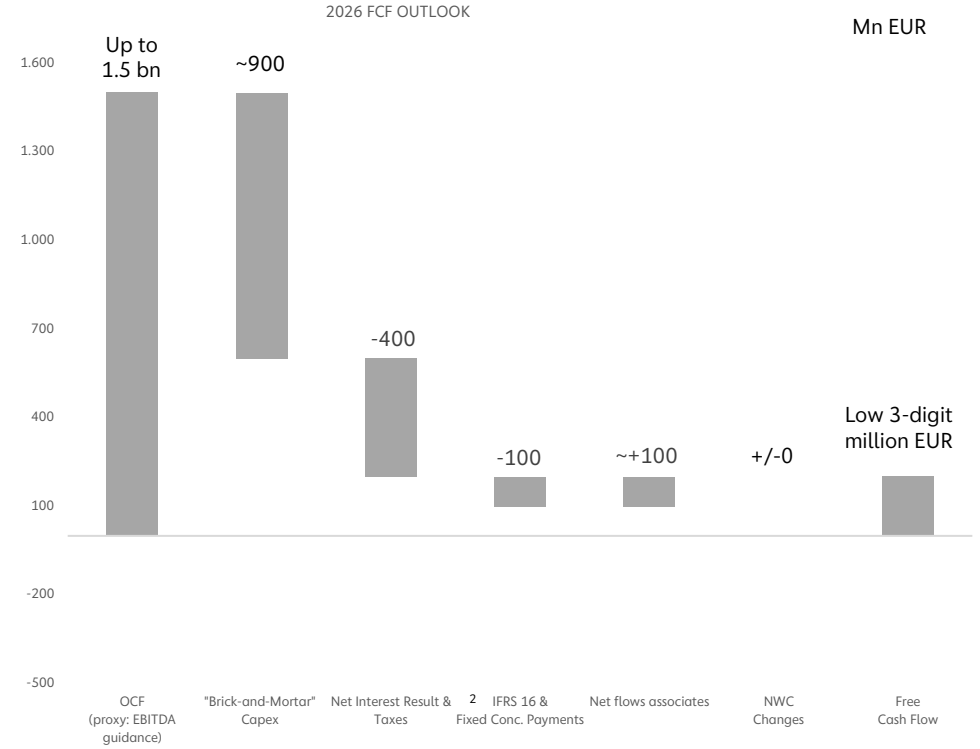
Lima

Capex 2026: €~100-150mn

Other Intl. Airports

Capex 2026: €~100mn

Net Debt YE 2026: <EUR c.8.2bn[1]

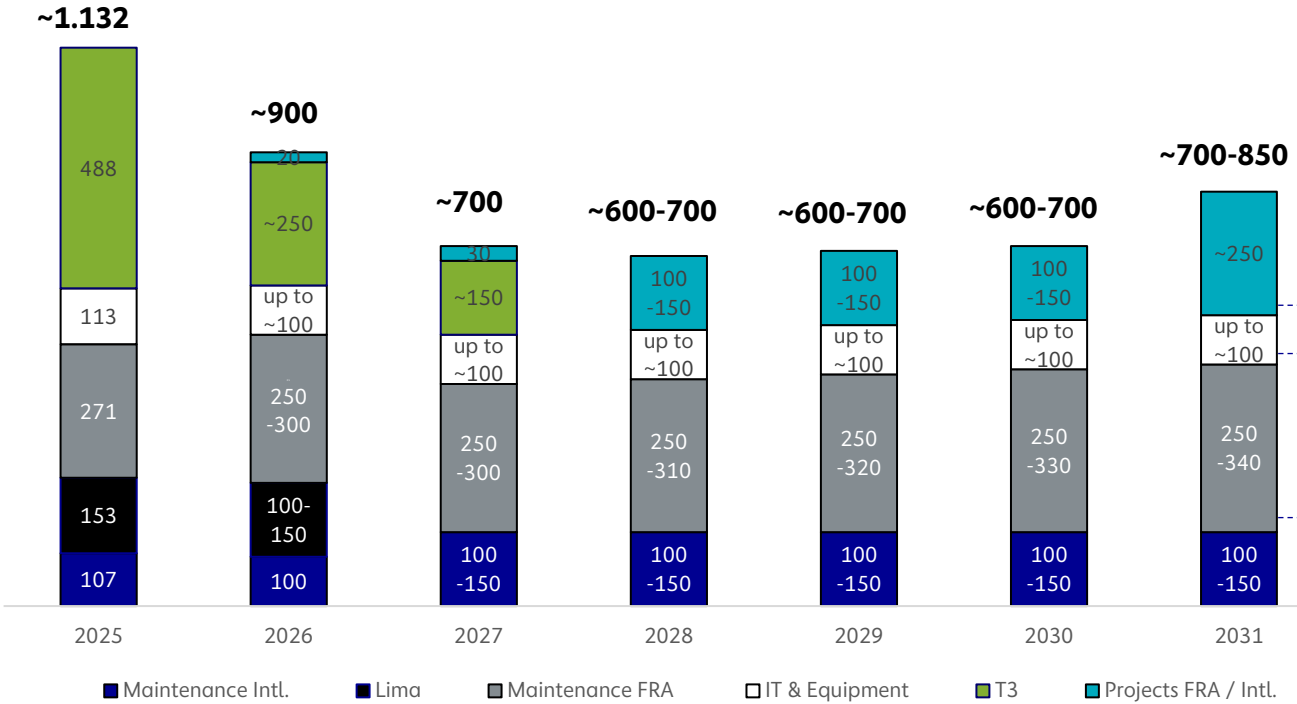


[1] +/- F/X translation Effects Net Cash Flows to/from Non-controlling Interests, and other Effects, including Valuation
[2] Of which EUR c.50mn expected to be Capitalized as Borrowing Cost and reported as "Capex"

APPENDICES
MID TERM CAPEX OUTLOOK

Frankfurt T2 Planning and **Prepartory Works to last until c.2029.**
Decision to Commence with T2 Core Construction Works to be Taken Towards **End of the Decade Subject to Traffic Development.**
Below Forecast Assumes a Construction Start in ~2030-31

€ mn



"Projects" include Expansion & Modernization Projects in FRA and Intl. Assets which Increase RAB and/or Achieve higher Non-Aviation Revenues. Examples: FRA T2 Planning & prep. Works, FRA Cargo

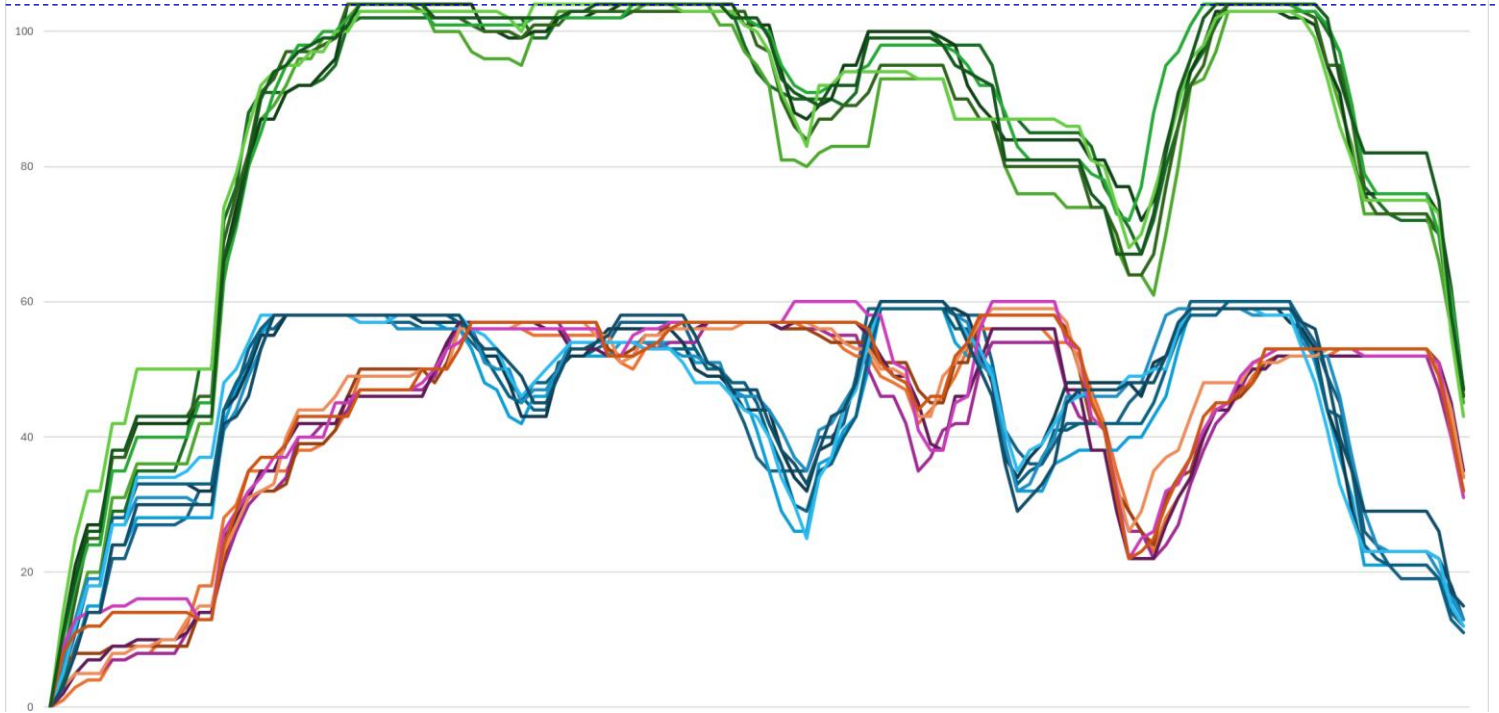
"IT & Equipment FRA" up to €~100mn p.a.

"Maintenance FRA" €~250mn-300mn p.a. plus inflation allowance from 28on

"Maintenance Intl." €~100mn-150mn p.a.

APPENDICES
TERMINAL 3 TO SUPPORT FRANKFURT CAPACITIES GOING FORWARD

Frankfurt Slot Utilization: Arrival/Departure/Mix – Daily Curves Summer 2026



Summer 2026 Movements capped at 104 mov/h

Blue curves: Arrivals
Red curves: Departures
Green curves: Mixed

APPENDICES
MULTI ANNUAL FRANKFURT AVIATION CHARGE AGREEMENT

2025 PASSENGERS O&D	+6.8%
2025 PASSENGERS CONNECTING	+5.0%
2025 OTHER PRICES	+5.7%

2026 PASSENGERS O&D	+4.5%
2026 PASSENGERS CONNECTING	+3.5%
2026 OTHER PRICES	+3.9%

2027 PASSENGERS O&D	+4.0%
2027 PASSENGERS CONNECTING	+3.0%
2027 OTHER PRICES	+3.4%

2028 PASSENGERS O&D	+3.0%
2028 PASSENGERS CONNECTING	+2.5%
2028 OTHER PRICES	+2.7%

APPENDICES
FRANKFURT INTERCONT. INCENTIVE SCHEME FOR DEPARTING PAX

2024 EXP. O&D DEP. PASSENGERS	6.3MN
2024 EXP. CONNECTING DEP. PAX	5.4MN

EUR 15 kick-back per O&D
EUR 7.5 per connecting

Threshold vs. 2024e PAX

2025 O&D THRESHOLD	+3.8% [1]	Equivalent to: c.0.2MN PAX [1]
2025 CONNECTING THRESHOLD	+1.3% [1]	Equivalent to: c.0.1MN PAX [1]
2026 O&D THRESHOLD	+9.5% [1]	Equivalent to: c.0.6MN PAX [1]
2026 CONNECTING THRESHOLD	+9.2% [1]	Equivalent to: c.0.5MN PAX [1]
2027 O&D THRESHOLD	+12.1% [1]	Equivalent to: c.0.8MN PAX [1]
2027 CONNECTING THRESHOLD	+15.6% [1]	Equivalent to: c.0.8MN PAX [1]
2028 O&D THRESHOLD	+14.1% [1]	Equivalent to: c.0.9MN PAX [1]
2028 CONNECTING THRESHOLD	+19.6% [1]	Equivalent to: c.1.1MN PAX [1]

1 Relative to 2024e

APPENDICES
NEW GERMAN PUBLIC SECTOR BARGAINING AGREEMENT

Wage Agreement Settled until March 31st, 2027

2025

- Wage increase of 3 % as of April 1st
- Minimum step up of 110 EUR per month
- Increase in allowance for shift work as of July 1st

2026

- Wage increase of 2.8 % as of May 1st
- Increase in annual bonus* by up to 35 PP to 85% based on a monthly salary
- Possibility to increase working hours from 39 to 42 per week

2027

- One additional day off

*bonus = percentage of 3 month average monthly salary

APPENDICES
DATES

2026 Financial Calendar

Mar 17, 2026	May 05, 2026	May 12, 2026	Aug 6, 2026	Nov 4, 2026
FY	3M	AGM	6M	9M

2026 Traffic Calendar

Apr 15, 2026	May 15, 2026	Jun 12, 2026	Jul 13, 2026	Aug 13, 2026
3M	4M	5M	6M	7M
Sep 11, 2026	**Oct 13, 2026**	**Nov 12, 2026**	**Dec 11, 2026**	**Jan 18, 2027**
8M	9M	10 M	11 M	12 M

Fraport